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27 April 2011

ABOUT CARPENTARIA:

Carpentaria is an exploration company focused on discovering base, precious metals and bulk commodities in eastern Australia. The company currently has interests in iron ore, tin, gold, copper and coal exploration projects

CARPENTARIA'S AIM:

With a strong geo-scientific team discover and build a strong cash flow generating mining operation.

DISCOVERIES TO DATE:

Hawsons Iron Project - NSW Euriowie Tin Project - NSW

Capital Structure:

Ordinary Shares 94,171,301

Major Shareholders:

Conglin In't Invest' Group	11.11%
Atlas Iron Limited	9.08%
Mr. Conglin Yue	3.29%
Management, Including	
Unlisted Options	9.47%

Financial

Cash and deposits on hand A\$ 11,953,000

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Executive Chairman
Phone: 07 3220 2022

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CARPENTARIA EXPLORATION LIMITED BROADCAST

CARPENTARIA EXPLORATION LIMITED (CAP) provides the opportunity to listen to an audio broadcast with Nick Sheard, Executive Chairman in a presentation titled "Carpentaria update on Hawsons and regional exploration - Nick Sheard, Executive Chairman".

To listen, copy the following details into your web browser: brr.com.au/event/**79255**

The presentation details are as follows:

- Carpentaria update on Hawsons and regional exploration Nick Sheard, Executive Chairman
- Presented by Nick Sheard, Executive Chairman
- Wed, 27 Apr 2011 9:15am AEST

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