



MARKET RELEASE

10 March 2011

Narhex Life Sciences Limited

PRE-QUOTATION DISCLOSURE

Narhex Life Sciences Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Monday, 14 March 2011.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Updated pro-forma statement of financial position.
4. Corporate Governance statement
5. Updated expenditure budget.
6. Activities report.
7. Corporate details information.
8. Compliance with listing rule 3.1.

Security Code: NLS

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