



21 April 2011

Company Announcements
ASX Limited

Senex Energy Limited
ABN 50 008 942 827

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Under listing rule 3.4.1 Senex provides:

- an updated distribution schedule of Senex shareholders, in accordance with listing rule 4.10.7
- an updated list of the names and percentages of Senex shares held by the 20 largest shareholders, in accordance with listing rule 4.10.9

following the close on 12 April 2011 of Senex's offer to acquire all shares in Stuart Petroleum Limited.

Background to the Offer

Senex and Stuart jointly announced Senex's offer on 21 February 2011 to acquire all Stuart shares for consideration of 2.5 Senex shares per Stuart share. The offer was recommended by all Stuart directors and its major shareholder. By the time Senex's offer closed at 5.00 pm Tuesday 12 April 2011, Senex had received acceptances for more than 92% of Stuart shares. On 13 April 2011 Senex lodged with ASIC and ASX a copy of its formal notice to compulsorily acquire all remaining Stuart shares for the same consideration, and that notice has since been despatched to all holders of the remaining Stuart shares.

Senex Energy Limited

Frank Connolly
Secretary

Senex Energy Limited
Fully Paid Ordinary Shares

Spread Analysis Listing
14 April 2011

Spread of Holdings	Holders	Securities	% of Issued Capital
1 - 1,000	2,529	731,073	0.10
1,001 - 5,000	3,285 9,529,1	27	1.28
5,001 - 10,000	1,726 14,09	5,903	1.89
10,001 - 100,000	4,031 138,8	00,026	18.65
100,001 -	693	581,164,102	78.08
TOTAL ON REGISTER	12,264	744,320,231	100.00

Senex Energy Limited
Fully Paid Ordinary Shares

Top 20 Listing
14 April 2011

Number	Holder Name	Units	% of Issued
1	Sentient Executive GP III	49,684,394	6.68
2	Queensland Gas Co Ltd	41,750,000	5.61
3	Aust Foundation Inv Co Ltd	33,740,284	4.53
4 Br	yan Robert	31,716,667	4.26
5	Sentient Executive GP III	31,599,544	4.25
6	Elphinstone Hldgs PL	24,121,000	3.24
7	Kabininge Nom PL	20,412,775	2.74
8	Berne No 132 Nom PL	19,853,134	2.67
9	Bow Energy Ltd	13,000,000	1.75
10	M F Custs Ltd	11,400,000	1.53
11	UBS Wealth Mgnt Aust Nom	8,971,146	1.21
12 Amcil	Ltd	8,418,500	1.13
13	Clarke David Brian	8,128,435	1.09
14	HSBC Custody Nom Ltd	8,068,501	1.08
15	Mirraboooka Inv Ltd	7,484,000	1.01
16	CS Fourth Nom PL	6,483,078	0.87
17	Ascot Media Inv PL	6,197,130	0.83
18	J P Morgan Nom Aust Ltd	4,388,628	0.59
19	Token Nom PL	4,382,351	0.59
20 Loril	aw PL	4,250,000	0.57
TOTAL		344,049,567	46.23