
18 April 2011

Section 708A Notice

Issue of Focus Minerals Limited securities without a prospectus

Focus Minerals Limited ACN 005 470 799 (Company) has issued 425,000,000 fully paid ordinary shares (Shares) in the Company to participants in the share placement announced on 6 April 2011.

The Company gives notice in under section 708A(5)(e) of the *Corporations Act 2001*(Cth) (Act)that:

1. The Shares are issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001,
2. As a disclosing entity, the Company is subject to regular reporting and disclosure obligations,
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company, and
4. As at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Jon Grygorcewicz
Company Secretary