



27 April 2011

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation titled "**Peninsula Energy: Drilling Results at Karoo Project**".

The presentation details are as follows:

- Peninsula Energy: Drilling Results at Karoo Project
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Wednesday 27 April, 11.30am AEDST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info/ Presentations".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name of the Company Secretary.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.