



**CALTEX AUSTRALIA LIMITED**  
**ACN 004 201 307**

**LEVEL 24, 2 MARKET STREET**  
**SYDNEY NSW 2000 AUSTRALIA**

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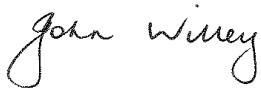
3 May 2011

Company Announcements Office  
Australian Securities Exchange

**CALTEX AUSTRALIA LIMITED**  
**CHANGE OF DIRECTOR'S INTEREST NOTICE – J SEGAL**

Caltex Australia Limited (Caltex) gives notice of a change of director's interest in the company's shares for Mr Julian Segal (Managing Director & CEO) under ASX Listing Rule 3.19A.

An *Appendix 3Y: Change of Director's Interest Notice* for Mr Segal is attached for the purpose of making this disclosure on behalf of Caltex and Mr Segal.



**John Willey**  
**Company Secretary**

**Contact number:** (02) 9250 5251 / 0401 714 913

**Attach.**

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

|                       |                                   |
|-----------------------|-----------------------------------|
| <b>Name of entity</b> | Caltex Australia Limited (Caltex) |
| <b>ABN</b>            | 40 004 201 307                    |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                 |
|----------------------------|-----------------|
| <b>Name of Director</b>    | Mr Julian Segal |
| <b>Date of last notice</b> | 23 April 2010   |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                     |                                                                                                                                                                                                                                                                                      |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                                  | Indirect                                                                                                                                                                                                                                                                             |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Fully paid ordinary shares in Caltex held on trust for Mr Segal (as beneficiary). Caltex Australia Custodians Pty Ltd (as trustee) is the registered holder.                                                                                                                         |
| <b>Date of change</b>                                                                                                                                               | 27 April 2011                                                                                                                                                                                                                                                                        |
| <b>No. of securities held prior to change</b>                                                                                                                       | <b>Ordinary shares</b><br><i>Direct</i><br>15,668 fully paid ordinary Caltex shares<br><i>Indirect</i><br>89,648 fully paid ordinary Caltex shares<br><i>Total ordinary shares</i><br>105,316 fully paid ordinary Caltex shares<br><b>Performance rights</b><br>332,746 (2010 grant) |
| <b>Class</b>                                                                                                                                                        | Fully paid ordinary Caltex shares                                                                                                                                                                                                                                                    |
| <b>Number acquired</b>                                                                                                                                              | 35,282 fully paid ordinary Caltex shares                                                                                                                                                                                                                                             |
| <b>Number disposed</b>                                                                                                                                              | Not applicable                                                                                                                                                                                                                                                                       |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

|                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>                                                                   | \$14.4339 (per share)                                                                                                                                                                                                                                                                    |
| <b>No. of securities held after change</b>                                                                                                                                                 | <b>Ordinary shares</b><br><i>Direct</i><br>15,668 fully paid ordinary Caltex shares<br><i>Indirect</i><br>124,930 fully paid ordinary Caltex shares<br><i>Total ordinary shares</i><br>140,598 fully paid ordinary Caltex shares<br><b>Performance rights</b><br>332,746 (2010 grant)    |
| <b>Nature of change</b><br><small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | The shares have been purchased on market under the terms of Caltex's short term incentive scheme for senior executives (including the Managing Director & CEO)<br>Under the terms of the scheme, shares are held on trust for Mr Segal and are subject to a two year trading restriction |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                                             |                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Detail of contract</b>                                                                                                                                                                   | Not applicable |
| <b>Nature of interest</b>                                                                                                                                                                   |                |
| <b>Name of registered holder<br/>(if issued securities)</b>                                                                                                                                 |                |
| <b>Date of change</b>                                                                                                                                                                       |                |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> |                |
| <b>Interest acquired</b>                                                                                                                                                                    |                |
| <b>Interest disposed</b>                                                                                                                                                                    |                |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>                                                                 |                |
| <b>Interest after change</b>                                                                                                                                                                |                |

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

|                                                                                                                                                               |                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                                          | Not applicable |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                               | Not applicable |

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<sup>+</sup> See chapter 19 for defined terms.