

AUTOMOTIVE HOLDINGS GROUP

12 May 2011

ASX Limited
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

ATTENTION: MS. KERRIE PAPAMIHAIL

Dear Madam

AUTOMOTIVE HOLDINGS GROUP LIMITED (ASX:AHE) ('AHG')
– REQUEST FOR TRADING HALT

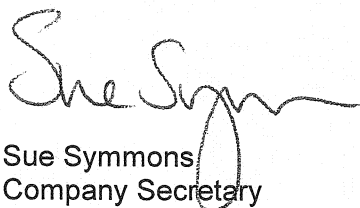
Pursuant to Listing Rule 17.1, I request that the securities of AHG be placed in trading halt from the commencement of trading on Thursday 12 May 2011.

AHG is seeking the trading halt pending an announcement by AHG in relation to a share placement bookbuild process involving institutional and sophisticated investors. The bookbuild process for the placement will commence today and is being conducted for the purpose of raising equity capital to fund two potential acquisitions and for general working capital purposes.

AHG wishes the trading halt to last until such time as it makes an announcement to the market concerning the outcome of the placement bookbuild process but, in any event, the trading halt will not last beyond the commencement of trading on Monday, 16 May 2011.

AHG is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Sue Symmons
Company Secretary