Australian Securities &
Investments Commission

Form 6021
Corporations Act 2001
661B(1)(a)

Notice of compulsory acquisition following takeover bid

If there is insufficient space in any section of the form, you may attach an annexure and submit as part of this lodgement

Lodgement details

Who should ASIC contact if there is a query about this form?

Name
Isaac West

ASIC registered agent number (if applicable)
296

Company/entity name
McCullough Robertson

ACN/ABN/ARBN/ARSN
42 721 345 951

Telephone number
07 3233 8888

Postal address
GPO Box 1855
Brisbane Qld 4001

Email address (optional)

Notice

Name and address of holder.

To:

Name

ACN (if applicable)

At the office of, C/- (if applicable)

Office, unit, level

Street number and Street name

Suburb/City

State/Territory

Postcode

Country (if not Australia)

Securities of:

Name of target company or body

Name ('the Company')
Stuart Petroleum Limited

ACN
059 146 226

Continued... **Notice**

1. Under an

Tick one box

- [x] Off Market Bid
- [ ] Market Bid

offers were made by

Name of bidder.

Senex Energy Limited

in respect of the acquisition of

Insert description of class of securities to which the bid related

ordinary shares

In the Company.

The offers

Tick one box

- [x] closed
- [ ] are scheduled to close

on

Insert date offers closed or are scheduled to close

Date

1 2 / 0 4 / 1 1

[D D] [M M] [Y Y]

2. You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.

3. The bidder hereby gives you notice under subsection 661B(1) of the Corporations Act 2001 ("the Act") that the bidder has become entitled pursuant to subsection *661A(1) ~~/661A(3)~~ of the Act to compulsorily acquire your securities and desires to acquire those securities.

4. Under section 661D of the Act, you have the right, by notice in writing given to the bidder within one month after this notice is lodged with ASIC, to ask the bidder for a written statement of the names and addresses of everyone else the bidder has given this notice to.

Insert paragraph 5 only where alternative terms are included in the offer

5. ~~You are entitled, within one month after being given this notice, or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, by notice in writing to the bidder, to elect which of the following forms of consideration will apply to the acquisition of your securities:~~

Insert details of alternative terms.

~~If you do not elect which of the alternative forms of consideration will apply to the acquisition of your securities, the form of consideration that will apply will be:~~

Set out the terms that will apply

6. Under section 661E of the Act, you have the right, within one month after being given this notice or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, to apply to the Court for an order that the securities not be compulsorily acquired.

7. The bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before

Tick one box

- [ ] this notice was given.
- [x] the end of the offer period.

8. Unless on application made by you under section 661E within one month after being given this notice (as referred to in paragraph 6 of the notice) or within 14 days after being given a statement under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, the Court otherwise orders, the bidder must comply with paragraph 7 of this notice.

Signature

Name of person signing

Francis Leo Connolly

Capacity

Secretary

Signature

Date signed

1	3	/	0	4	/	1	1

[D D] [M M] [Y Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 9827 in your capital city.

Or lodge the form in person at an ASIC Service Centre
(see www.asic.gov.au/servicecentres)

For more information

Web www.asic.gov.au

Need help? www.asic.gov.au/question

Telephone 1300 300 630

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Guide:
Notice of compulsory acquisition following takeover bid

This guide does not form part of the form. It is included by ASIC to assist you in completing and lodging the Form 6021.

Signature

This form must be signed by:

(a) where the bidder is or includes a natural person or natural persons, by the person or by each of the persons;

or

(b) where the bidder is or includes a corporation or corporations, by a director or secretary of the corporation or each of the corporations.

Lodgement period

Nil.

Lodgement fee

Nil.

Other forms to be completed

Nil

Additional information

(a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.

(b) This notice must be given to each person who:

  (i) holds bid class securities on the day on which the notice is lodged with ASIC; or

  (ii) if the bidder elects under paragraph 661A(4)(c) to acquire securities that come to be in the bid class after the notice is given - a holder of the convertible securities.

(c) If the target is listed, a copy of this notice must be given to each relevant securities exchange on the same day as it is lodged with ASIC.

(d) The bidder must dispatch the notices:

  (i) during, or within one month after the end of, the offer period or court approval; and

  (ii) on the day the bidder lodged the notice with ASIC or on the next business day.

How to provide additional information

Annexures
If there is insufficient space in any section of the form, you may submit annexures as part of this lodgement.

To make any annexure conform to the regulations, you must

1. use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
2. show the company name and ACN
3. number the pages consecutively
4. print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
5. mark the annexure with an identifying letter or symbol eg a,b,c or 1,2,3 etc.
6. endorse the annexure with the words:
   This annexure (mark) of (number) pages referred to in form (form number and title)
7. sign and date the annexure.

The annexure must be signed by the same person(s) who signed the form.

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 9827 in your capital city.

Or lodge the form in person at an ASIC Service Centre
(see www.asic.gov.au/servicecentres)

For more information

Web	www.asic.gov.au
Need help?	www.asic.gov.au/question
Telephone	1300 300 630