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8 March 2011

Manager Announcements
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Euroz Investor Presentation

Please find attached a copy of a presentation given by the Company's Managing Director Mr Mark Clark at today's Euroz Securities Limited 2011 Rottnest Island Conference.

Yours sincerely
REGIS RESOURCES

K Massey

Kim Massey
Company Secretary

REGIS RESOURCES LIMITED

Building a quality gold business

Mark Clark

Managing Director

March 2011

Disclaimer & Competent Person Statement

This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

This presentation contains a number of forward-looking statements. Known and unknown risks and uncertainties, and factors outside of Regis' control, may cause the actual results, performance and achievements of Regis to differ materially from those expressed or implied in this presentation.

To the maximum extent permitted by law, Regis does not warrant the accuracy, currency or completeness of the information in this presentation, nor the future performance of Regis, and will not be responsible for any loss or damage arising from the use of the information.

The information contained in this presentation is not a substitute for detailed investigation or analysis of any particular issue. Current and potential investors and shareholders should seek independent advice before making any investment decision in regard to Regis or its activities.

The technical information in this presentation has been reviewed and approved by Mr Morgan Hart who is a member of the Australasian Institute of Mining and Metallurgy. Mr Hart has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the 'Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Morgan Hart is a director and full time employee of Regis Resources Ltd and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Management

- Mark Clark — Managing Director
- Nick Giorgetta — Chairman
- Morgan Hart — Operations Director

Appointed to RRL board by shareholders in May 2009

All previously exec directors of Equigold NL

- Ross Kestel — Non Exec
- Mark Okeby — Non Exec

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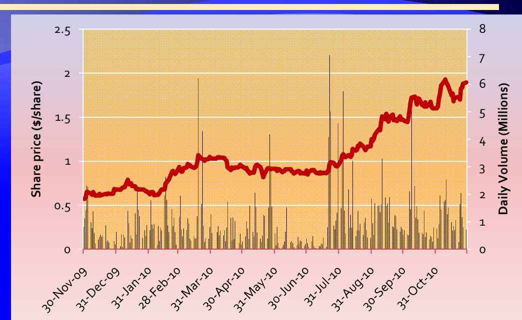
Capital Structure



ASX Code	RRL
FP shares on issue	431m
Listed options (RRLO, RRLOA, RRLOB)	16m
Unlisted options	16m
Share price	$2.06
Range (1yr)	$0.61-$2.46
Monthly volume (shares)	30m
Cash	$21m
Market Cap	$887m

Major shareholders

Newmont	17%
Directors & mgt	12%
Libra Advisers	4%

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Duketon Gold Project

Duketon Gold Project

- Located 350km north-north east of Kalgoorlie
- 100% Regis owned

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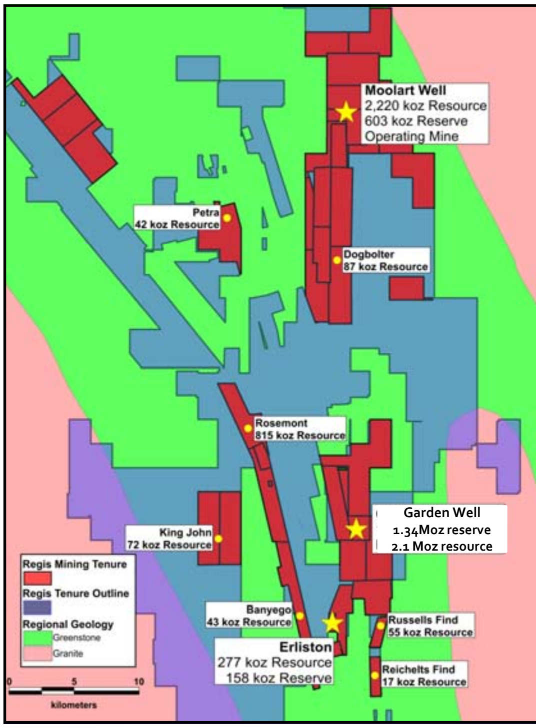

Duketon Gold Project

- 387 granted leases
- 2,030km² of ground
- 5.7 Moz resources[1]
- 2.1Moz reserves[1]

Note 1 – full breakdown of these reserves and resources in accordance with JORC is set out in Appendix 1 & 2 to this presentation

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JORC Gold Reserves[1]

	Total		
	MT	g/t	Koz
Garden Well	**27.5**	**1.52**	**1,340**
Moolart Well			
- Laterites	10.1	1.41	455
- Oxide	2.4	1.94	148
MW Total	**12.5**	**1.50**	**603**
Erlistoun	**2.7**	**2.36**	**203**
Total	**42.7**	**1.56**	**2,146**

Reserve growth pending

- Garden Well
  - Dec 10 – maiden reserve
  - Mar 11 update expected
- Moolart Well oxides
  - Resource conversion drilling
  - Pit re-optimisation
- Satellite resources
  - Resource conversion drilling

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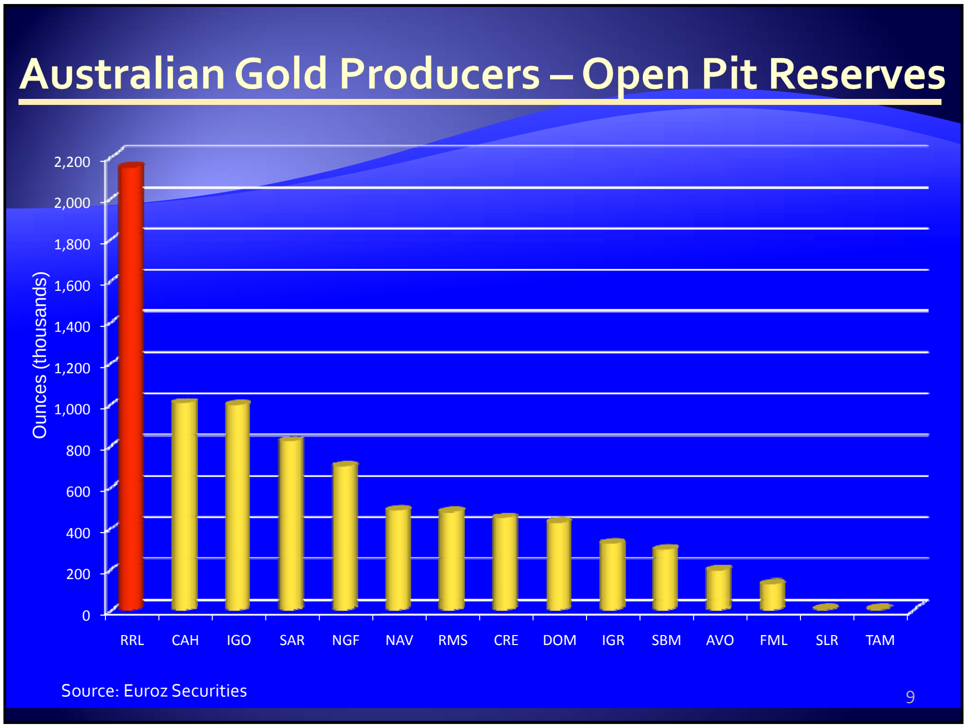
Note 1 – full breakdown of the reserves in this table in accordance with JORC in Appendix 1 to this presentation


Australian Gold Producers – Open Pit Reserves
Ounces (thousands)
2,200
2,000
1,800
1,600
1,400
1,200
1,000
800
600
400
200
0
RRL
CAH
IGO
SAR
NGF
NAV
RMS
CRE
DOM
IGR
SBM
AVO
FML
SLR
TAM
Source: Euroz Securities
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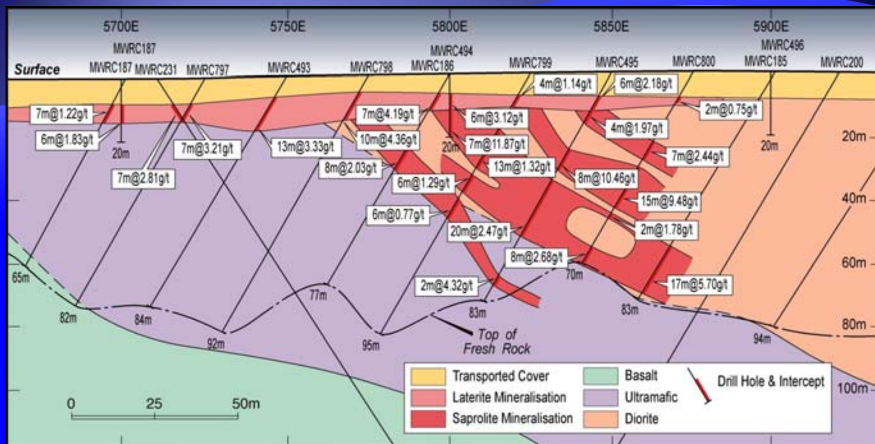
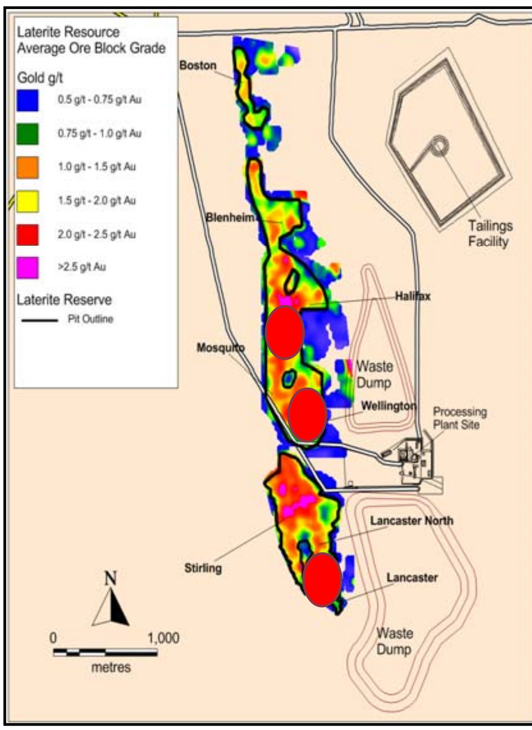
Moolart Well Gold Mine

Moolart Well Gold Mine – x section



- Transported cover of approx 5m.
- Laterite ore zone averages 4m (max 20m).
- Oxide mineralisation from base of laterite to base of oxidation (averages 70m).



Moolart Well Gold Mine

Mining

- Only laterites to date
- 3 starter pits
- 1.0MT at 1.46 g/t
- 10% of laterite reserve
- 8% of total reserve

Moolart Well Gold Mine

Operations – LOM forecast

Open pit mining – truck & shovel
Primary crushing, SAG mill & CIL plant.

Mill throughput	2.0Mtpa
Mine life	> 6 years
Average production	90koz pa
Max production	109koz pa

- Expect > forecast throughput
- Expect reserve increases

Costs – LOM forecast

	A$/oz
Mining	244
Milling	211
Lab & admin	40
Cash costs	**495**
Rehab	5
Royalties	62
Total opex	562

- $123m tax losses

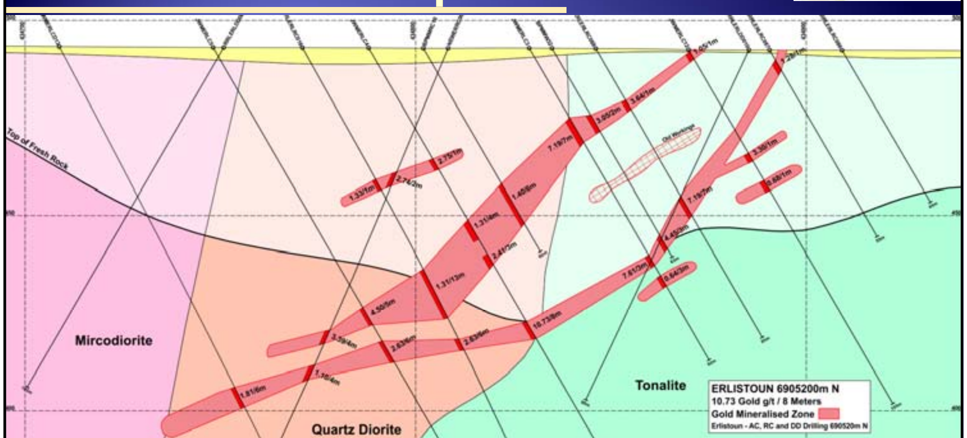
Moolart Well - Operations

	Dec 2010 Quarter	Sept 2010 Quarter
Ore mined (tonnes)	500,663	310,947
Ore milled (tonnes)	475,296	280,330
Grade (g/t)	1.68	1.09
Recovery (%)	93	90
Production (oz)	23,851	8,871
Cash cost (A$/oz)	450	n/a
Cash cost including royalties (A$/oz)	514	n/a

- Optimising process
- Throughput up to 2.2MTpa (design +10%)
  - Potential to further increase throughput with optimising
  - Process water and ore blend constrained in short term
- Produced 33,000 oz Sept10 – Dec10
- Forecast 2nd half 45-50koz at A$500-550/oz (pre royalties)

Erlistoun Deposit

Erlistoun Gold Deposit



- Resource 277koz[1].
  - 4.6MT at 1.88g/t
- Reserve (Jan 11)
  - 2.7MT at 2.36g/t – 203koz[1]
- Cash costs A$609/oz
  - On basis truck to Moolart Well
- 7km from Garden Well
- Will be processed at Garden Well

Note 1 – full breakdown of these reserves and resources in accordance with JORC is set out in Appendix 1 & 2 to this presentation

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Balance Sheet

Regis Balance Sheet

Debt

- Drawn to A$30m
- First repayment of A$10m due 30 Jun 11

Cash

- $21.5m at 31Dec 10

Hedging

- 166koz of hedging
  - 135koz at A$1,340/oz – 12koz/qtr 2010 – 2013
  - 31koz at A$1,398/oz – spot deferred

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Reserve Growth

Reserve Growth Pending

Goal
- Build reserves to +2.5 million ounces in 12 months

Strategy
- March 2011 reserve update at Garden Well
- Moolart Well oxides
  - Resource conversion drilling
  - Optimisation of current reserves
- Prioritise and drill satellite resources
- Drill new prospects & regional exploration

Delivery
- Not reliant on new discovery

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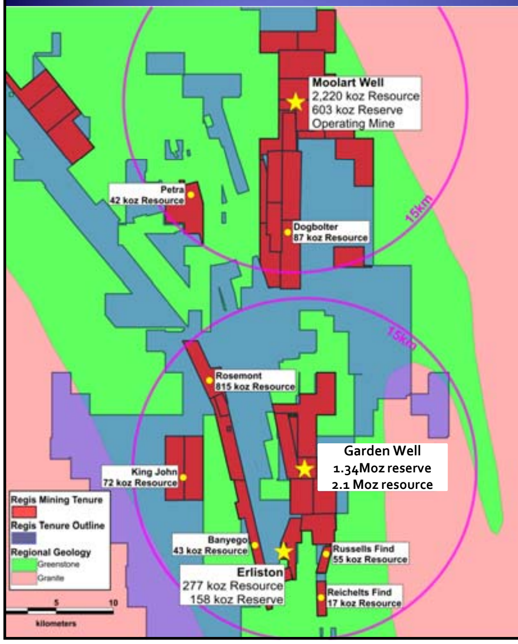
Regional Gold Opportunities



- 7 regional satellite deposits (excluding MW, GW and Erlistoun)
- Resources of 1.1Moz[1]
- None more than 15km away from either MW or GW
- All on granted mining leases
- Drill outs and reserve studies planned
- Incremental reserve ounces likely

Note 1 – full breakdown of these resources in accordance with JORC is set out in Appendix 2 to this presentation

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Moolart Well – Oxides

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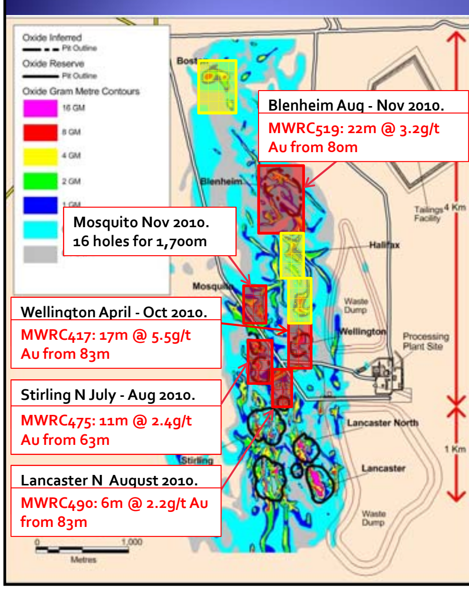

- Current resource of 577koz[1]
- Current reserve 148koz[1]
  - 26% conversion to reserve
- Only 1km of 5km strike drilled
  - 56% of resource in drilled area converts to reserve
- 70,000m drillout underway (26,000m completed to date)
- Incremental reserve ounces likely

Note 1 – full breakdown of these reserves and resources in accordance with JORC is set out in Appendix 1 & 2 to this presentation

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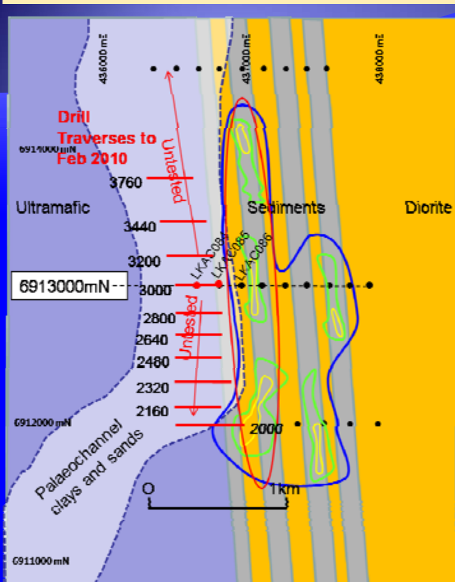
Garden Well Deposit

Garden Well Deposit



Drilling Status – Dec 2010

- Discovery hole Nov 09
- 433 aircore holes drilled
- 152 RC holes drilled
- 15 diamond holes drilled
- 70,000+ metres drilled
- Significant results over 1,040m of strike.
- Mineralistion confirmed to depth of approx 270 metres and still open

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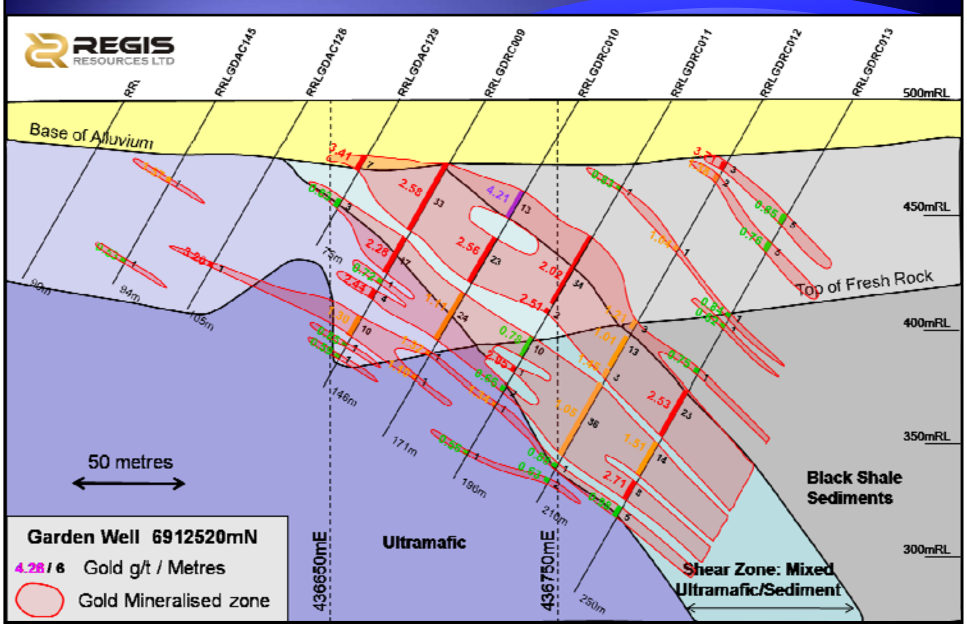
Garden Well Intersections (July 2010)

Hole	From (m)	To (m)	Intersection (m)	Grade (g/t)
GDAC038	60	110	50	2.36
GDAC037	41	92	51	2.78
GDAC036	65	109	44	3.65
GDAC032	71	104	33	3.17
GDAC031	44	64	20	2.90
GDAC024	40	82	42	2.02
GDAC022	32	51	19	3.99
GDAC002	51	124	73	3.61
GDAC005	42	111	69	4.26
GDAC014	46	50	4	20.90
GDAC014	89	108	19	4.50
GDAC018	77	97	20	3.80
GDRC013	147	207	60	1.81
GDRC015	56	95	39	4.54
GDRC024	103	131	28	2.60
GDRC032	132	142	10	2.66
GDRC035	43	132	89	2.30

Garden Well - RC drilling



Garden Well Deposit

- Maiden Ore Reserve (Dec 10)
  - » 27.5Mt at 1.52g/t for 1.34Moz[1]
  - » Forecast opex A$523/oz
  - » 95% of reserve is shallower than 180m
- In pit resource (indicated & inferred)
  - » 30.8Mt at 1.49g/t for 1.48Moz[2] (Opex A$499/oz)

Note 1 – full breakdown of these reserves & resources in accordance with JORC set out in Appendix 2
Note 2 – in pit resource – Indicated 27.5mt at 1.52g/t for 1.34Moz & Inferred 3.3mt at 1.31g/t for 138koz

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Resource Upgrade 8 Mar 11

- Updated resource
  - » 49Mt at 1.36g/t for 2.14Moz (up 287koz / 16%)
- Indicated category
  - » 1.76Moz (up 276koz / 19%)
- Key points
  - » 90% of resource shallower than 220m
  - » 99% of resource shallower than 270m
  - » Based on diamond drilling of 400 of 960m strike
  - » 30 more diamond holes underway
  - » further RC drilling pending on southern extensions
- Next upgrades
  - » Reserve by end Mar 11
  - » Resource & reserve by June 11

Note 1 – full breakdown of these reserves & resources in accordance with JORC set out in Appendix 2

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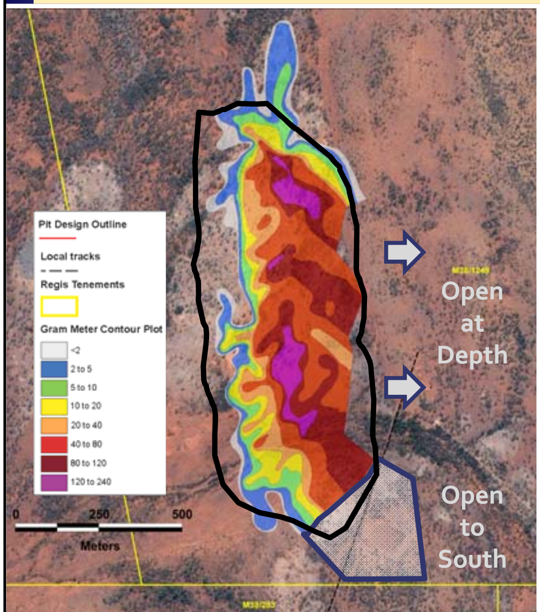
Garden Well – Gram metre contour



- Mineralisation open at depth & south
  - Diamond drill assays pending
  - RC drilling pending in south

Gram metre plot = intersection metres x grade

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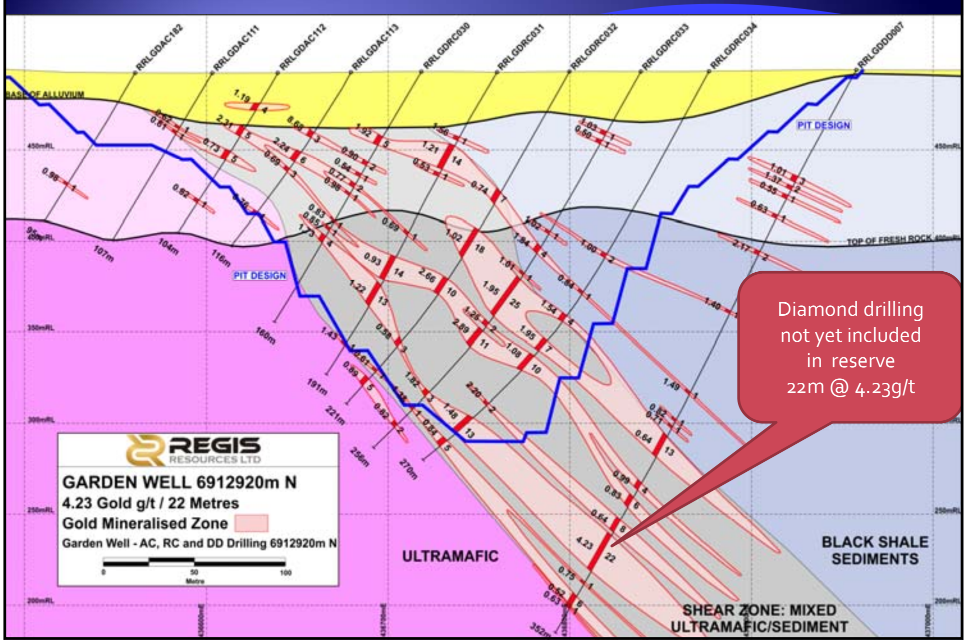
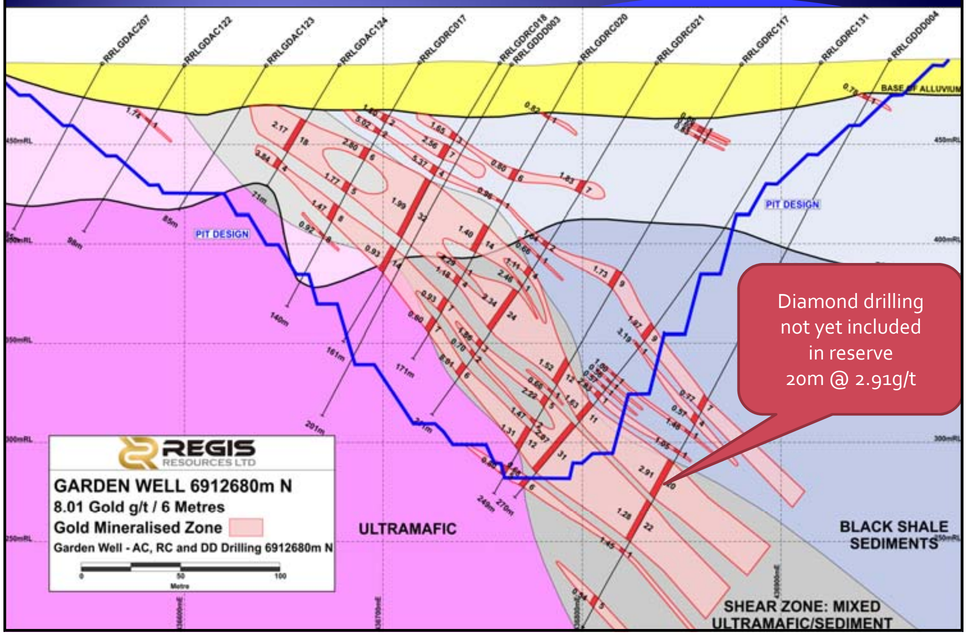
Garden Well – Potential Reserve Growth



Garden Well – Potential Reserve Growth



Garden Well Deposit

- Feasibility & development work underway
  - Mining leases granted and licensing proceeding
  - Metallurgical testing complete – excellent results
    - Recoveries > 95% in 24hr at course grind of 150μm
    - High gravity gold recovery >54%
    - Low abrasion index 0.057 Ai (g)
    - Low-medium bond work index 13.6 kWh/tonne
    - Very soft crushing index 4.9 kWh/tonne
  - Optimal plant size 4MTpa – production ≈ 180koz pa
  - Flow sheet and capex studies progressing

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Garden Well Deposit

- Financing
  - Internal funding
  - Restructure of existing debt

- Target development timeline

Reserve update	Mar 11 quarter
Feasibility study & finance	June 11 quarter
Commence construction	Sept 11 quarter
Commence production	Sept 12 quarter

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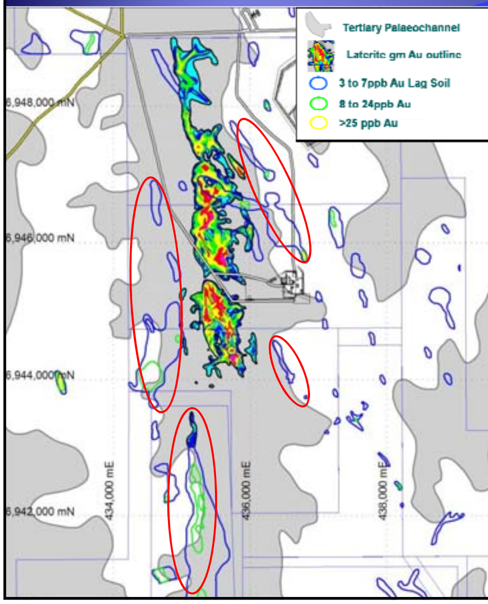
Exploration



Gold & Palaeochannel



Moolart Well

- Gold in soil anomalies sit at the margin of the tertiary palaeochannel
- Regional application

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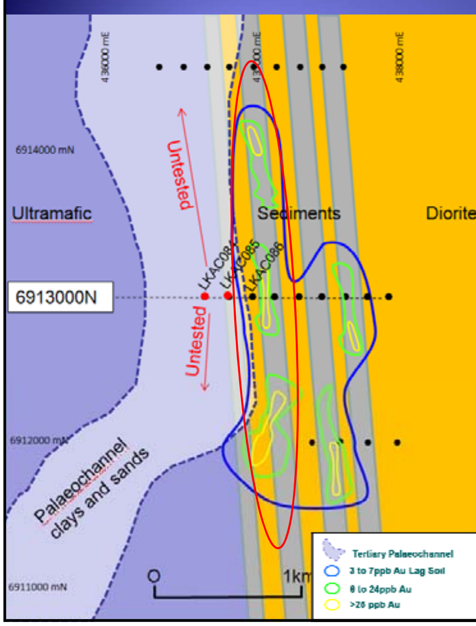
Gold & Palaeochannel



Garden Well

- 30km south of Moolart Well
- 3 – 25 ppb gold in soil anomaly on edge of palaeochannel
- Discovery holes at end of traverse

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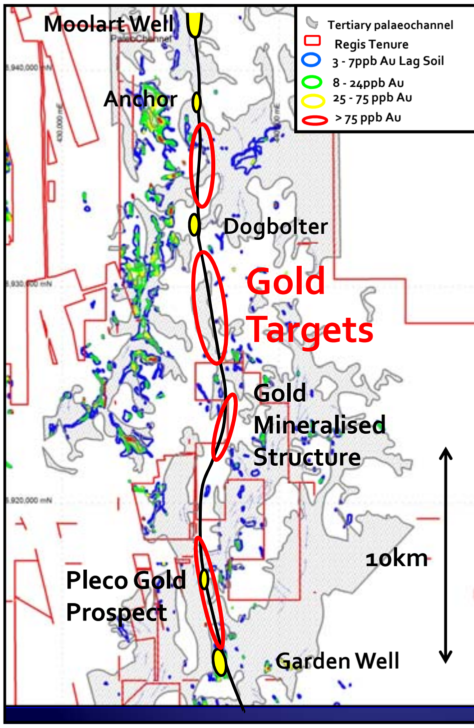

Exploration targets north of Garden Well

- 30km long gold bearing structure between Moolart Well & Garden Well
- Numerous target areas where structure is under cover and untested by drilling
- Early encouragement at Pleco and Tooheys Well
- Exploration focus in 2011

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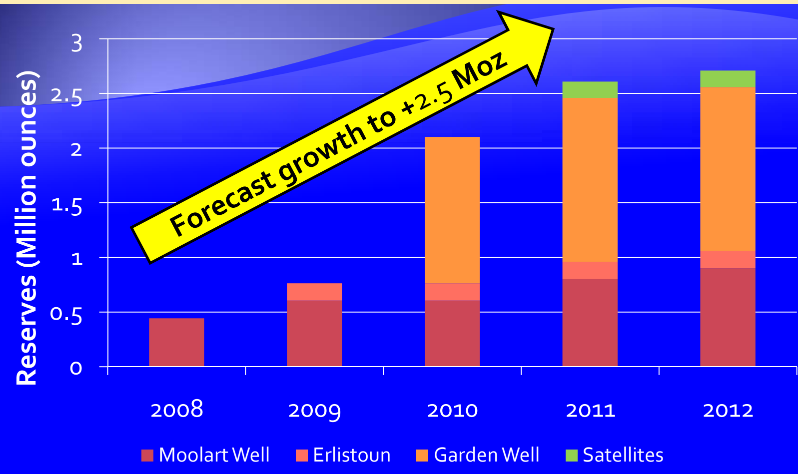
Outlook



Present & Future Gold Reserves



- Reserve growth pipeline
- Not reliant on discovery or acquisition

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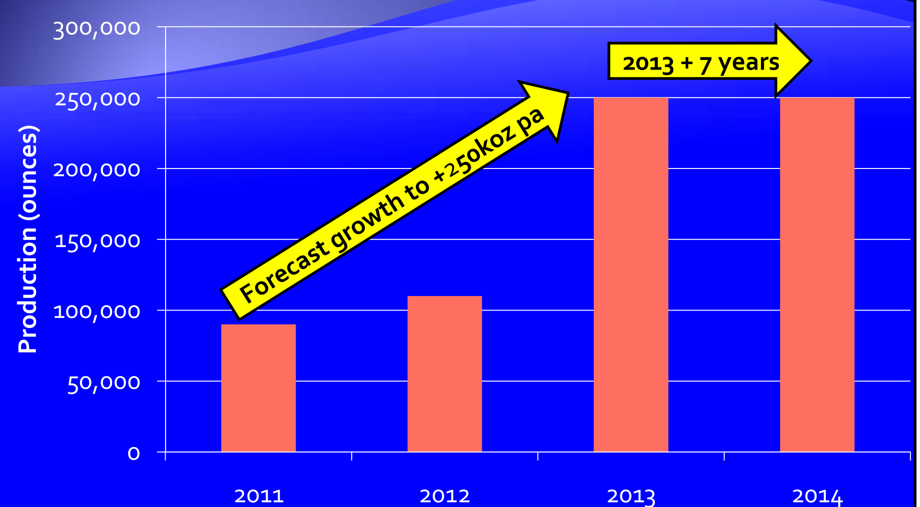
Gold Production Growth



- +250koz pa production by 2012/13

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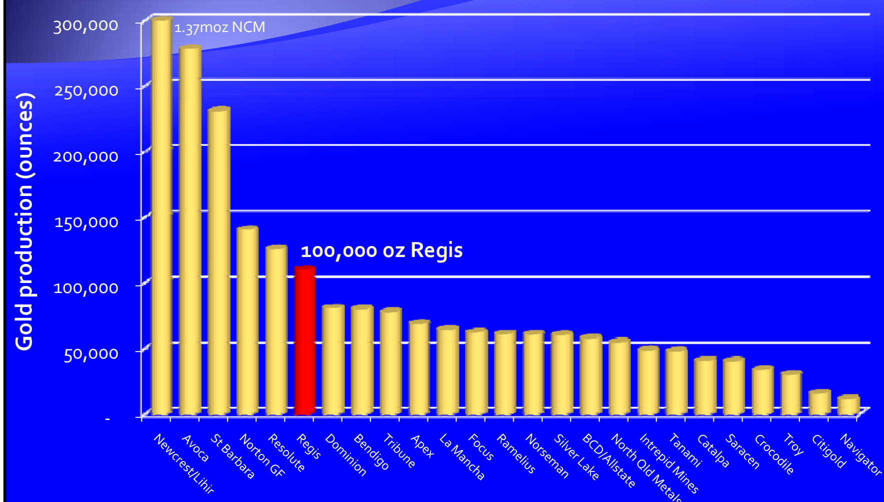
Regis forecast FY2012 production compared with reported Australian[1] 2009/10 production



Source of 2009/10 production stats – Surbiton Assoc Quarterly Review
Regis production is a forecast for FY2012
Note 1 – Australian production of overseas domiciled companies excluded

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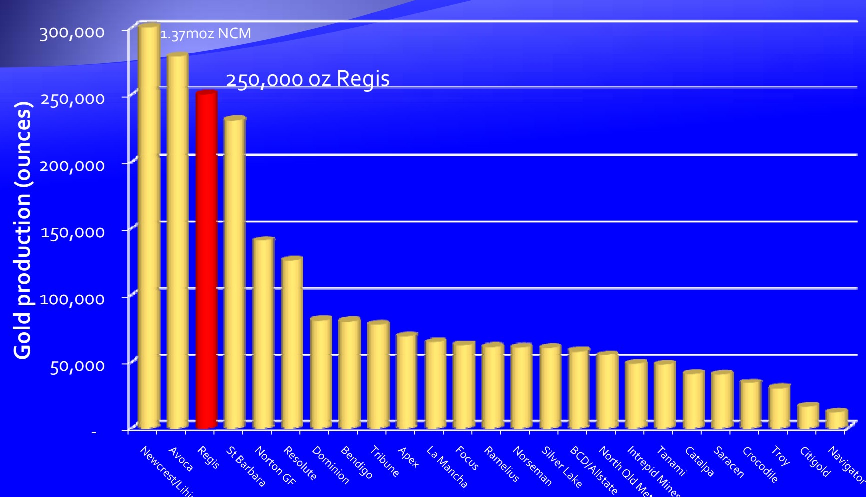
Regis forecast FY2013 production compared with reported Australian[1] 2009/10 production



Source of 2009/10 production stats – Surbiton Assoc Quarterly Review
Regis production is a forecast for FY2013
Note 1 – Australian production of overseas domiciled companies excluded

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Regis

- Moolart Well Gold Mine
  - In production 90 - 100koz pa
  - Low technical risk
  - Strong cashflows
- Garden Well project
  - Resource 2.14Moz and growing
  - Maiden reserve 1.34Moz and upgrade pending Mar11 qtr
  - Stand alone operation – target production Sept 12 qtr
  - ≈ 180koz pa production
- Pipeline to 2.5 – 3Moz oz reserve & +250koz pa prod

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Appendicies



Appendix 1 – JORC Reserves 30 June 2010[1]

Project	Proven			Probable			Total			Cut-off Grade g/t
	MT	grade g/t	gold koz	MT	grade g/t	gold koz	MT	grade g/t	gold koz	
Garden Well				**27.5**	**1.52**	**1,340**	**27.5**	**1.52**	**1,340**	**0.60**
Moolart Well										
Laterite	9.5	1.44	437	0.6	0.98	19	10.1	1.41	455	0.50
Oxide	1.2	1.85	71	1.2	2.02	77	2.4	1.94	148	0.50
Total Moolart Well	**10.7**	**1.48**	**508**	**1.8**	**1.66**	**96**	**12.5**	**1.51**	**603**	
Erlistoun	**1.3**	**2.34**	**95**	**1.4**	**2.37**	**108**	**2.7**	**2.36**	**203**	**0.70**
Total Reserves	**12.0**	**1.56**	**603**	**30.7**	**1.56**	**1,544**	**42.7**	**1.56**	**2,146**	

Note 1 – all reserves other than Garden Well and Erlistoun quoted at 30/6/10. Maiden reserve for Garden Well announced to ASX 21 December 2010. Erlistoun reserve upgrade announced to ASX 18/1/11.
Note 2 - Tonnes and Ounces are rounded, rounding errors may occur.
MT = million tonnes, g/t = gold grade in grams per tonne, koz = thousands of ounces

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Appendix 2 – JORC Resources 30 June 2010[1]

Project	Measured			Indicated			Inferred			Total Resources			Cut-off Grade g/t
	MT	g/t	gold koz	MT	g/t	gold koz	MT	g/t	gold koz	MT	g/t	gold koz	
Moolart Well													
Laterite	9.8	1.45	459	1.0	0.90	29	0.3	0.88	8	11.1	1.39	496	0.50
Oxide	1.2	1.85	71	3.9	1.52	192	6.7	1.45	314	11.9	1.51	577	0.80
Sulphide							2.4	1.37	108	2.4	1.37	108	1.00
Low Grade	4.0	0.42	54	13.9	0.47	212	48.5	0.50	774	66.4	0.49	1040	0.3
Total Moolart Well	**15.0**	**1.21**	**584**	**18.8**	**0.72**	**433**	**58.0**	**0.65**	**1,204**	**91.8**	**0.75**	**2,220**	
Garden Well				**39.5**	**1.39**	**1,760**	**9.5**	**1.23**	**376**	**49.0**	**1.36**	**2,136**	**0.50**
Erlistoun				**3.1**	**2.18**	**215**	**1.5**	**1.28**	**62**	**4.6**	**1.88**	**277**	**0.50**
Satellite Deposits													
Dogbolter							0.9	2.91	87	0.9	2.91	87	1.00
Rosemont							14.7	1.72	815	14.7	1.72	815	1.00
King John							0.7	3.18	72	0.7	3.18	72	1.00
Russells Find							0.4	3.84	55	0.4	3.84	55	1.00
Baneygo							0.8	1.70	43	0.8	1.70	43	0.50
Reichelts Find				0.1	3.69	17				0.1	3.69	17	1.00
Petra							0.4	3.12	42	0.4	3.12	42	2.00
Total Satellite Deposits				**0.1**	**3.69**	**17**	**17.9**	**1.94**	**1,114**	**18.0**	**1.95**	**1,131**	
Total	**15.0**	**1.21**	**584**	**61.5**	**1.23**	**2,425**	**86.9**	**0.99**	**2,756**	**163.4**	**1.10**	**5,764**	
Regis share												**5,742**	

Note 1 – all resources other than Garden Well quoted at 30/6/10. Resource for Garden Well announced to ASX 8 March 2011. Note 2 - Tonnes and Ounces are rounded, rounding errors may occur.
MT = million tonnes, g/t = gold grade in grams per tonne, koz = thousands of ounces

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