



Release Time IMMEDIATE

Date 1 March 2011

The Manager
Australian Securities Exchange Limited
Company Announcements Office

Notice under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425]

Admiralty Resources NL (ACN 010 195 972) ("**Company**") will make offers to issue fully paid ordinary shares in the capital of the Company ("**Shares**") under a purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* ("**Act**").

This notice is being given in accordance with paragraph 7(f)(ii) of ASIC Class Order [CO 09/425].

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no 'excluded information' (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

Yours faithfully,

Patrick Rossi
Company Secretary

ADMIRALTY RESOURCES NL