

5 April 2011

Manager Announcements
Company Announcements Office
Australian Stock Exchange Limited
10th Floor, 20 Bond Street
SYDNEY NSW 2000

Via electronic lodgement

APPOINTMENT OF NON-EXECUTIVE DIRECTOR - MR PHIL CLARK

The Directors of African Energy are pleased to announce the appointment of Mr Philip Clark as a Non-Executive Director of the Company with immediate effect. For the past two months Mr Clark has been providing general consulting services to the Company with a specific focus on delivering a Concept Study to assess the development options for the Sese coal deposit in Botswana. Under his stewardship good progress has been made to date and it is expected that the Concept Study will be completed in late May. An initial resource estimate is expected to be completed in late April.

Mr Clark brings a broad range of business skills to African Energy, with a particular focus on developing coal resources. He previously spent over thirty years working for BHP Billiton, culminating in five years as Vice President of Resource Development for BHP Billiton Energy Coal globally. He also held previous roles in coal mine management. Mr Clark is also a Director of Engineers Without Borders Australia Ltd, a not-for-profit organisation which partners with developing communities, assisting them to gain access to the knowledge, resources and appropriate technologies to improve their livelihoods.

Mr Clark will receive the Company's standard fees for provision of his services as a Non-Executive Director, along with an incentive options package. He will also continue to provide consulting services to the Company at commercial rates.

The appointment of Mr Clark marks a milestone for the Company as it progresses the Sese Coal Project through feasibility studies and ultimately to a development decision. The Company expects to make further announcements regarding the appointment of key personnel for the Sese project during the coming months.

Please find attached the duly completed Initial Director's Interest Notice.

For and on behalf of the board

African Energy Resources Limited

ASX : AFR

Issued Capital
295,769,323

Directors:

Alasdair Cooke
Executive Chairman

Frazer Tabear
Managing Director

Bill Fry
Executive Director

Mike Curnow
Non-Executive Director

Valentine Chitalu
Non-Executive Director

Phil Clark
Non-Executive Director

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ARBN 123 316 781

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Biography – Phil Clark

Phil is a mineral resource executive with 33 years global experience including; directorships, executive, technical and operational management aspects of the mineral resources industry.

Phil started his engineering career in 1977 at BHP Billiton's Illawarra Coal business and has had numerous operational and planning roles in the Illawarra, Hunter Valley, Bowen Basin coalfields and Zimbabwe.

In 2003 Phil became Vice President Health Safety Environment & Community for BHP Billiton Energy Coal operations with a focus on improving mine safety and environmental performance in developing countries.

In 2005 Phil became Vice President Resource Development for BHP Billiton Energy Coal which includes target identification, acquisition and project development of new resource opportunities globally.

Phil is currently a Director of the not-for profit organisation Engineers without Borders Australia and a Committee Member of the Australasian Institute of Mining and Metallurgy, Melbourne Branch.

Tertiary Qualifications

Bachelor of Engineering (Mining)

Masters of Business Administration

Company Directors Diploma - Australian Institute of Company Directors

Directorships – Current

Engineers without Borders Australia Ltd

Memberships

Australasian Institute of Mining and Metallurgy – Melbourne Branch Honorary Treasurer

Australian Institute of Company Directors

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	African Energy Resources Limited
ARBN	123 316 781

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Philip David Clark
Date of appointment	5 April 2011

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest.	20,000 Ordinary Fully Paid Shares
PT Clark Pty Ltd ATF PT Clark Family Trust	250,000 options exercisable at 70c on or before 31 December 2013
	750,000 options exercisable at 80c on or before 31 December 2013

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	