



27 April 2011

Automotive Holdings Group Limited

AHG is aware of rumour in the market place regarding the acquisition of an automotive group in New South Wales.

AHG confirms that it is in preliminary negotiations with a number of automotive groups within Australia. It further confirms that no agreement has been reached in relation to any of these negotiations.

No assurance can be given that any transaction will be entered into in relation to any of these automotive groups.

For more information please contact:

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