



ASX Code: SWW



12 April 2011

Company Announcements Office
Australian Securities Exchange
Level 4 Exchange Centre
20 Bridge Street
Sydney NSW 2000

**Solverdi Worldwide Limited (the "Company")
(Subject to Deed of Company Arrangement)**

Clarification of Deed Administrator of the Deed of Company Arrangement (and former Administrator of the Company) involvement in Prospectus dated 5 April 2011

Solverdi Worldwide Limited (**Solverdi** or the **Company**) refers to the Prospectus lodged with the Australian Securities and Investments Commission (**ASIC**) dated 5 April 2011 and released to the ASX on 6 April 2011.

Pursuant to the Prospectus, the Company would like to clarify the involvement of the Deed Administrator of the Deed of Company Arrangement (and former Administrator of the Company) in the preparation of the Prospectus, and provide the following statement:

"Rodgers Reidy has given its written consent to being named as the office of the Deed Administrator of the Deed of Company Arrangement (and former Administrator of the Company) in this Prospectus. In addition, Geoffrey Reidy has given his written consent to being named as the Deed Administrator of the Deed of Company Arrangement (and former Administrator of the Company) in this Prospectus. Rodgers Reidy and Geoffrey Reidy have had no involvement in the preparation of any part of this Prospectus other than being named as stated. Rodgers Reidy and Geoffrey Reidy have not withdrawn their consents to be named as stated prior to the lodgement of this Prospectus with the ASIC. To the maximum extent permitted by law, both Rodgers Reidy and Geoffrey Reidy expressly disclaim and take no responsibility for any part of this Prospectus other than a reference to their names and a statement included in this Prospectus with their consent as specified in this section."

Any shareholder queries should be directed to the Company on +61 (8) 9486 4036.

Yours faithfully,

Gino D'Anna
Director and Company Secretary
Solverdi Worldwide Limited