20-04-11;04:15PM;

**Facsimile** 

From

Peter Shaw

;612 92210872

## 

## Maddocks

Lawyers Level 21, Angel Place 123 Pitt Street Sydney New South Wales 2000 Australia

Telephone 61 2 6223 4100 Facsimile 61 2 9221 0872

Info@maddocks.com.au

www.maddocks.com.au DX 10284 Sydney Stock Exchange

GPO Box 1692 Sydney New South Wales 2001

20/04/2011

No of pages Direct Sincl. this page 61 2 9225 6209

Date

peter.shaw@maddocks.com.au

Organisation Facsimile Australian Securities Exchange 1300 135 638 The Manager Company Announcements Office

The information in this facsimile is privileged and confidential, intended only for use of the individual or entity named above. If you are not the intended recipient, any dissemination, copying or use of the information is strictly prohibited. If you have received this transmission by error please telephone us immediately on 61 2 8223 4100. Please advise this office immediately if all pages are not received.

Our Ref PXS/JZP:5716714

Dear Sir or Madam

## Transfer of shares in Ooh!Media Group Ltd ACN 091 780 924 (Company)

We act for QMS Asia Pacific Outdoor Pte Ltd Company number 201014828R (QMS) and attach ASIC Form 604 (Notice of Change of Interests of Substantial Holder) in respect of acquisition by QMS of 17,000,000 shares in the Company by way of an on-market transfer.

Yours faithfully

Peter Shaw Partner

504

page 1/2

15 July 2001

## Form 604

### Corporations Act 2001 Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme	OOHIMEDIA GROUP LTD	
ACN/ARSN -	091 780 924	_
1. Details of substantial holder(1)		
Name	QMS ASIA PACIFIC OUTDOOR PTE LTD (COMPANY NUMBER 201014828R) (QMS) AND EACH OF THE ENTITIES LISTED IN ANNEXURE A (QMS ASSOCIATES)	
ACN/ARSN (if applicable)	ENTITIES CISTED IN ANNEXORE A (GIND ADSODIATED)	_
There was a change in the interests of substantial holder on	of the	
The previous notice was given to the on	company 22/3/11	
The previous notice was dated	21/3/11	

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

	Class of securities (4)	Previous notice		Present notice	
		Person's votes	Voting power (5)	Person's votes	Voting power (5)
1	ORDINARY SHARES	75,800,000	15.12%	92,800,000	18.51%
1					

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
20/4/11	QMS and QMS Associates	On-Market Share Transfer	\$0.30 per share	17,000,000 ordinary shares	17,000,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant Interest (6)	Class and number of securitles	Person's votes
ANNEXURE B					

604 page 2/2

15 July 2001

5. Changes in association

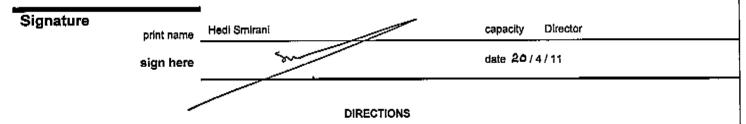
The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

#### 6. Addresses

The addresses of persons named in this form are:

Name	Address
See Annexure A	



- (1) If there are a number of substantial holders with similar or related relevant Interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" In section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" In sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# QMS ASIA PACIFIC OUTDOOR PTE LTD (COMPANY NUMBER 201014828R)

## Annexure A

This is Annexure "A" of 1 pages referred to in Form 604 (Notice of initial substantial holder)

SIGNED on behalf of QMS Asia Pacific Outdoor Pte Ltd (Company Number 201014828R)

Director

20 April 2011

## QMS Asia Pacific Outdoor Pte Ltd (Company Number 201014828R)

Entity	Address		
QMS Asia Pacific Outdoor Pte Ltd	8 Marina Boulevard #05-02 Marina Bay Financial Centre Tower 1, Singapore 018981		
Qatar Media Services W.L.L	c/- 8 Marina Boulevard #05-02 Marina Bay Financial Centre Tower 1, Singapore 018981		
Qatar Media Services FZ LLC	c/- 8 Marina Boulevard #05-02 Marina Bay Financial Centre Tower 1, Singapore 018981		
QMS Asic Pacific Sdn Bhd	c/- 8 Marina Boulevard #05-02 Marina Bay Financial Centre Tower 1, Singapore 018981		
QMS Europe Ltd	c/- 8 Marina Boulevard #05-02 Marina Bay Financial Centre Tower 1, Singapore 018981		
QMS KSA	c/- 8 Marina Boulevard #05-02 Marina Bay Financial Centre Tower 1, Singapore 018981		
QMS Syria	c/- 8 Marina Boulevard #05-02 Marina Bay Financial Centre Tower 1, Singapore 018981		
QMS Gulf Entertainment c/- 8 Marina Boulevard #05-02 Marina Financial Centre Tower 1, Singapore			
QMS Asia Pacific Outdoor Ltd	c/- 8 Marina Boulevard #05-02 Marina Bay Financial Centre Tower 1, Singapore 018981		
MS APAC Ltd c/- 8 Marina Boulevard #05-02 Marina Financial Centre Tower 1, Singapore			

# QMS ASIA PACIFIC OUTDOOR PTE LTD (COMPANY NUMBER 201014828R)

### **Annexure B**

This is Annexure "B" of 1 pages referred to in Form 604 (Notice of initial substantial holder)

SIGNED on behalf of QMS Asia Pacific Outdoor Pte Ltd (Company Number 201014828R)

Director

20 April 2011

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's Votes
QMS	QMS	QMS	Pursuant to section 608(1) of the Corporations Act 2001 (Cth)	92,800,000 ordinary shares	92,800,000
Qatar Media Services W.L.L			Pursuant to section 608(3) of the Corporations Act 2001 (Cth)	92,800,000 ordinary shares	92,800,000
Qatar Media Services FZ LLC			Pursuant to section 608(3) of the Corporations Act 2001 (Cth)	92,800,000 ordinary shares	92,800,000