RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

THURSDAY, 14 APRIL 2011

NEW FUNDING AGREEMENT
RIVERCITY MOTORWAY GROUP UNITHOLDERS
("UNITHOLDERS")

1. The Board of Directors of IMF (Australia) Ltd ("IMF") announces that it proposes to fund claims that certain current and former Unitholders have against Aecom Australia Pty Ltd ("Aecom") (formerly known as Maunsell Australia Pty Ltd) ("the Rivercity claims").

2. The Rivercity claims relate to alleged misleading or deceptive statements and/or the alleged omission of critical information in material prepared and provided by Aecom for inclusion in the Product Disclosure Statement inviting investors to purchase units in the relevant Rivercity Trusts ("Units").

3. Unitholders who purchased Units on the Initial Public Offering in 2006 may be eligible to participate in the Rivercity claims which IMF will fund subject to the specific factors set out in the funding documentation, including a level of participation acceptable to IMF.

4. IMF will make a further announcement to the market upon the commencement of legal proceedings or if a decision is made not to proceed.

5. Further information is available by calling IMF on 1800 016 464 or on IMF's website: www.imf.com.au.

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