



Narhex Life Sciences Ltd

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22 February 2011

Mr Darren Collins
ASX Limited
Level 45, South Tower
525 Collins Street
Melbourne VIC 3000

Dear Darren

CONFIRMATION RE LISTING RULES

We confirm that we are in compliance with the Listing Rules, and in particular Listing Rule 3.1.

If you have any queries, please do not hesitate to contact me.

Yours sincerely

NARHEX LIFE SCIENCES LIMITED

Simon Lill
Director