OM HOLDINGS LIMITED

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8 March 2011

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

INVESTOR PRESENTATION

Please find attached a copy of a presentation to be delivered by Mr Peter Toth, on behalf of the Company to the Euroz Securities Limited 2011 Rottnest Island Conference to be held on Rottnest Island, Western Australia today Tuesday 8 March 2011.

Yours faithfully
OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary

BACKGROUND PROFILE OF OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine ("Bootu Creek") located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce 1,000,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 2,600km^2.

Bootu Creek's manganese product is exclusively marketed by the OMH Group's own trading division with a proportion of the product consumed by the OMH Group's wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH's position in this market.

OMH is a constituent of the S&P/ASX 200 a leading securities index.

OMH holds a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which holds a 50.1% interest in the world class Tshipi Borwa manganese project in South Africa.

OMH also holds the following strategic shareholding interests in ASX listed entities:

- *16% shareholding in **Northern Iron Limited** (ASX Code: NFE), a company presently producing iron ore from its Sydvaranger iron ore mine located in northern Norway;*
- *11% shareholding in **Shaw River Resources Limited** (ASX Code: SRR), a company presently exploring for manganese in Western Australia and Ghana; and*
- *19% shareholding in **Scandinavian Resources Ltd** (ASX Code: SCR), a company presently exploring for iron ore, manganese, gold and copper in Sweden and Norway.*

OMH has also announced plans for a listing on the Main Board of The Stock Exchange of Hong Kong Limited ("HKEx") to further broaden the Company's shareholder base internationally and give the Company access to future capital raising opportunities in the growing Asian market to support its longer term growth strategy.

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Investor Presentation – March 2011

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OMH Investment Highlights

1. A globally integrated pure play manganese company listed on the ASX
2. Long life, high grade Mineral Resources with a pipeline of exploration projects
3. Vertically integrated business model across the entire value chain - from mining to marketing
4. High quality (VIU) manganese products and flexible product mix suited for the Chinese market
5. Mine and smelter locations and Chinese distribution centers a competitive advantage
6. Experienced management and operational teams
7. **Growth platform:**
   - Mining – Participation in the world's largest manganese basin - Tshipi Manganese Project
   - Smelting – Strategic low cost alloy supplier to Asian steel mills – proposed Malaysian smelter
   - M&A – Selective acquisitions of strategic opportunities in manganese and steel making materials

Topics for today

1. The Market
2. OMH Strategy
3. Review of 2010 and outlook for 2011

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Topics for today

1 The Market

Attractive Market and Company Fundamentals

Demand	Supply
Strong current and future steel production and demand	Short/medium term high grade supply constraints
Record Chinese steel production + strong recovery in developed economies	High grade manganese production running at full capacity
Industrialization, urbanization and associated infrastructure spending continues to drive China crude steel production	New large scale new high grade capacity is ~3 – 4 years away
	China low grade ore production is in decline

OMH Strategically Positioned to Benefit from this Supply / Demand Dynamic

- **Australia**
  - Bootu products well suited for Chinese market
  - Bootu's close geographical proximity to Chinese market - shorter lead times and cheaper logistics
- **China**
  - Smelting and sintering operation offers opportunity to capitalize on value added downstream products
  - Established South and North China stockpile distribution system
  - Chinese alloy producer focused technical marketing
- **Singapore**
  - Specialist marketing and trading group located in Singapore

Crude Steel Production

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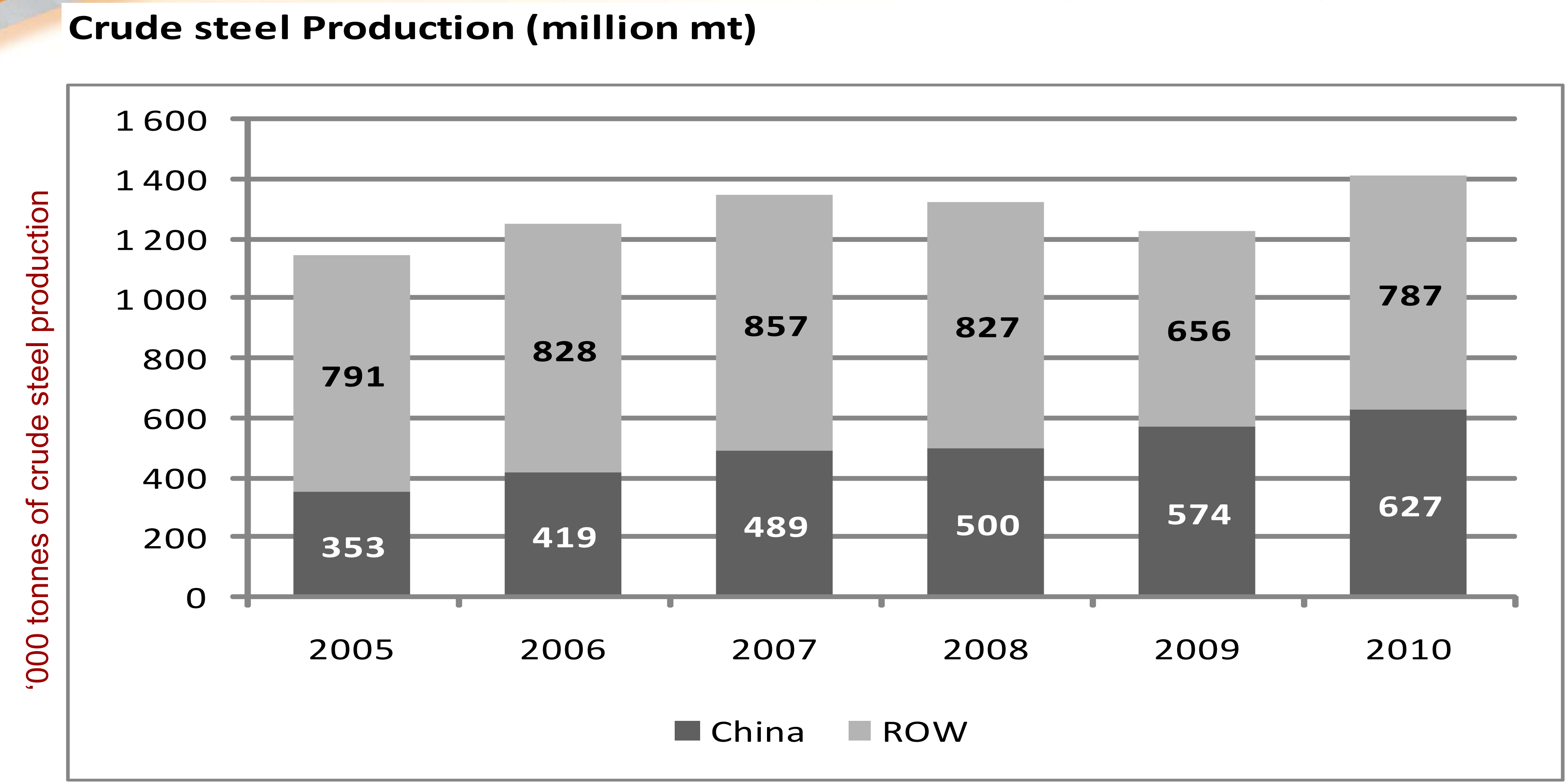
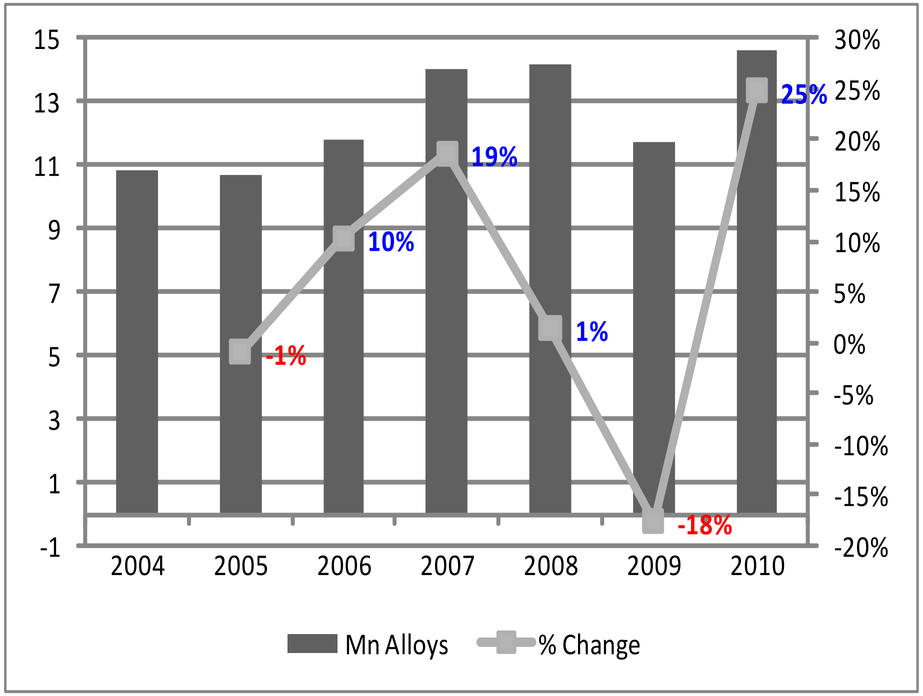


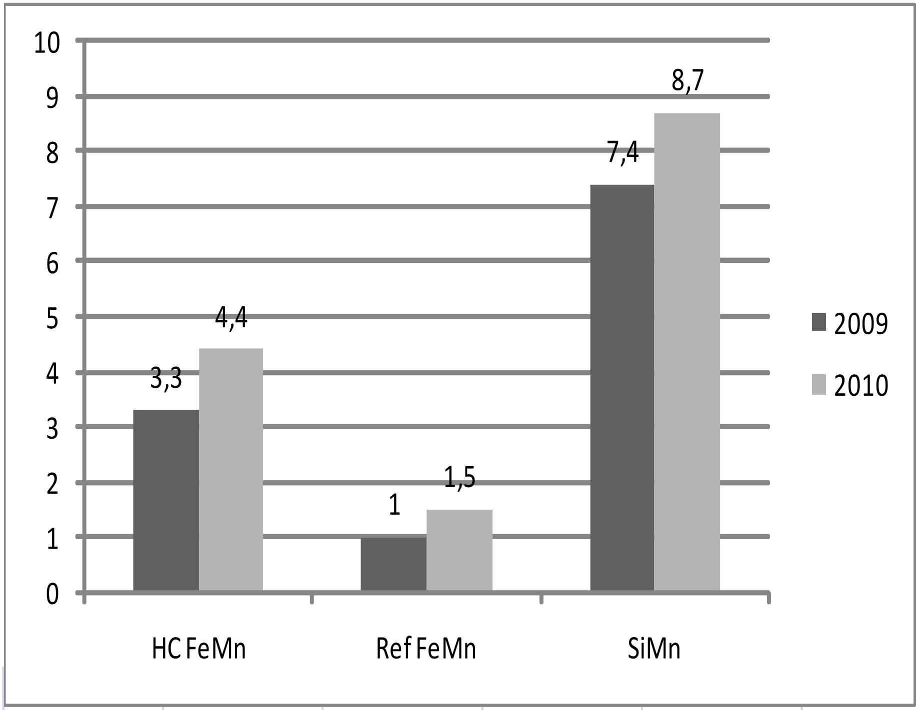
International Manganese Institute

Manganese Alloy Production

Mn alloy Production (million mt) & % Change y-o-y



Mn alloy Production (million mt)



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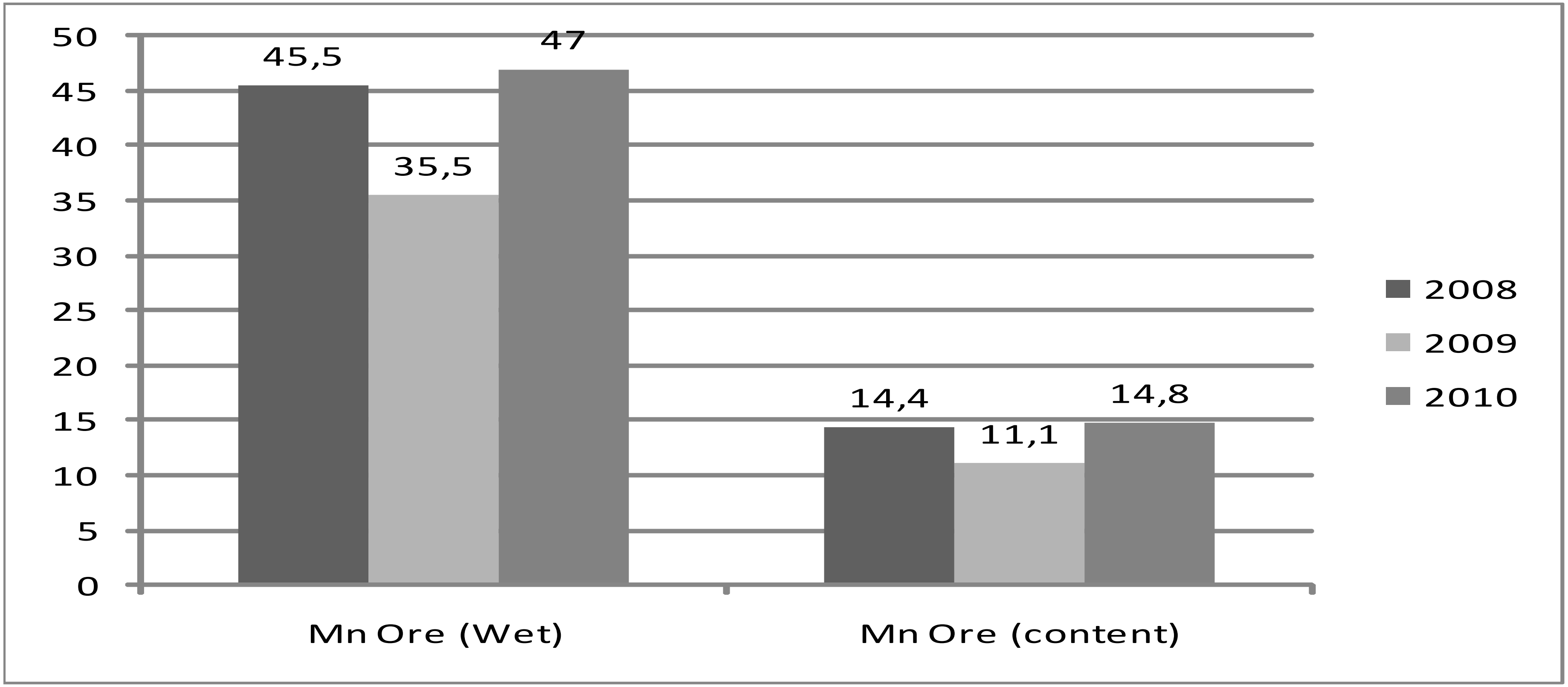
Manganese Ore Production

Mn Ore Production (million mt)



International Manganese Institute

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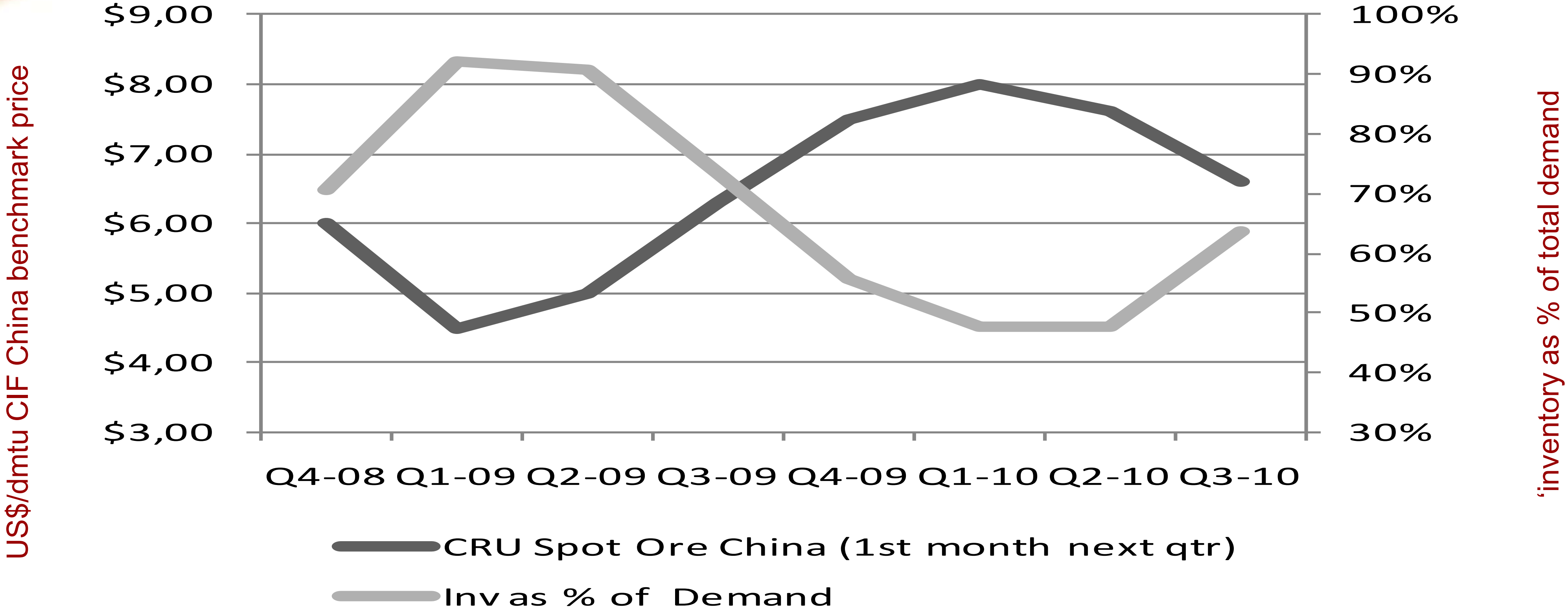
Ore Inventory versus Ore Price



* Ore inventories include member's declared ore inventories and China port inventories

IMnI

International Manganese Institute

Ore Inventory versus Ore Price

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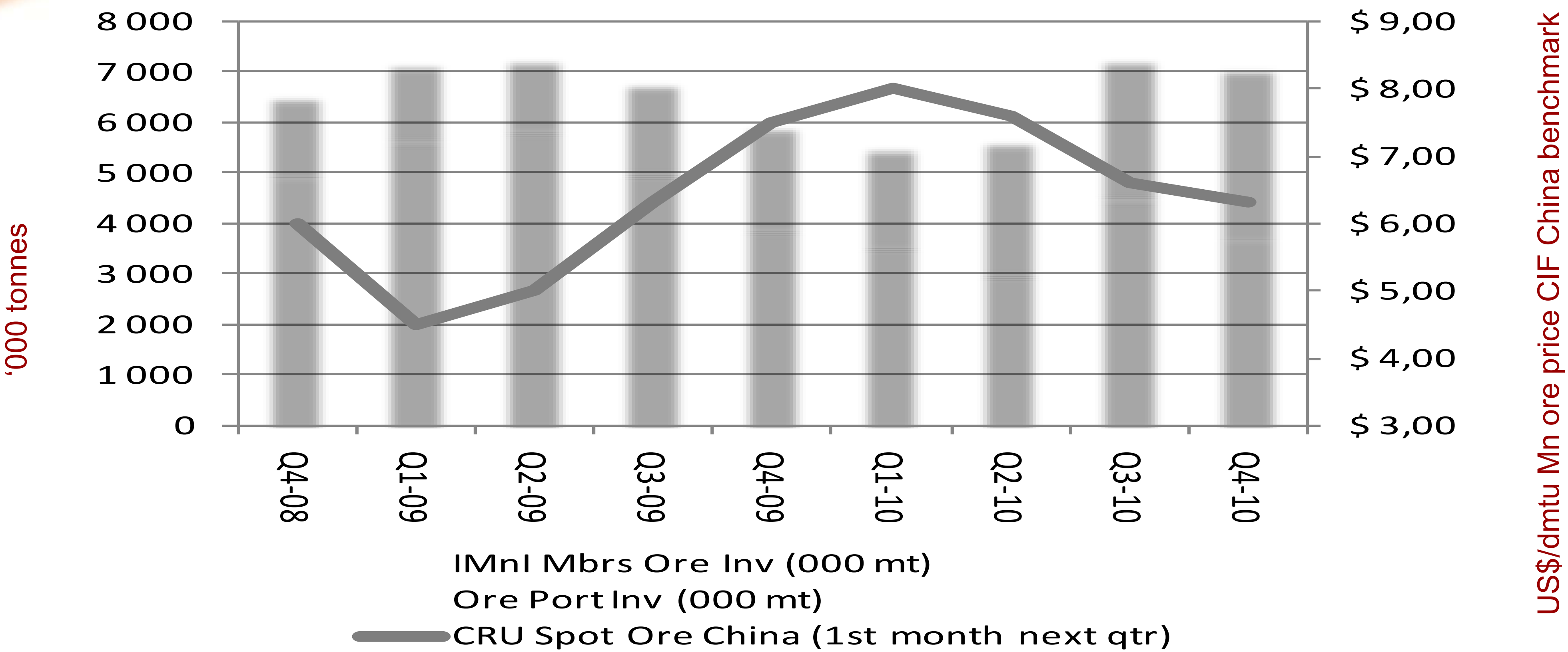

* Ore inventories include member's declared ore inventories and China port inventories

IMnI

International Manganese Institute

Topics for today

2 OMH Strategy

Strategic Objectives and Actions

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Mission Statement:	**To become the world's leading integrated manganese producer**
Strategic Actions:	**Maximize earnings** **Extract maximum value from mining, smelting and marketing operations**
	Increase resources **Expand our high grade ore resources organically, green-filed and/or M&A**
	Value adding integration **Build low cost strategically located smelting/sintering capacity in Malaysia**
	M&A **Focus on world class manganese assets and/or companies**

Vision and Strategy

Short term 1-3 years:
Top 3 manganese producer

Medium term 3-5 years:
Leading manganese producer

Long term 5+ years:
Strategic supplier of steel making raw materials

Operating Assets

- **OMM** 1Mtpa + **OMQ** 60kt Mn alloys & 300ktpa Sinter + **OMS** marketing, trading and distribution

Exploration

- **Organic** – Helen Springs and Renner Springs
- **Investments** - Shaw River (SRR), Archer (AXE) and Monax (MOX) farm-in agreements, Scandinavian Resources (SCR)

Trading / Diversification

- Northern Iron (NFE) + IronClad (IFE) iron ore marketing agencies

Manganese Growth

- **Tshipi** Manganese ore mine
- **Malaysia** – strategically located low cost smelting

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OMH Operating Assets

BOOTU CREEK MINE

- High grade deposit, ~ 15 year mine life
- Exploration potential on 2600km2 tenement
- 1mt production target for 2011 at A$4/dmtu cash cost
- High VIU products
- No road, rail and port logistics constraints

QINZHOU SMELTER

- Capacity of 60kt of HCFeMn and 300kt of sinter
- Strategic location - proximity to incoming raw materials, end users and local power grid
- Low cost producer of alloys and sinter
- Dedicated and experienced local management team and workforce
- Local government support

SINGAPORE MARKETING

- China market specialists – experience and expertise
- Longstanding customer relationships
- Equity and third party product marketing and trading
- Manganese, chore and iron ore
- Stockpile logistics and distribution network in China
- Technical marketing

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Strategic Ore Investment in South Africa

OMH investment in Ntsimbintle Mining and the world class Tshipi Manganese Project

Jupiter Mines Ltd.

26%

OMH

Safika Resources

Other BEE stakeholders

Ntsimbintle

49.9%

50.1%

Tshipi é Ntle

Tshipi Manganese Mine

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Strategic Ore Investment in South Africa

In South Africa's Kalahari basin, the world's largest high grade manganese ore resource

High grade resources of 163 million tonnes at 37.1% Mn, 60+ year mine life at 2.4mtpa production

Total CAPEX of US$200 million on 100% basis. Project fully funded by its partners

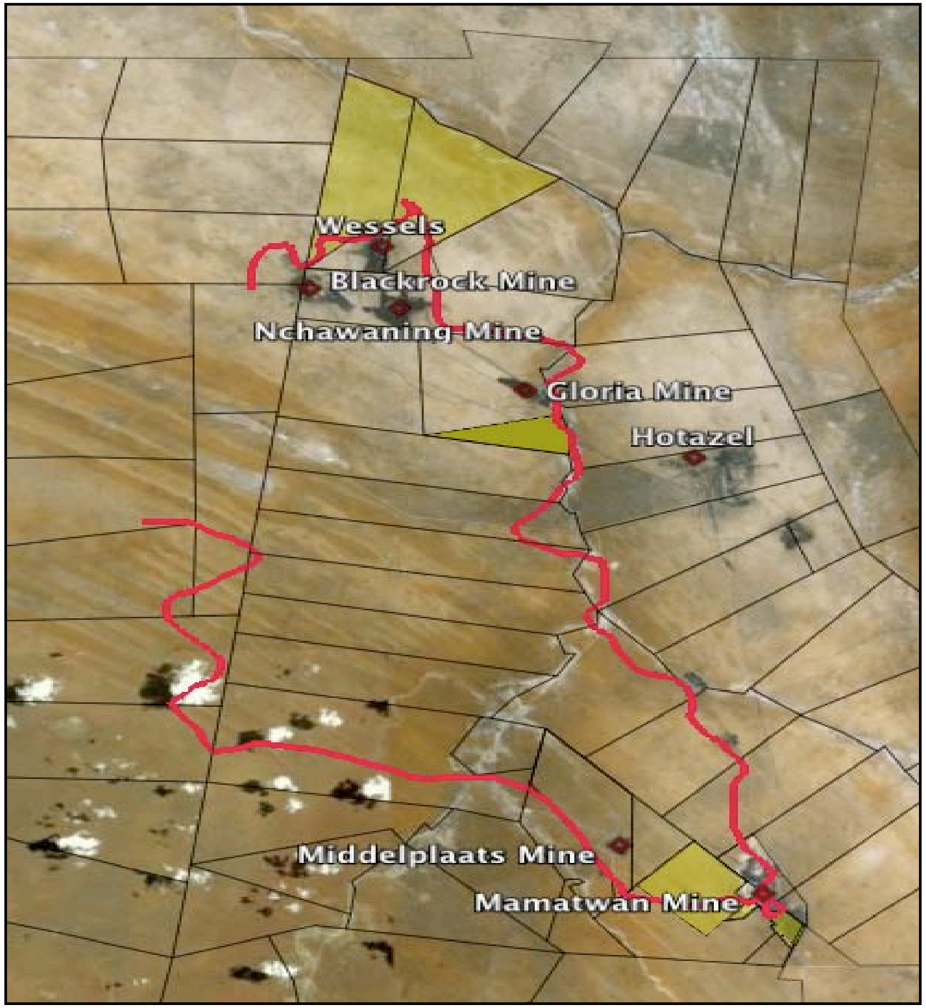
Open pit mine, drill and blast mining, homogeneous large ore body. Mine, plant, load out and rail siding construction to commence immediately

Production to progressively ramp up to 2.4mtpa level by 2013, first production in H2 2012

OMH Ntsimbintle marketing joint venture for sales and marketing of 50.1% of production

Project manager and project execution team in place. Engagement with rail and port capacity providers ongoing

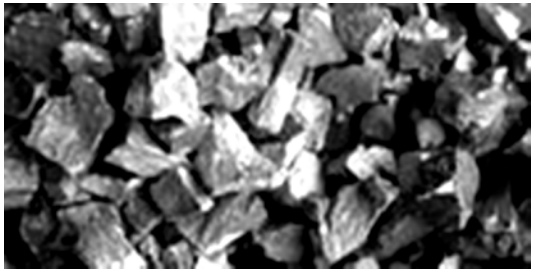
Strategic Ore Investment in South Africa



Strategic Alloy Investment in Malaysia

OMH feasibility study for a Malaysian manganese sinter, alloy smelter and port complex

Manganese ore



- Bootu Creek (Australia)
  - 1mtpa production
- Tshipi (South Africa)
  - 2.4 mtpa production
- Marketing agency for Indian and Indonesian manganese ores
- Access to traded seaborne high grade manganese ores

+

Power

- Power is the 2nd major cost in manganese alloy smelting
- Malaysia's potential for competitively priced and stable hydro and coal power supply

Smelting + Sintering

- Malaysia's opportunity to become Asia's new lowest-cost-quartile alloy production centre with advantages in location and cost structure
- Malaysian alloy smelter to supply growing Asian steel industries
- OMH expertise in construction and operation of sinter/alloy complex
- No import duties and export taxes

Strategic Alloy Investment in Malaysia

- ✓ Rapidly changing market dynamics and production economics in traditional alloy exporting countries -especially China
- ✓ Strategic location to supply the Asian steel industry
- ✓ Competitively priced and reliable power supply
- ✓ Zero import duty and export tax on Manganese products
- ✓ Well-developed road and port infrastructure
- ✓ Potential project site(s) strategically located for import, production and export
- ✓ Young, educated and productive workforce
- ✓ Pro-business local and central government policies

Delivering on the strategy – the timetable

2009 | 2010 | 2011 | 2012

Organic

- Bootu operating strategy ✓
- optimised operating strategy – 42/38/35% grades
- 250ktpa SPP plant ✓
- 1Mtpa ore production
- Sinter Plant Phase 1 ✓
- 300kt sinter capacity
- +300ktpa sinter capacity feasibility
- 15 year mine life ✓
- Helen and Renner exploration
- Regional exploration

Growth

- Ntsimbintle investment ✓
- Tshipi design + mine development
- Tshipi production
- Malaysian alloy smelting and sintering project

Exploration

- Investment in Shaw River, Monax & Scandinavian Resources. Archer and Monax farm-in arrangements.

Marketing/ Trading

- Northern Iron and IFE iron ore China marketing agencies

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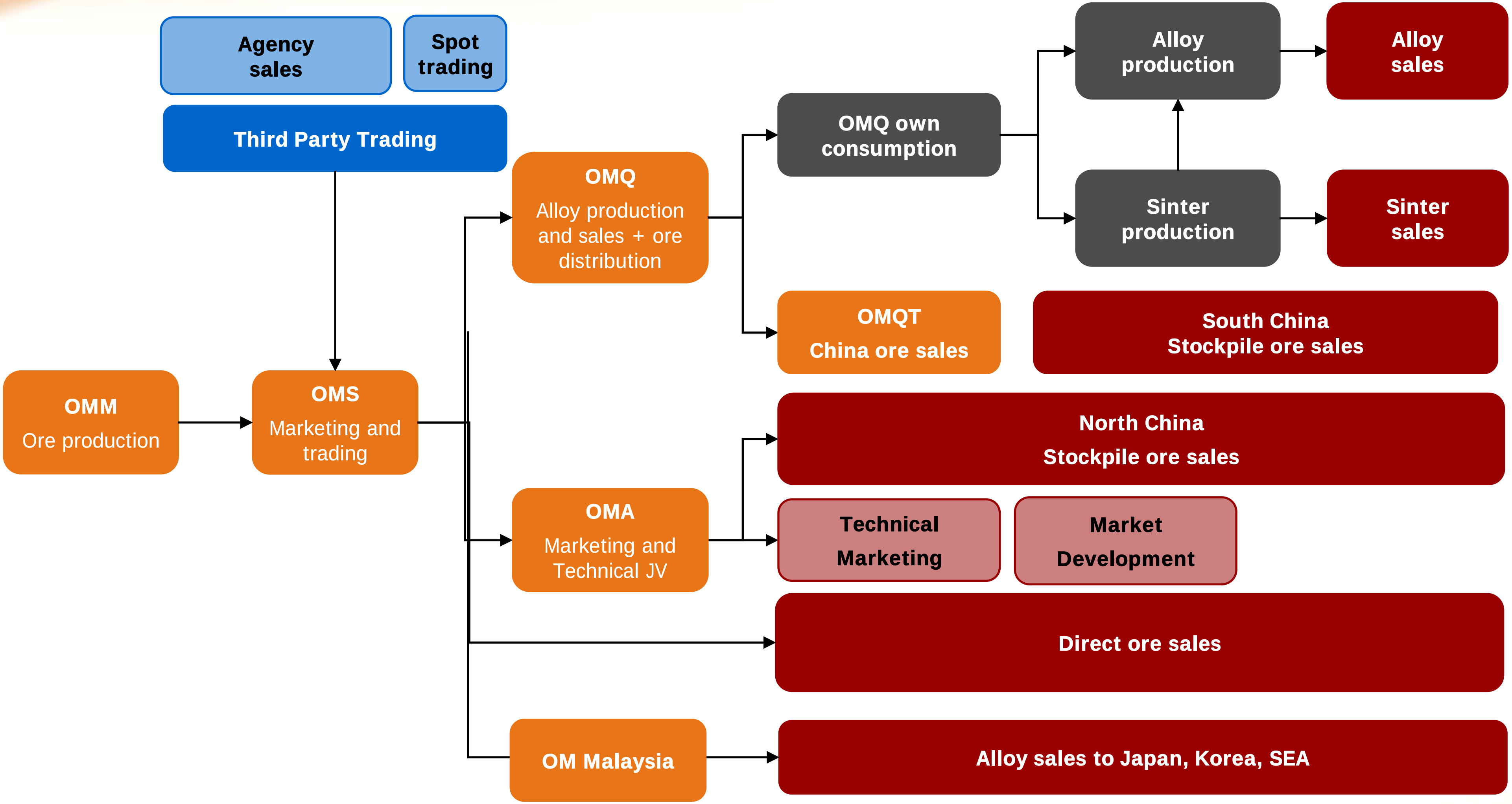
Topics for today

3 Review of 2010 and outlook for 2011

Connecting the dots – the OMH 'flow'



OMH – FY2010 Highlights

Operations	**OMM** record FY 2010 production of 831kt ore
	OMQ solid FY 2010 production of 37kt of manganese alloys and 104kt of manganese sinter
	OMS total shipments of 1million tonnes **-** 777kt wet tonnes of OMM manganese ore and 233kt wet tonnes of third party manganese ore
Growth	**Tshipi's** project development commenced
	Malaysia smelting – licence approved, land and power negotiations in progress
Market	**Market demand** robust, pricing stable, China distribution sales strategy and technical marketing approach a success

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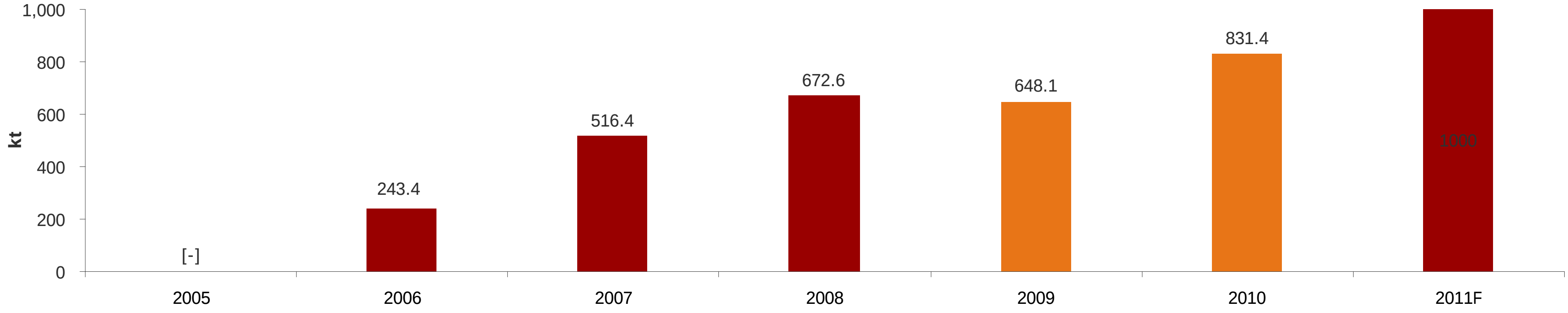
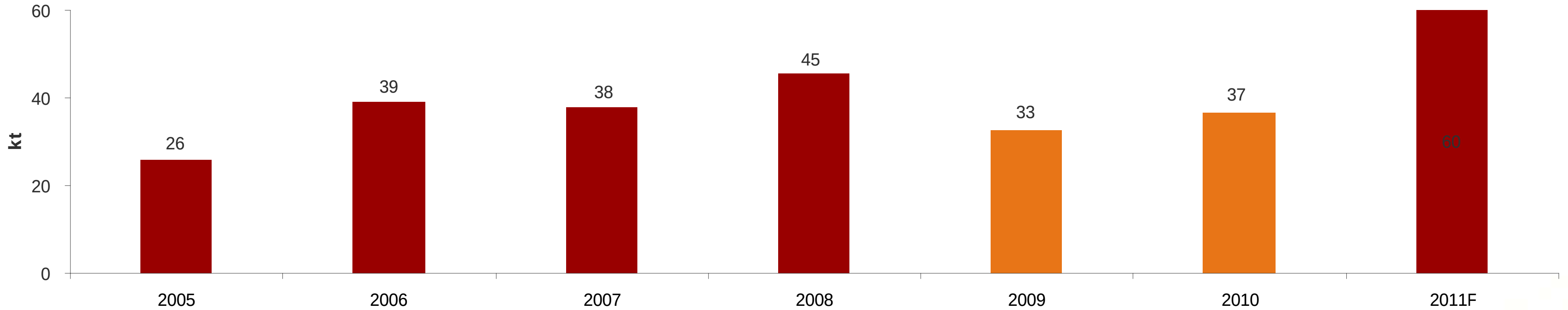
Operational Production Performance

Manganese Ore Output Volume



Manganese Alloy Output Volume



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FY 2010 – Summary of Key Financials

A$ million	2010	2009
Total Sales	307.5	280.3
EBITDA	68.3	35.3
NPAT	47.2	26.9
Operating Cash Flow	20.7	23.7
Dividends per Share	2.75 cents	3 cents
Cash at Year End	42.1	79.7

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FY2010 Divisional Contribution

A$ million	Year Ended 31 December 2010			Year Ended 31 December 2009	
	Revenue [1]	Contribution	Δ2009 - 2010	Revenue [1]	Contribution
Mining and Ore Processing	147.9	12.1	30%	154.1	9.3
Ferroalloy Manufacturing	55.9	7.5	32%	51.7	5.7
Marketing, Logistics and Trading	428.7	36.1	171%	366.5	13.3
Others		1.0	n/a		(1.9)
EBIT		**56.7**	**115%**		**26.4**
Net Finance (Costs)/Income		(1.4)	n/a		1.9
Tax		(6.6)	n/a		(1.3)
NPAT		**48.7**	**80%**		**27.0**
Minority Interests		(1.5)	n/a		(0.1)
Net Profit Attributable to Owners of the Company		**47.2**	**75%**		**26.9**

Notes

1. Revenue contribution from segments was subsequently adjusted for intercompany sales on consolidation

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OMH – FY2011 Outlook

Operations	**OMM** – 1 million tonnes of ore production
	OMQ – 60,000 tonnes of alloy and full capacity sinter production
	OMS – equity and third party marketing, trading and distribution
Growth	**Tshipi** site establishment, mine, plant, load out and siding construction
	Malaysia smelting – land and power negotiations
Market	Strong **market demand** to continue, favourable supply side dynamics

Appendix

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Bootu Mineral Resources - 31 Dec 2010

At 15% Mn Cut-Off	Measured		Indicated		Inferred		Combined [1]	
Deposit:	**Mt**	**% Mn**	**Mt**	**% Mn**	**Mt**	**% Mn**	**Mt**	**% Mn**
Chugga North	0.8	22.7	3.4	22.4	0.0	22.8	4.2	22.5
Chugga South	0.4	23.7	1.6	22.4	0.0	0.0	2.0	22.7
Gogo	0.3	25.4	1.3	26.0	0.2	26.8	1.7	26.0
Masai	0.0	0.0	7.2	22.6	0.0	0.0	7.2	22.6
Shekuma	0.9	25.4	3.3	24.8	0.1	22.4	4.2	24.9
Tourag	0.7	24.4	2.5	22.3	0.0	0.0	3.2	22.7
Yaka	0.0	0.0	4.7	21.9	0.0	0.0	4.7	21.9
Zulu	0.8	22.5	1.1	22.0	0.2	22.4	2.1	22.2
Insitu Resource [1]	3.8	23.9	25.0	22.8	0.5	24.1	29.3	23.0
ROM Stocks	1.0	17.3					1.0	17.3
SPP Stocks	2.2	20.2					2.2	20.2
Total Resource [1]	**7.0**	**22.6**	**25.0**	**23.4**	**0.5**	**22.9**	**32.5**	**22.6**

- Replaces ore depleted by mining and adds 2.4 Mt
- Calculated using 15% cut-off

Note:
1. Rounding may give rise to unit discrepancies in this table

Bootu Ore Reserve Table - 31 Dec 2010

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At 15% Mn Cut-Off	Proved		Probable		Combined (1)	
Deposit:	**Mt**	**% Mn**	**Mt**	**% Mn**	**Mt**	**% Mn**
Chugga North	0.6	20.7	1.6	20.6	2.2	20.6
Chugga South	0.3	21.6	0.8	20.7	1.1	20.9
Gogo	0.3	22.6	1.0	23.2	1.3	23.1
Masai	0.0	0.0	4.9	20.7	4.9	20.7
Shekuma	0.9	22.9	2.3	22.8	3.2	22.8
Tourag	0.7	22.0	1.2	21.0	1.9	21.4
Yaka	0.0	0.0	2.3	20.5	2.3	20.5
Zulu	0.7	20.3	0.7	19.9	1.5	20.1
Insitu Reserve (1)	3.5	21.7	14.8	21.2	18.3	21.3
ROM Stocks	1.0	17.3			1.0	17.3
SPP Stocks	2.2	20.2			2.2	20.2
Total Reserve (1)	**6.7**	**20.5**	**14.8**	**21.2**	**21.5**	**21.0**

Competent Persons Statement

The information in this report which relates to Mineral Resources and Ore Reserves is based on information compiled by Mr Craig Reddell and Mark Laing, both full time employees of OM (Manganese) Ltd and who are Members of the Australasian Institute of Mining and Metallurgy, and modelled by Mr Mark Drabble, a full time employee of Optiro Pty Ltd and who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Reddell, Mr Laing and Mr Drabble have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Reddell, Mr Laing and Mr Drabble consent to the reporting of this information in the form and context in which it appears.

Tshipi Resource Table
JORC and SAMREC (2007) Compliant

Deposit	Indicated		Inferred		Total (Indicated and Inferred)	
	Tonnes (Million)	% Mn	Tonnes (Million)	% Mn	Tonnes (Million)	% Mn
Zone M	22.69	37.95	39.64	37.87	62.33	37.90
Zone C	22.95	36.68	40.61	37.01	63.56	36.89
Zone N	12.83	36.67	20.73	35.98	33.56	36.25
Altered	3.35	35.35	0.43	31.41	3.78	34.90
Total	**61.82**	**37.07**	**101.41**	**37.11**	**163.23**	**37.10**

Competent Person Statement

Resources are JORC and SAMREC 2007 compliant. VM Simposya, BSc (Geology), MSc (Mining Engineering), is a Partner and Principal Geologist with SRK and is registered Professional Natural Scientists (Geological Science) Pri. Sci. Nat., and also member of South African Institute of Mining and Metallurgy (SAIMM). He is responsible for signing off Mineral Resources as a Competent Person for the SAMREC Code, the JORC Code and the NI-101 and has consulted extensively for various financial institutions. He has over 30 years experience in the mining industry with expertise in geological modelling and resource estimation. VM Simposya has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves'. VM Simposya consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.