CALTEX AUSTRALIA LIMITED
ACN 004 201 307

LEVEL 24, 2 MARKET STREET
SYDNEY NSW 2000 AUSTRALIA

3 May 2011

Company Announcements Office
Australian Securities Exchange

CALTEX AUSTRALIA LIMITED
CHANGE OF DIRECTOR'S INTEREST NOTICE – J SEGAL

Caltex Australia Limited (Caltex) gives notice of a change of director's interest in the company's shares for Mr Julian Segal (Managing Director & CEO) under ASX Listing Rule 3.19A.

An *Appendix 3Y: Change of Director's Interest Notice* for Mr Segal is attached for the purpose of making this disclosure on behalf of Caltex and Mr Segal.

John Willey

John Willey
Company Secretary

Contact number: **(02) 9250 5251 / 0401 714 913**

Attach.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Caltex Australia Limited (Caltex)
ABN	40 004 201 307

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Julian Segal
Date of last notice	23 April 2010

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Fully paid ordinary shares in Caltex held on trust for Mr Segal (as beneficiary). Caltex Australia Custodians Pty Ltd (as trustee) is the registered holder.
Date of change	27 April 2011
No. of securities held prior to change	**Ordinary shares** *Direct* 15,668 fully paid ordinary Caltex shares *Indirect* 89,648 fully paid ordinary Caltex shares *Total ordinary shares* 105,316 fully paid ordinary Caltex shares **Performance rights** 332,746 (2010 grant)
Class	Fully paid ordinary Caltex shares
Number acquired	35,282 fully paid ordinary Caltex shares
Number disposed	Not applicable

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$14.4339 (per share)
No. of securities held after change	**Ordinary shares** *Direct* 15,668 fully paid ordinary Caltex shares *Indirect* 124,930 fully paid ordinary Caltex shares *Total ordinary shares* 140,598 fully paid ordinary Caltex shares **Performance rights** 332,746 (2010 grant)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	The shares have been purchased on market under the terms of Caltex's short term incentive scheme for senior executives (including the Managing Director & CEO) Under the terms of the scheme, shares are held on trust for Mr Segal and are subject to a two year trading restriction

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder **(if issued securities)**	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.