OM HOLDINGS LIMITED

(ARBN 081 028 337)

No. of Pages Lodged: 4

20 April 2011

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RESULTS OF ANNUAL GENERAL MEETING

Pursuant to ASX Listing Rule 3.13.2, the Company advises that Resolutions 1 to 9 and Resolution 11 contained in the Notice of Annual General Meeting dated 24 March 2011, were passed and Resolution 10 was not passed at its Annual General Meeting held today.

Resolutions 1 to 9 and Resolution 11 were passed and Resolution 10 was not passed based on a poll conducted.

The Company is pleased to report that over 83% of its Shareholders responded to and participated at the AGM. The level of Shareholder participation is commensurate with the importance of the issues being voted on and represented an actively participating Shareholder base.

The Company would like to thank all Shareholders for their support for the resolution relating to the Company's proposal to dual list in Hong Kong notwithstanding the resultant dilution to existing Shareholders. The Directors have approached this voting process with an open mind and were fully prepared to be guided by the outcome of Shareholders' views on the proposed Hong Kong listing. The Board of the Company reiterated and confirmed that Directors and senior management will not subscribe to the proposed offer in conjunction with the proposed Hong Kong IPO, and will be similarly diluted.

Resolution 10 which was not passed related to proposed changes to the Bye-laws. Although approximately 66% of the Company's Shareholders who voted supported that resolution, the Bye-laws require more than 75% approval of Shareholders who vote. The Company is seeking legal advice as to the impact, if any, of Resolution 10 not being passed and its impact on the Hong Kong listing process. In the meantime, in light of Shareholders support for the Hong Kong listing, the Company will be continuing with its application to list in Hong Kong.

Regardless, the Company does recognise the need to better communicate to Shareholders the purpose and objectives of such changes in the Bye-laws, if such changes continue to be pursued.

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Summaries of the poll voting and proxy results for the Resolutions are shown below:

Disclosure of Poll Results

Resolution	For	Against	Abstain
Resolution One Approval of 2010 Financial Statements and Reports	**362,830,616** **99.99%**	**34,040** **0.01%**	**57,258,643**
Resolution Two Approval of Final Dividend	**419,994,989** **99.99%**	**37,762** **0.01%**	**97,548**
Resolution Three Re-election of Mr Wong Fong Fui as a Director	**323,310,539** **76.96%**	**96,767,510** **23.04%**	**45,250**
Resolution Four Re-election of Mr Thomas Teo Liang Huat as a Director	**323,468,539** **77.00%**	**96,609,510** **23.00%**	**45,250**
Resolution Five Re-appointment of Auditor	**362,732,094** **99.96%**	**136,262** **0.04%**	**57,254,943**
Resolution Six Approval for the issue of Securities – HKSE Listing	**272,825,413** **64.96%**	**147,169,388** **35.04%**	**128,498**
Resolution Seven Approval of New Employee Share Option Plan	**260,029,344** **61.90%**	**160,032,555** **38.10%**	**61,400**
Resolution Eight Approval of New Employee Share Option Plan pursuant to LR 7.2 exception 9	**196,742,213** **55.14%**	**160,035,475** **44.86%**	**62,040,540**
Resolution Nine Approval of Existing Share Option Plan pursuant to LR 7.2 exception 9	**203,281,427** **56.97%**	**153,511,261** **43.03%**	**62,025,540**
Resolution Ten Amendment to the Bye-laws	**277,192,394** **66.29%**	**140,965,212** **33.71%**	**1,965,693**
Resolution Eleven Renewal of Proportional Takeover Provisions	**330,363,545** **79.37%**	**85,860,680** **20.63%**	**3,899,074**

Disclosure of Proxy Results

In accordance with Section 251AA(1) of the Corporations Act 2001, the following is provided to the Australian Securities Exchange in relation to the resolutions considered by the Shareholders of OM Holdings Limited.

The Company received proxies from 201 holders representing approximately 83% of the Company's issued capital who had directed their voting preferences or had left their voting preferences open at the proxy's discretion as follows:

Resolution	For	Against	Open at Proxy's Discretion	Abstain
Resolution One Approval of 2010 Financial Statements and Reports	**358,937,290**	**34,040**	**3,893,326**	**57,258,643**
Resolution Two Approval of Final Dividend	**416,101,663**	**30,762**	**3,893,326**	**97,548**
Resolution Three Re-election of Mr Wong Fong Fui as a Director	**319,412,213**	**96,767,510**	**3,898,326**	**45,250**
Resolution Four Re-election of Mr Thomas Teo Liang Huat as a Director	**319,572,213**	**96,609,510**	**3,896,326**	**45,250**
Resolution Five Re-appointment of Auditor	**358,835,768**	**136,262**	**3,896,326**	**57,254,943**
Resolution Six Approval for the issue of Securities – HKSE Listing	**268,914,587**	**147,169,388**	**3,910,826**	**128,498**
Resolution Seven Approval of New Employee Share Option Plan	**256,110,018**	**160,032,555**	**3,919,326**	**61,400**
Resolution Eight Approval of New Employee Share Option Plan pursuant to LR 7.2 exception 9	**192,447,667**	**160,035,475**	**5,599,617**	**62,040,540**
Resolution Nine Approval of Existing Share Option Plan pursuant to LR 7.2 exception 9	**198,986,881**	**153,511,261**	**5,599,617**	**62,025,540**
Resolution Ten Amendment to the Bye-laws	**292,656,068**	**121,585,212**	**3,916,326**	**1,965,693**
Resolution Eleven Renewal of Proportional Takeover Provisions	**345,827,219**	**66,480,680**	**3,916,326**	**3,899,074**

Yours faithfully
OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary

BACKGROUND PROFILE OF OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine ("Bootu Creek") located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce 1,000,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 2,600km^2*.*

Bootu Creek's manganese product is exclusively marketed by the OMH Group's own trading division with a proportion of the product consumed by the OMH Group's wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH's position in this market.

OMH is a constituent of the S&P/ASX 200 a leading securities index.

OMH holds a 26% investment in Ntsimbintle Mining (Proprietary) Ltd, which holds a 50.1% interest in the world class Tshipi Borwa manganese project in South Africa.

OMH also holds the following strategic shareholding interests in ASX listed entities:

- *16% shareholding in **Northern Iron Limited** (ASX Code: NFE), a company presently producing iron ore from its Sydvaranger iron ore mine located in northern Norway;*
- *11% shareholding in **Shaw River Resources Limited** (ASX Code: SRR), a company presently exploring for manganese in Western Australia and Ghana; and*
- *19% shareholding in **Scandinavian Resources Ltd** (ASX Code: SCR), a company presently exploring for iron ore, manganese, gold and copper in Sweden and Norway.*

OMH has also announced plans for a listing on the Main Board of The Stock Exchange of Hong Kong Limited ("HKEx") to further broaden the Company's shareholder base internationally and give the Company access to future capital raising opportunities in the growing Asian market to support its longer term growth strategy.