



ASX Circular

Date: 10 March 2011

Key topics

1. Narhex Life Sciences Limited
2. Reinstatement
3. ASX Code: NLS

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants
 Market Participants

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NARHEX LIFE SCIENCES LIMITED – REINSTATEMENT TO OFFICIAL QUOTATION

Narhex Life Sciences Limited (the “Company”) will be reinstated to official quotation at the commencement of trading on Monday, 14 March 2011 following completion of a recapitalisation process.

Upon reinstatement the Company will have the following:

Quoted Securities: 430,117,350 fully paid ordinary shares

ASX Code: NLS

Time: 10.00 AM E.D.S.T.

Date: 14 March 2011

ASX Trade Abbreviation: NARHEX L S

ISIN: AU000000NLS5

Home Branch: Melbourne

Industry Classification: Pharmaceuticals, Technology and Life

Registered Office: Level 24, 44 St Georges Terrace
Perth WA 6000

Company Secretary: Ms Nicki Farley

Share Registry: Link Market Services

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: New South Wales

Activities: Research and commercial development of drugs for the treatment HIV/AIDS.

Securities Not Quoted: Nil