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6 May 2011

ABOUT CARPENTARIA:

Carpentaria is an exploration company focused on discovering base, precious metals and bulk commodities in eastern Australia. The company currently has interests in iron ore, tin, gold, copper and coal exploration projects

CARPENTARIA'S AIM:

With a strong geo-scientific team discover and build a strong cash flow generating mining operation.

DISCOVERIES TO DATE:

Hawsons Iron Project - NSW Euriowie Tin Project - NSW

Capital Structure:

Ordinary Shares 94,171,301

Major Shareholders:

Conglin In't Invest' Group 11.11%
Giralia Resources 9.08%
Mr. Conglin Yue 3.29%
Management, Including

Unlisted Options 9.47%

Financial

Cash and deposits on hand A\$ 11,858,000

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For further information contact:

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CARPENTARIA EXPLORATION LIMITED BROADCAST

CARPENTARIA EXPLORATION LIMITED (CAP) provides the opportunity to listen to an audio broadcast with Nick Sheard, Executive Chairman in a presentation titled "Carpentaria: The Hawsons Iron projects - benefitting NSW, adding value to SA - Nick Sheard, Executive Chairman".

To listen, copy the following details into your web browser: brr.com.au/event/**80918**

The presentation details are as follows:

- Carpentaria: The Hawsons Iron projects benefitting NSW, adding value to SA Nick Sheard, Executive Chairman
- Presented by Nick Sheard, Executive Chairman
- Thu, 5 May 2011 3:45pm AEST

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