



Presented by:-
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11th April, 2011

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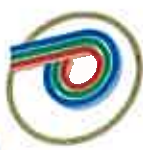
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Digislide – The 1, 2, 3



Key People



Lucille Outhred
Executive Director



Leon Milford
Chairman

Jeff King
Chief Finance Officer

Global Experience

ASX and FTSE
Hills Industries
Charter Pacific Capital
Carbon Alliance Group
Tox Free Solutions
Ernst & Young
Workright Group
Adelaide Convention Centre

Project Your Image

Digislide - Global Recognition



2006



2007



2009

F R O S T & S U L L I V A N

Innovator of The Year-Handheld Projection Technologies, 2009

2010



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Strong Intellectual Property Portfolio



Digislide has a strong “IP war chest” covering major economic regions:-

- 43 Patents (inc Prov, PCT, National and Granted)
- 19 Registered Designs
- 68 Trademarks

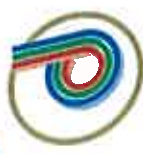


And ***Digislide-loyal*** inventors

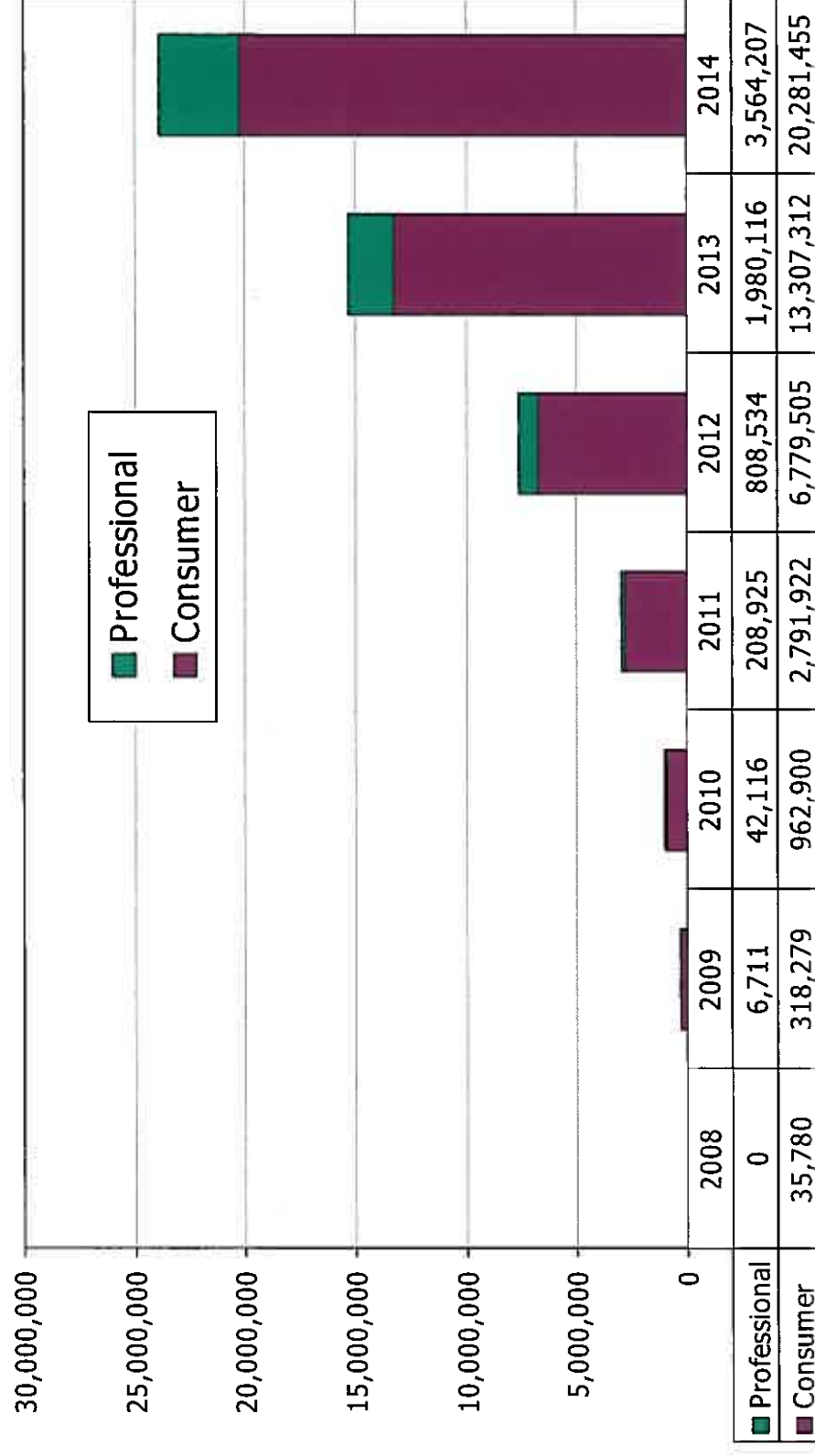
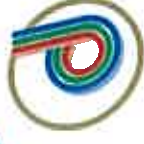


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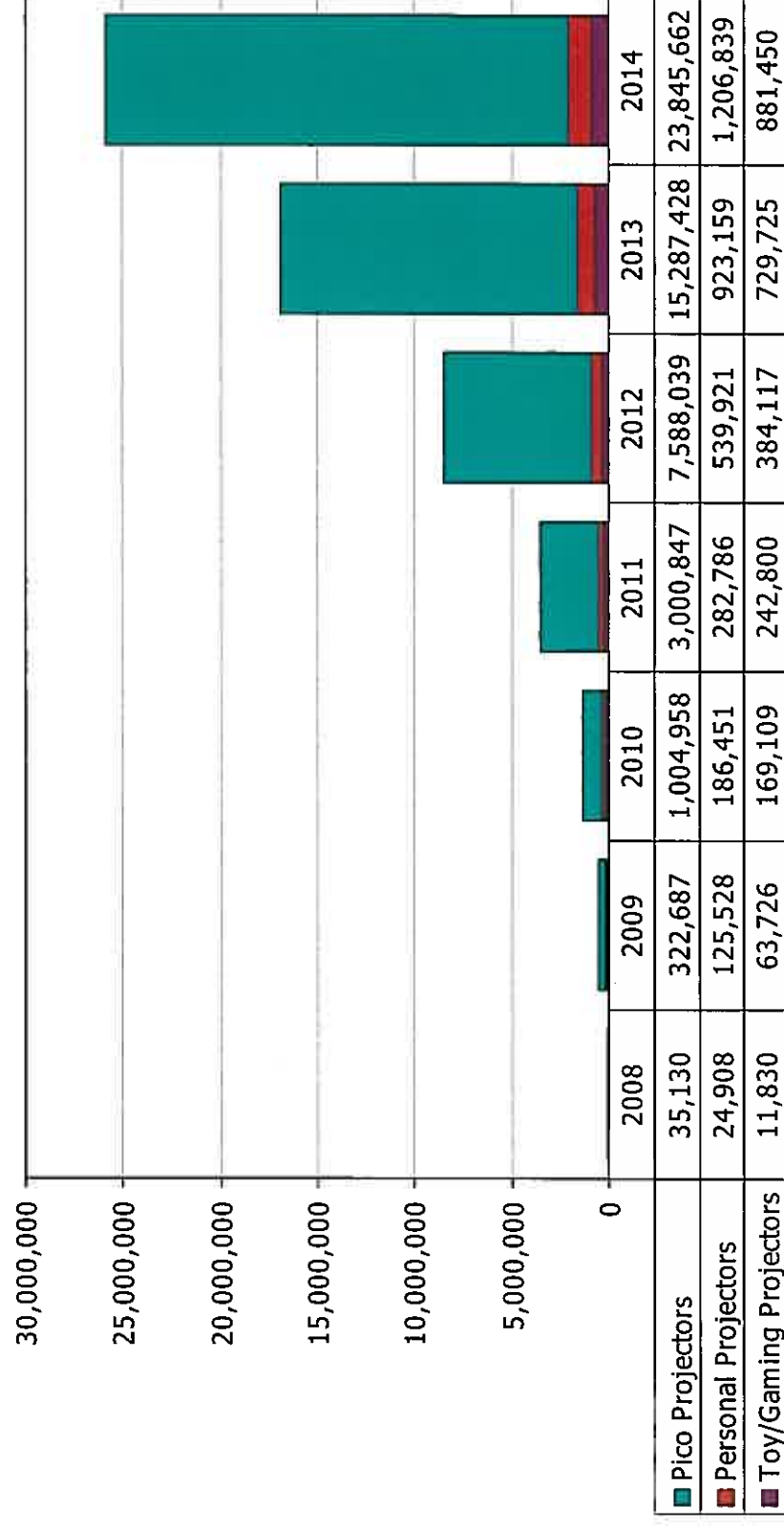
\$750B Market Opportunity



Source:
Dr W Coggshall, Pacific Media Associates

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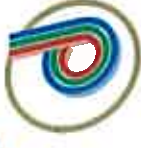
Discrete Vertical Markets



Source:
Dr W Cogshall, Pacific Media Associates

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Our Response - Pico



digishow® - vga – Upgrade release July, 2011



miniPRO® - vga – Upgrade release July, 2011



digiPRO® - svga – Release July, 2011

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Our Response – Gaming Companion



WeSii® - vga – Release June, 2011



XRAY® - svga – Release August, 2011

A Home Theatre in Your Hand™

Use with DVDs, PCs, Video Cameras, any Games consoles

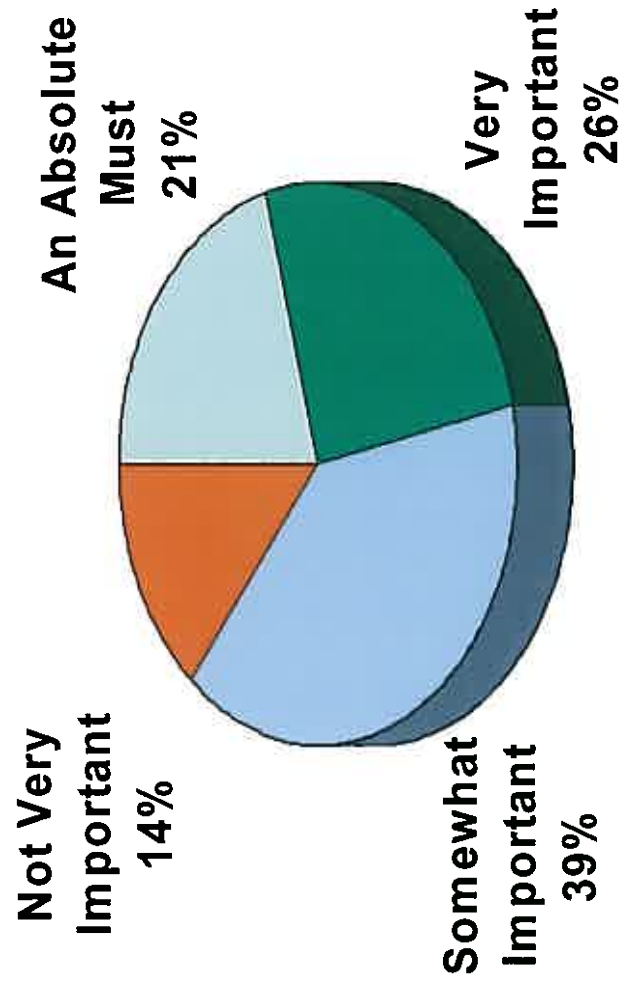
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Importance of LEDs



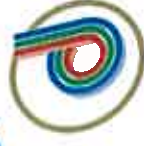
Target: Professional/Decision Makers:

Question: "How important is it that front projectors offer LED illumination?"



86% = it IS important!

Our Response: LED/Gaming/Companion



Sii
Digislide™ Gaming Projector

STINGRAY
DIGISLIDE™ GAMING PROJECTOR

- Light weight
- 150 lumens
- SVGA resolution
- multiple interfaces
- suitable for home or office
- Plug and Play; Show and Go

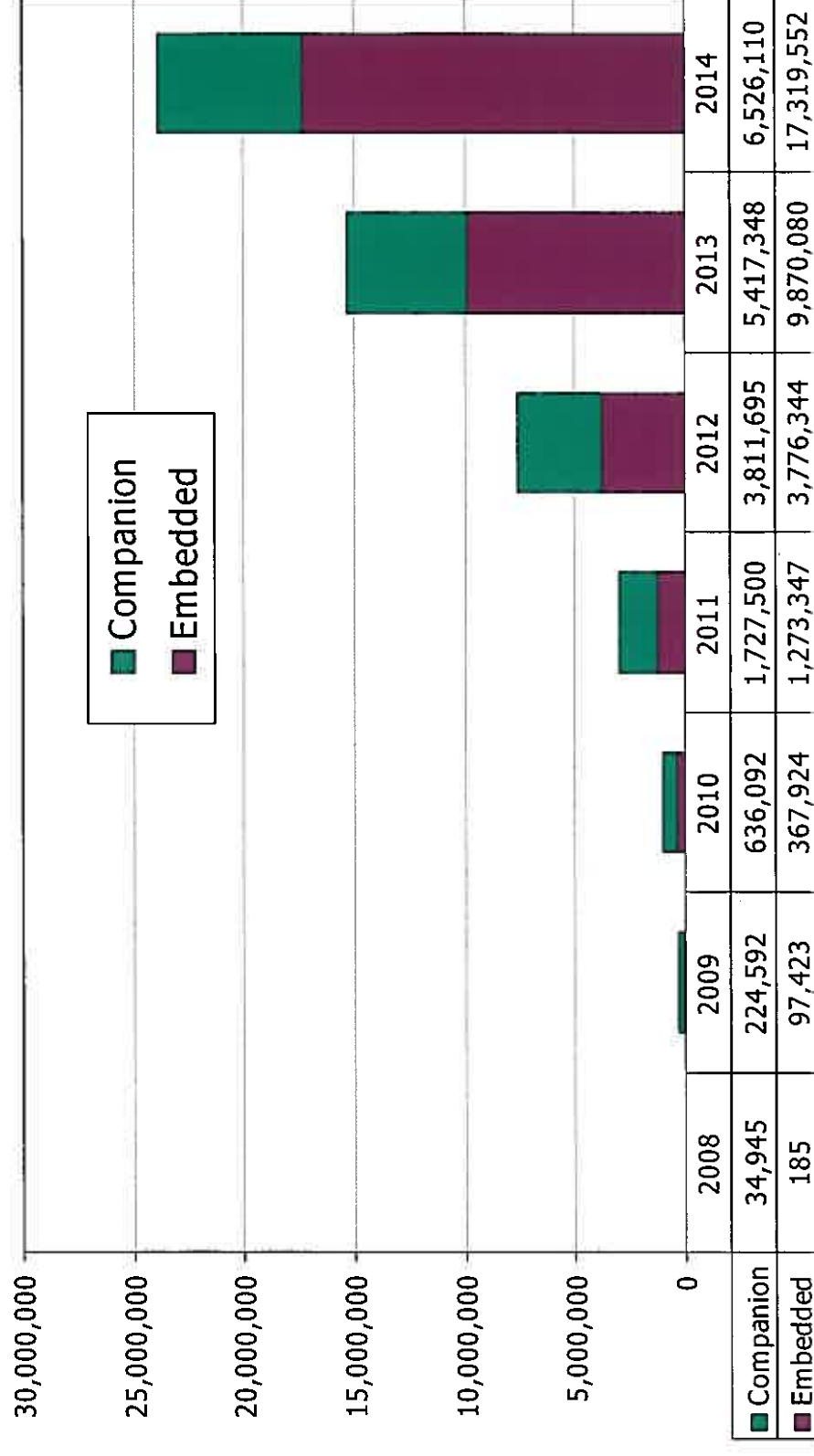
XRAY480
DIGISLIDE™



Released April, 2011

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Digislide's Sweet Spots



Source:
Dr W Cogshall, Pacific Media Associates

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Embedded Projectors



Embedding a range of patented applications:-

- Digismart Miniature Projection Technologies® (laser)

- mobile phones
- PDAs

- Digislide Inside ® (LED)

- laptops
- game consoles
- GPS devices
- PMPs

Flexible interfaces

Targeting global brands/OEMs with a unique differentiator



What Does This Mean to an Investor?

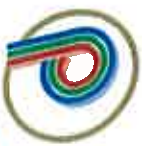


How can Digislide obtain:-

- initial market penetration
- sustainable market share
- Sound global positioning in USD750B markets?

Let's take just one possibility....

Interactive Presentation



- Interactive presentation on Global Sales of Mobile Phones – cannot be shown in print version – this covers 3 pages

VSDN - Applications and Customers



Applications



Customers of VSDN



Joint Venture



Digismart Commerce (Hong Kong)

Interactive, multi-media, virtual “collectibles” (ie digital trading and/or swap cards) that feature professional sports and entertainment stars

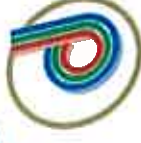
Trading cards on eBay in excess of USD3B - > 500,000 cards traded per week

PLUS:- Mobile and 3D gaming, augmented reality

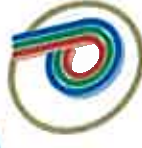


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Corporate Overview



Shares

Issued and Quoted Shares	42,577,885
Escrowed Unquoted Shares	16,784,187
Total Convertible Notes (\$1.543M)	5,309,733
Total Options	13,619,366
Fully Diluted Share Position	78,291,171

Market Capitalisation

\$7,135,778

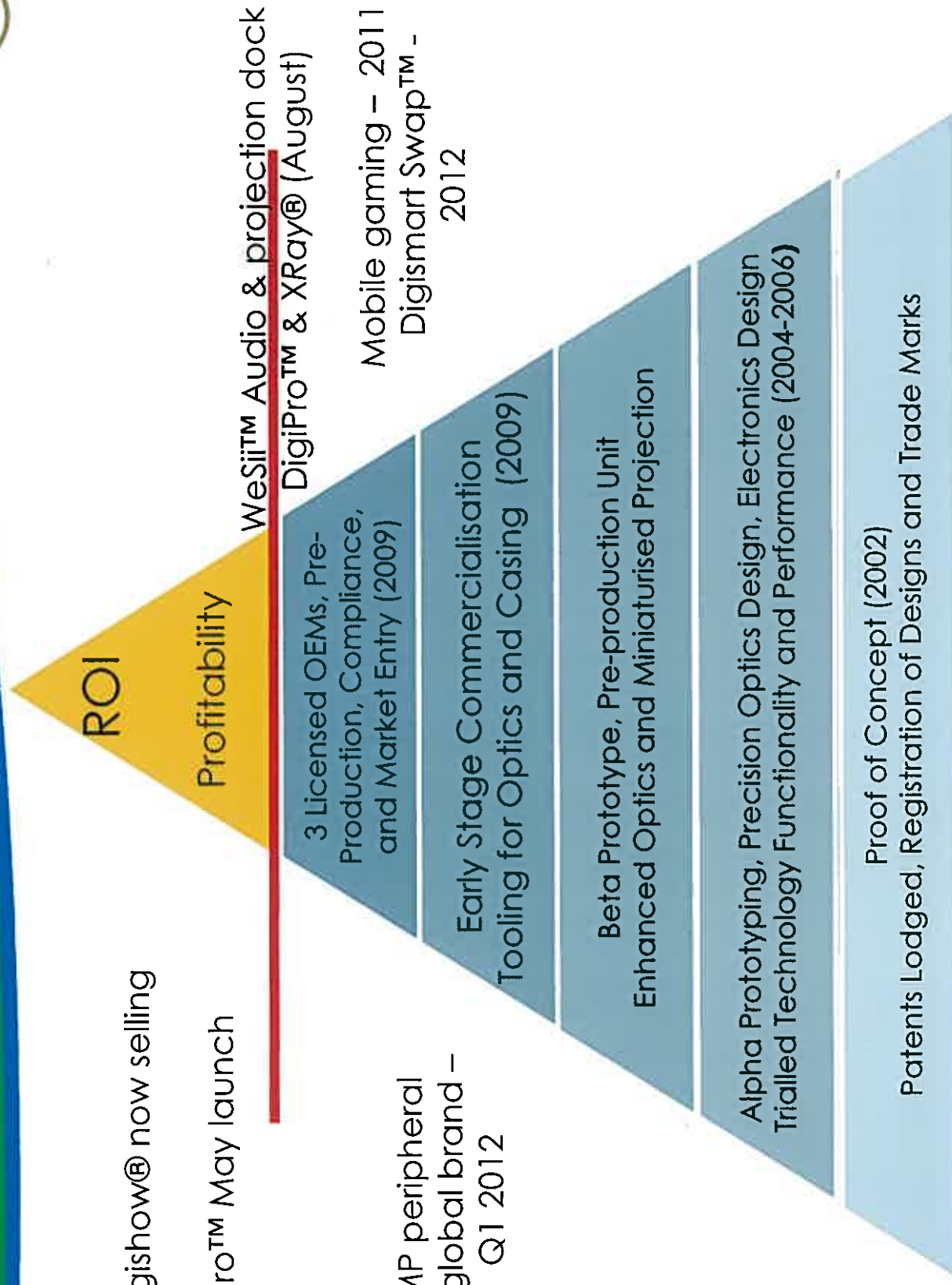
Current Position



digishow® now selling

miniPro™ May launch

PMP peripheral
for global brand –
Q1 2012



Financial Overview



	Projected FY 2011	Half Year 2011	FY 2010	FY 2009
	\$'000	\$'000	\$'000	\$'000
Sales Revenue	1,500	76	614	42
EBIT	-2,000	-1,488	-4,314	-55
NET PROFIT/LOSS	-2,350	-1,641	-4,738	-260

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Future Revenue Source



Est Revenue Split	FY2012	FY2013
	%	%
Product sales	45	25
Product licensing	40	43
Royalty receipts	0	5
VSDN	10	25
Other	5	2
	100	100

Anticipated Regional Split



Regional Splits	FY2012	FY2013
	%	%
China	25	35
USA	35	23
India	15	15
Europe	19	20
Australia	5	5
Other	1	2
	100	100

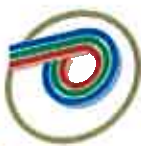
Balance Sheet/s



	Dec 2010	June 2010	Dec 2009
	\$'000	\$'000	\$'000
Working Capital			
Receivables and Cash	1,067	748	560
Inventories	835	1,010	779
Other	347	301	761
Payables	929	1,277	588
Total Working Capital	1,320	782	1,512
Plant & Equipment	825	831	665
Intangible Assets	2,954	3,078	2,502
Other	1,248	1,664	994
Total Assets	5,027	5,573	4,161
Other Liabilities	1,726	1,522	1,671
Net Operating Assets	4,621	4,833	4,002
Net Debt	1,497	782	463
Net Assets	3,124	4,051	3,539

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Thank you



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Project Your Image

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