OM HOLDINGS LIMITED

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20 April 2011

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

CHIEF EXECUTIVE OFFICERS PRESENTATION

Please be advised the Chief Executive Officer will be presenting the attached presentation following the conclusion of the Annual General Meeting to be held today.

Yours faithfully
OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary

#08 – 08, Parkway Parade
80 Marine Parade Road, 449269 Singapore
Tel: 65-6346 5515 Fax: 65-6342 2242
Email address: om@ommaterials.com
Website: www.omholdingsltd.com
ASX Code: OMH

BACKGROUND PROFILE OF OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine ("Bootu Creek") located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce 1,000,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 2,600km^2.

Bootu Creek's manganese product is exclusively marketed by the OMH Group's own trading division with a proportion of the product consumed by the OMH Group's wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH's position in this market.

OMH is a constituent of the S&P/ASX 200 a leading securities index.

OMH holds a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which holds a 50.1% interest in the world class Tshipi Borwa manganese project in South Africa.

OMH also holds the following strategic shareholding interests in ASX listed entities:

- *16% shareholding in* ***Northern Iron Limited*** *(ASX Code: NFE), a company presently producing iron ore from its Sydvaranger iron ore mine located in northern Norway;*

- *11% shareholding in* ***Shaw River Resources Limited*** *(ASX Code: SRR), a company presently exploring for manganese in Western Australia and Ghana; and*

- *19% shareholding in* ***Scandinavian Resources Ltd*** *(ASX Code: SCR), a company presently exploring for iron ore, manganese, gold and copper in Sweden and Norway.*

OMH has also announced plans for a listing on the Main Board of The Stock Exchange of Hong Kong Limited ("HKEx") to further broaden the Company's shareholder base internationally and give the Company access to future capital raising opportunities in the growing Asian market to support its longer term growth strategy.

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Annual General Meeting – 20 April 2011
CEO Presentation

OMH Investment Highlights

1. A globally integrated pure play manganese company listed on the ASX
2. Long life, high grade Mineral Resources with a pipeline of exploration projects
3. Vertically integrated business model across the entire value chain - from mining to marketing
4. High quality (VIU) manganese products and flexible product mix suited for the Chinese market
5. Mine and smelter locations and Chinese distribution centers a competitive advantage
6. Experienced management and operational teams
7. Growth platform:
   - Mining – Participation in the world's largest manganese basin - Tshipi Manganese Project
   - Smelting – Strategic low cost alloy supplier to Asian steel mills – proposed Malaysian smelter
   - M&A – Selective acquisitions of strategic opportunities in manganese and steel making materials

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2010 Highlights

Operations	Improved safety performance, record Bootu Creek ore tonnes mined and product produced
	OMQ sinter plant commissioned and solid alloy production despite Q4 power restrictions
	OMS total shipments in excess of1million tonnes, NFE and IFE marketing agencies secured
Growth	Tshipi project development commenced
	Malaysia smelting – license approved, land and power negotiations progressed
Market	Market demand robust, pricing stable, China distribution sales strategy and technical marketing approach a success
Group	Strong EBITDA, EBIT and NPAT result delivered, maintained dividend policy

FY 2010 – Summary of Key Financials

A$ million	2010	2009
Total Sales	307.5	280.3
EBITDA	68.3	35.3
NPAT	47.2	26.9
Operating Cash Flow	20.7	23.7
Dividends per Share	2.75 cents	3 cents
Cash at Year End	42.1	79.7

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Strategic Objectives and Actions

Mission Statement:	**To become the world's leading integrated manganese producer**

Strategic Actions:

Maximize earnings
Extract maximum value from mining, smelting and marketing operations

Increase resources
Expand our high grade ore resources organically, green-filed and/or M&A

Value adding integration
Build low cost strategically located smelting/sintering capacity in Malaysia

M&A
Focus on world class manganese assets and/or companies

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OMH Operating Assets

BOOTU CREEK MINE

- High grade deposit, ~ 15 year mine life
- Exploration potential on 2600km2 tenement
- 1mt production target for 2011 at A$4/dmtu cash cost
- High VIU products
- No road, rail and port logistics constraints

QINZHOU SMELTER

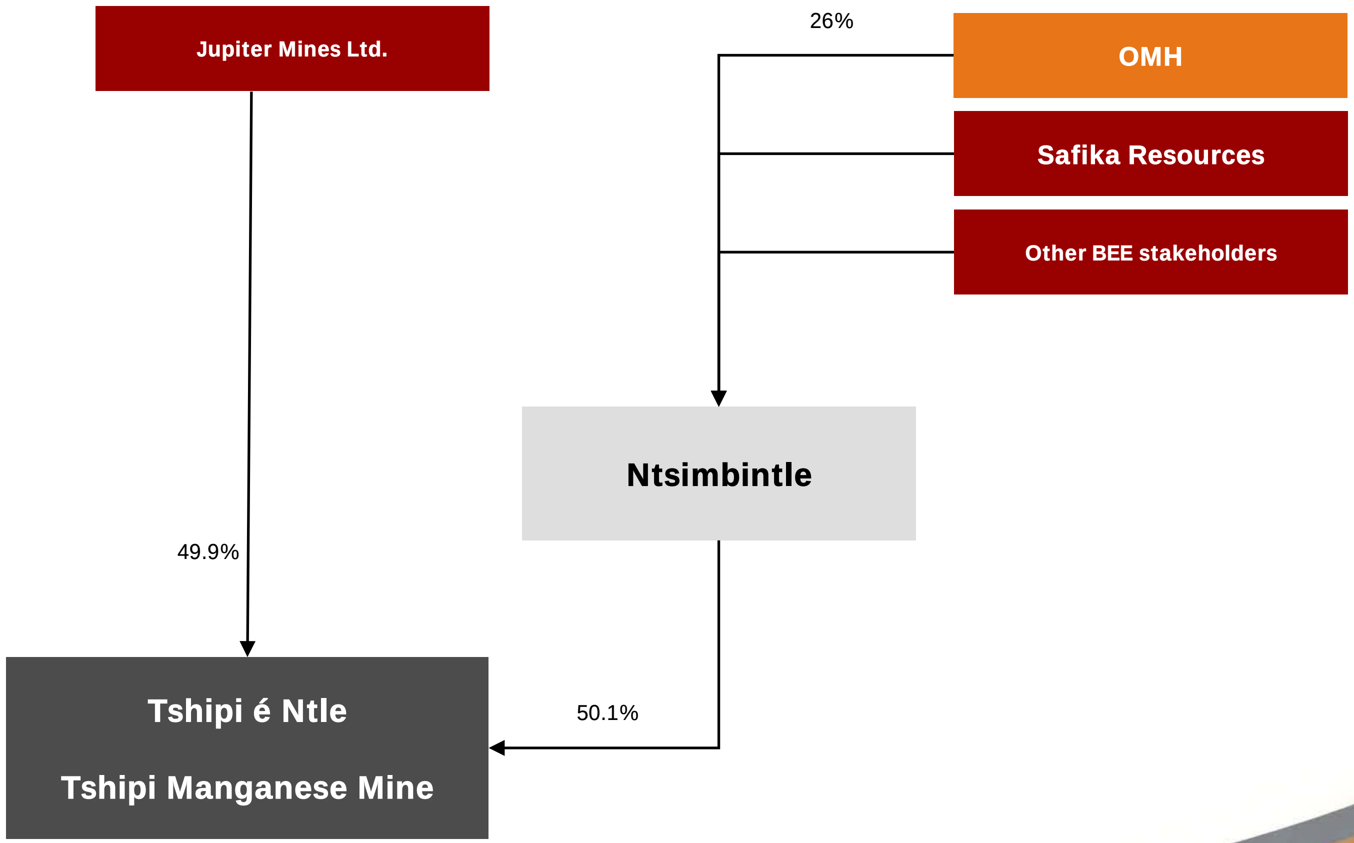
- Capacity of 60kt of HCFeMn and 300kt of sinter
- Strategic location - proximity to incoming raw materials, end users and local power grid
- Low cost producer of alloys and sinter
- Dedicated and experienced local management team and workforce
- Local government support

SINGAPORE MARKETING

- China market specialists – experience and expertise
- Longstanding customer relationships
- Equity and third party product marketing and trading
- Manganese, chore and iron ore
- Stockpile logistics and distribution network in China
- Technical marketing

Strategic Ore Investment in South Africa

OMH investment in Ntsimbintle Mining and the world class Tshipi Manganese Project



Strategic Ore Investment in South Africa

In South Africa's Kalahari basin, the world's largest high grade manganese ore resource

High grade resources of 163 million tonnes at 37.1% Mn, 60+ year mine life at 2.4mtpa production

Project CAPEX fully funded by the partners

Open pit mine, drill and blast mining, homogeneous large ore body. Mine, plant, load out and rail siding construction to commence immediately

Production to progressively ramp up to 2.4mtpa level by 2013

OMH Ntsimbintle marketing JV for sales and marketing of its share of production

Project manager and project execution team in place. Engagement with rail and port capacity providers ongoing

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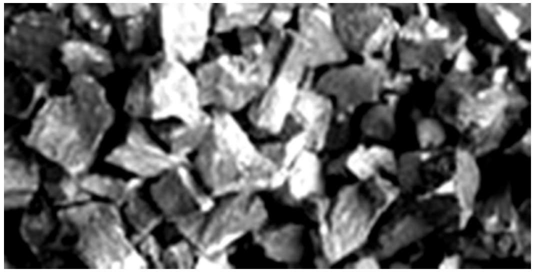
Strategic Alloy Investment in Malaysia

OMH feasibility study for a Malaysian manganese sinter, alloy smelter and port complex

Manganese ore



- Bootu Creek (Australia)
  - 1mtpa production
- Tshipi (South Africa)
  - 2.4 mtpa production
- Marketing agency for Indian and Indonesian manganese ores
- Access to traded seaborne high grade manganese ores

+

Power

- Power is the 2nd major cost in manganese alloy smelting
- Malaysia's potential for competitively priced and stable hydro and coal power supply

Smelting + Sintering

- Malaysia's opportunity to become Asia's new lowest-cost-quartile alloy production centre with advantages in location and cost structure
- Malaysian alloy smelter to supply growing Asian steel industries
- OMH expertise in construction and operation of sinter/alloy complex
- No import duties and export taxes

Strategic Alloy Investment in Malaysia

- Rapidly changing market dynamics in favour of Malaysian project
- Strategic location to supply the Asian steel industry
- Competitively priced and reliable power supply
- Zero import duty and export tax on Manganese products
- Well-developed road and port infrastructure
- Project sites strategically located for logistics and production
- Young, educated and productive workforce
- Pro-business local and central government policies including tax incentives

Delivering on the strategy – the timetable

2009 | 2010 | 2011 | 2012

Organic

- Bootu operating strategy ✓ → optimised operating strategy – 42/38/35% grades
- 250ktpa SPP plant ✓ → 1Mtpa ore production
- Sinter Plant Phase 1 ✓ → 300kt sinter capacity → +300ktpa sinter capacity feasibility
- 15 year mine life ✓ → Helen and Renner exploration → Regional exploration

Growth

- Ntsimbintle investment ✓ → Tshipi design + mine development → Tshipi production
- Malaysian alloy smelting and sintering project

Exploration

- Investment in Shaw River, Monax & Scandinavian Resources. Archer and Monax farm-in arrangements.

Marketing/ Trading

- Northern Iron and IFE iron ore China marketing agencies

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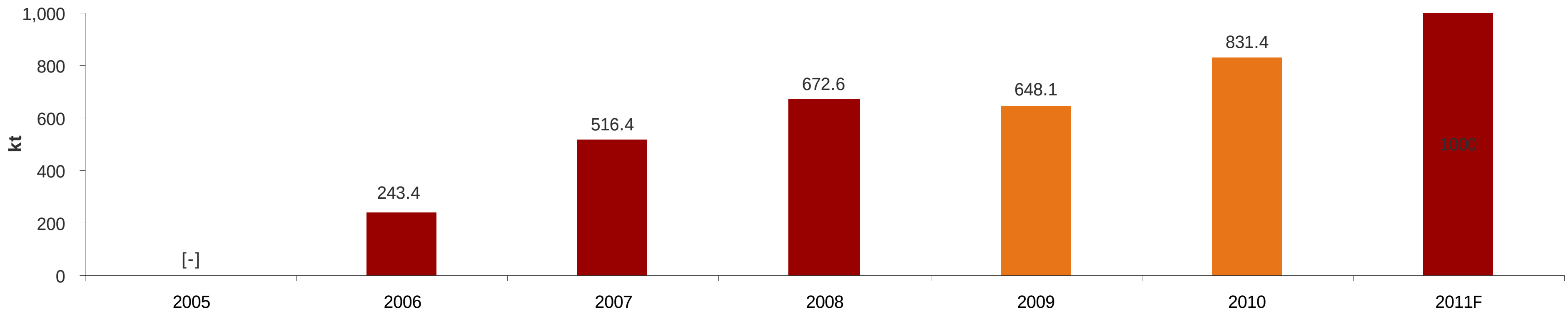
2011 Outlook

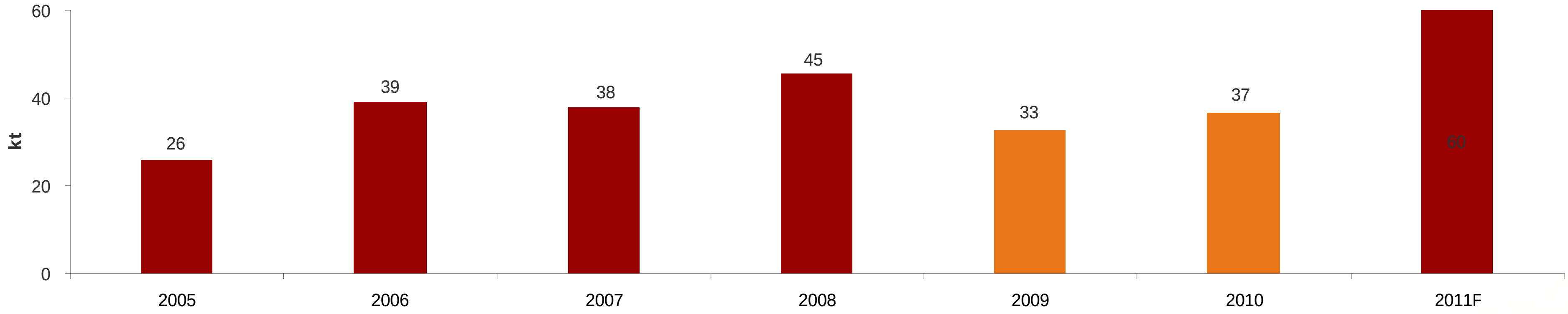
Operations	**OMM** – 1 million tonnes production target
	OMQ – 60,000 tonnes of alloy and full capacity sinter production target
	OMS – equity and third party marketing, trading and distribution
Growth	**Tshipi** site establishment, mine, plant, load out and siding construction
	Malaysia smelting – BFS completion, land and earthworks, PPA conclusion and tax incentives finalisation
Market	Strong **market demand** to continue, supply side dynamics to improve

Operational Production Performance

Manganese Ore Output Volume



Manganese Alloy Output Volume



Appendix

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Bootu Mineral Resources - 31 Dec 2010

At 15% Mn Cut-Off	Measured		Indicated		Inferred		Combined (1)	
Deposit:	**Mt**	**% Mn**	**Mt**	**% Mn**	**Mt**	**% Mn**	**Mt**	**% Mn**
Chugga North	0.8	22.7	3.4	22.4	0.0	22.8	4.2	22.5
Chugga South	0.4	23.7	1.6	22.4	0.0	0.0	2.0	22.7
Gogo	0.3	25.4	1.3	26.0	0.2	26.8	1.7	26.0
Masai	0.0	0.0	7.2	22.6	0.0	0.0	7.2	22.6
Shekuma	0.9	25.4	3.3	24.8	0.1	22.4	4.2	24.9
Tourag	0.7	24.4	2.5	22.3	0.0	0.0	3.2	22.7
Yaka	0.0	0.0	4.7	21.9	0.0	0.0	4.7	21.9
Zulu	0.8	22.5	1.1	22.0	0.2	22.4	2.1	22.2
Insitu Resource (1)	3.8	23.9	25.0	22.8	0.5	24.1	29.3	23.0
ROM Stocks	1.0	17.3					1.0	17.3
SPP Stocks	2.2	20.2					2.2	20.2
Total Resource (1)	**7.0**	**22.6**	**25.0**	**23.4**	**0.5**	**22.9**	**32.5**	**22.6**

- Replaces ore depleted by mining and adds 2.4 Mt
- Calculated using 15% cut-off

Note:
1. Rounding may give rise to unit discrepancies in this table

Bootu Ore Reserve Table - 31 Dec 2010

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At 15% Mn Cut-Off	Proved		Probable		Combined (1)	
Deposit:	**Mt**	**% Mn**	**Mt**	**% Mn**	**Mt**	**% Mn**
Chugga North	0.6	20.7	1.6	20.6	2.2	20.6
Chugga South	0.3	21.6	0.8	20.7	1.1	20.9
Gogo	0.3	22.6	1.0	23.2	1.3	23.1
Masai	0.0	0.0	4.9	20.7	4.9	20.7
Shekuma	0.9	22.9	2.3	22.8	3.2	22.8
Tourag	0.7	22.0	1.2	21.0	1.9	21.4
Yaka	0.0	0.0	2.3	20.5	2.3	20.5
Zulu	0.7	20.3	0.7	19.9	1.5	20.1
Insitu Reserve (1)	3.5	21.7	14.8	21.2	18.3	21.3
ROM Stocks	1.0	17.3			1.0	17.3
SPP Stocks	2.2	20.2			2.2	20.2
Total Reserve (1)	**6.7**	**20.5**	**14.8**	**21.2**	**21.5**	**21.0**

Competent Persons Statement

The information in this report which relates to Mineral Resources and Ore Reserves is based on information compiled by Mr Craig Reddell and Mark Laing, both full time employees of OM (Manganese) Ltd and who are Members of the Australasian Institute of Mining and Metallurgy, and modelled by Mr Mark Drabble, a full time employee of Optiro Pty Ltd and who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Reddell, Mr Laing and Mr Drabble have sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Reddell, Mr Laing and Mr Drabble consent to the reporting of this information in the form and context in which it appears.

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Tshipi Resource Table
JORC and SAMREC (2007) Compliant

Deposit	Indicated		Inferred		Total (Indicated and Inferred)	
	Tonnes (Million)	% Mn	Tonnes (Million)	% Mn	Tonnes (Million)	% Mn
Zone M	22.69	37.95	39.64	37.87	62.33	37.90
Zone C	22.95	36.68	40.61	37.01	63.56	36.89
Zone N	12.83	36.67	20.73	35.98	33.56	36.25
Altered	3.35	35.35	0.43	31.41	3.78	34.90
Total	**61.82**	**37.07**	**101.41**	**37.11**	**163.23**	**37.10**

Competent Person Statement

Resources are JORC and SAMREC 2007 compliant. VM Simposya, BSc (Geology), MSc (Mining Engineering), is a Partner and Principal Geologist with SRK and is registered Professional Natural Scientists (Geological Science) Pri. Sci. Nat., and also member of South African Institute of Mining and Metallurgy (SAIMM). He is responsible for signing off Mineral Resources as a Competent Person for the SAMREC Code, the JORC Code and the NI-101 and has consulted extensively for various financial institutions. He has over 30 years experience in the mining industry with expertise in geological modelling and resource estimation. VM Simposya has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves'. VM Simposya consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.