



YTC
RESOURCES LIMITED

NYMAGEE & HERA

Gold and Base Metals in a World Class Terrain

SYDNEY RESOURCES ROUNDUP
MAY 2011

DISCLAIMER

- This presentation has been prepared by YTC Resources Limited ("YTC" or the "Company"). It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation. It is not to be distributed to third parties without the consent of YTC.
- This presentation contains forward-looking statements and projected drilling schedules that are not based on historical fact, including those identified by the use of forward-looking terminology containing such words as "believes", "may", "will", "estimates", "continue", "anticipates", "intends", "expects", "should", "schedule", "program", "potential" or the negatives thereof and words of similar import.
- Management of YTC cautions that these forward-looking statements are subject to risks and uncertainties that could cause actual events or results to differ materially from those expressed or implied by the statements. Management believes that the estimates are reasonable, but should not unduly be relied upon.
- YTC makes no representation, warranty (express or implied), or assurance as to the completeness or accuracy of these projections and, accordingly, expresses no opinion or any other form of assurance regarding them. Management does not intend to publish updates or revisions of any forward-looking statements included in this document to reflect YTC's circumstances after the date hereof or to reflect subsequent market analysis.
- By its very nature exploration for gold and copper is a high risk business and is not suitable for certain investors. YTC securities are speculative. Potential investors should consult their stockbroker or financial advisor. There are a number of risks, both specific to YTC and of a general nature which may affect the future operating and financial performance of YTC and the value of an investment in YTC including and not limited to economic conditions, stock market fluctuations, gold, copper and silver price movements, regional infrastructure constraints, securing drilling rigs, timing of approvals from relevant authorities, regulatory risks, operational risks, reliance on key personnel and foreign currency fluctuations.
- You should not act or refrain from acting in reliance on this presentation material. This overview of YTC does not purport to be all inclusive or to contain all information which its recipients may require in order to make an informed assessment of the Company's prospects. You should conduct your own investigation and perform your own analysis in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation before making any investment decision.

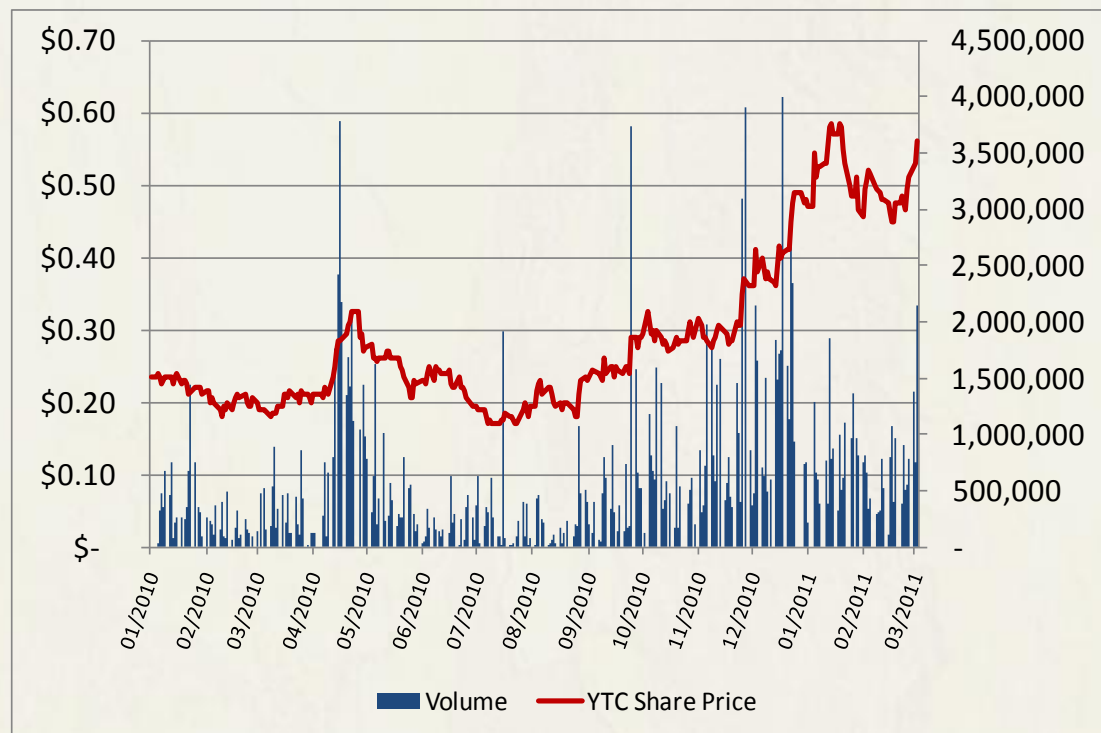
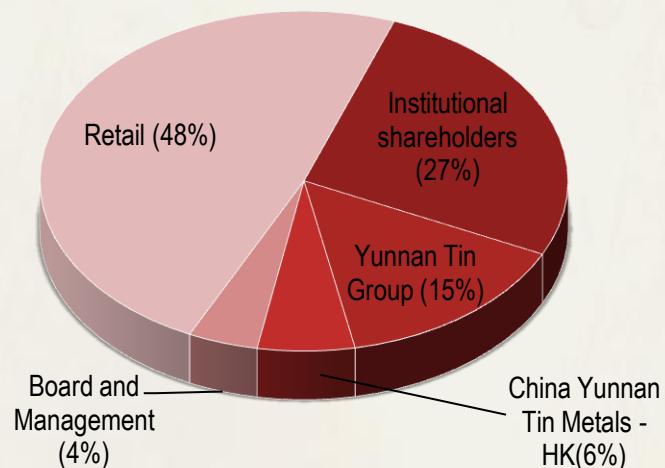
INVESTMENT HIGHLIGHTS

- Evolving gold-copper and base metals deposits in the world class Cobar Basin
- YTC announced discovery of high grade copper at Nymagee in September 2010
- Nymagee is evolving as a major Australian copper discovery, analogous to the world-class CSA Copper Mine
- A growing +560,000oz gold equivalent* resource at Hera deposit, 4.5km away along same strike
- Hera DFS expanded to integrate high-grade copper from Nymagee
- 24km of strike along the fertile 'Eastern Cobar Basin' offers significant potential for near mine and regional discoveries
- Debt and hedge free, providing 100% leverage to record copper and gold prices
- Free from Off-take Agreement

CORPORATE SNAPSHOT

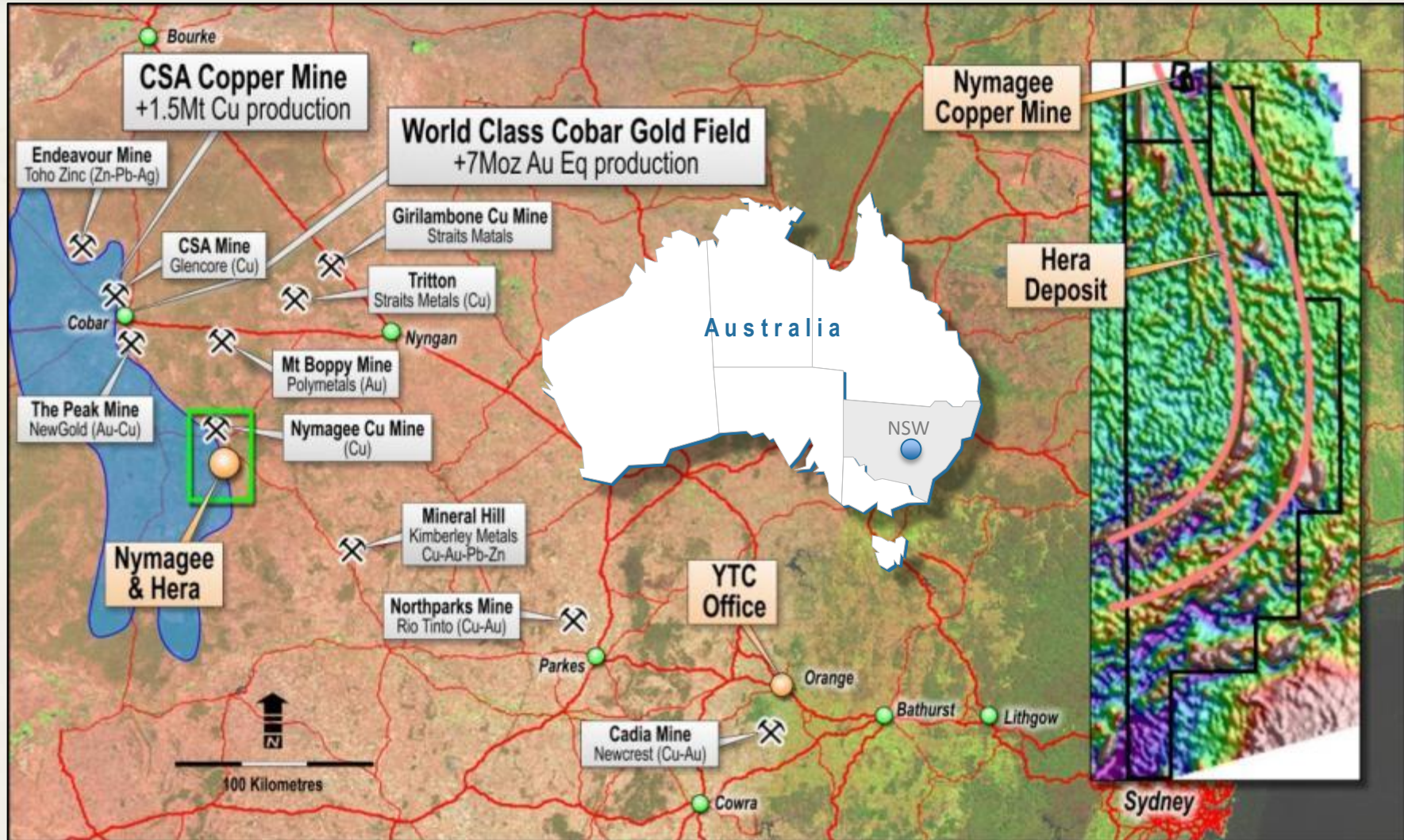
Shares on issue (post issue-April)	248.2 m
Options on issue	5.425m
Market Cap (at 62 c/share – post issue)	\$154m
Cash (est post issue – April)	\$31m
Enterprise Value	\$ 123m

Major Shareholders (approx. %)



THE COBAR BASIN

WORLD-CLASS MINERALS PROVINCE



COBAR

AN ESTABLISHED MINING PROVINCE

- Cobar has a +100 year history of long-life copper, gold, silver, lead and zinc mines including the world-class CSA deposit
- Nymagee-Hera evolving into the next “CSA-style” project
- Cobar district currently hosts 4 major operating mines



1.2Mtpa

Tritton Mine – Cu (Straits Metals)



1.2Mtpa

CSA Mine – Cu-Ag (Glencore)



750,000 tpa

The Peak – Au-Cu (New Gold Inc)



1.2Mtpa

Endeavor – Pb-Zn-Ag-Cu (Toho)

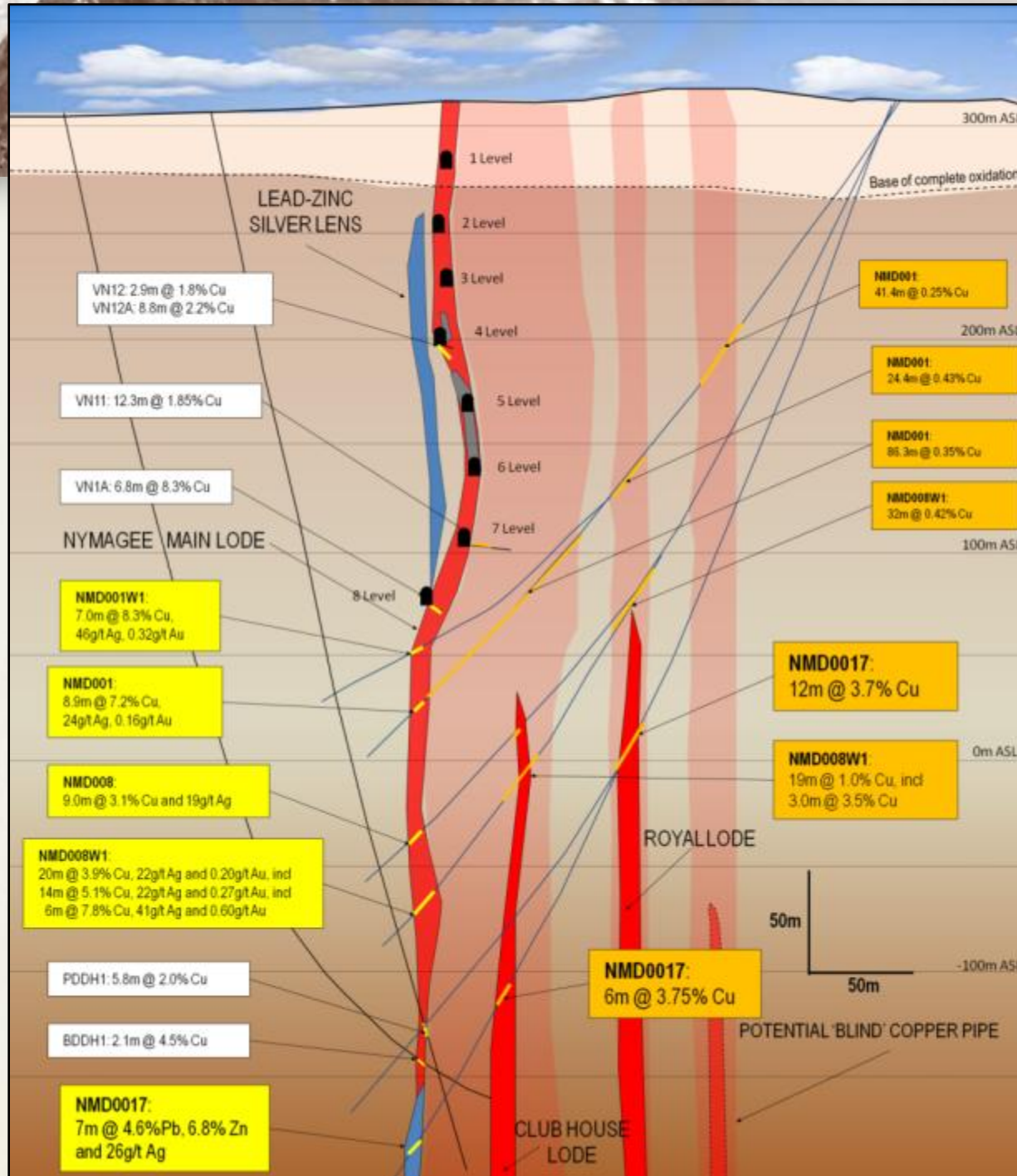
YTC – 90%



NYMAGEE MINE

CROSS SECTION

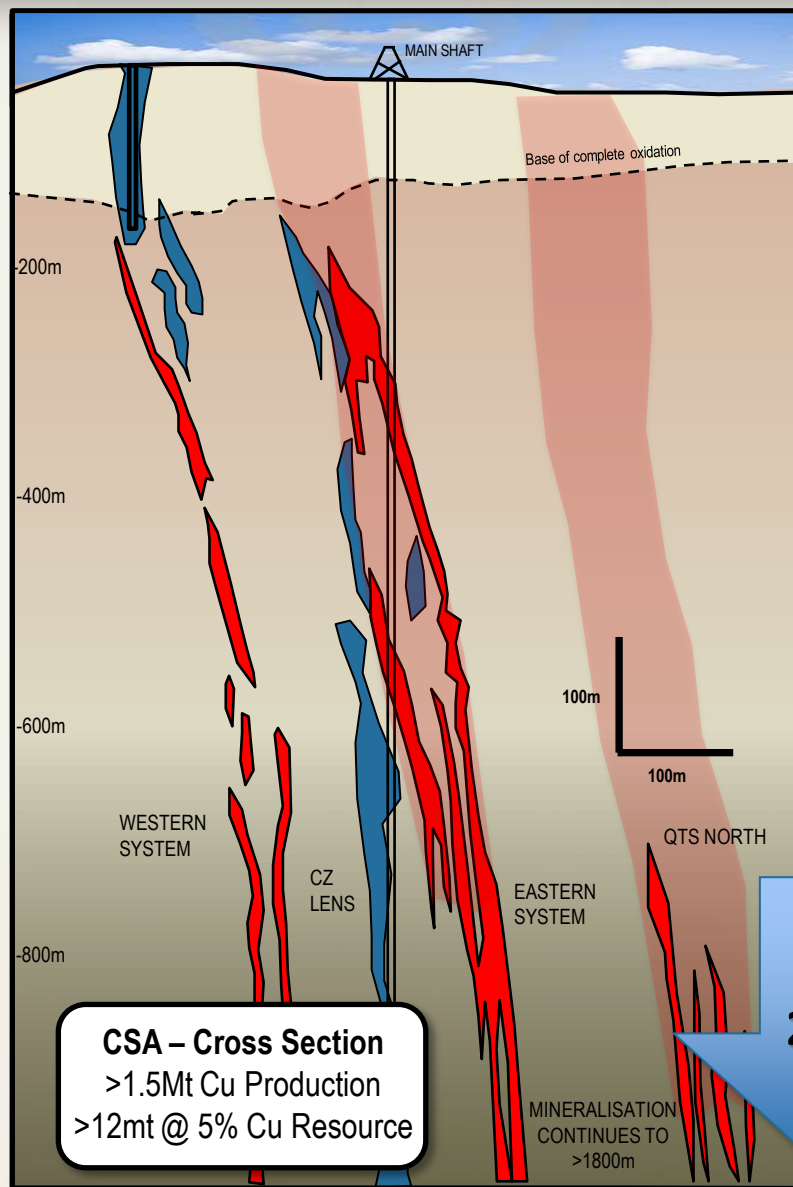
- Two new copper lodes discovered:
 - **12m @ 3.7% Cu from 324m**
 - **6m @ 3.75% Cu from 471m**
- Development of high grade lodes in the footwall is consistent with the world-class CSA Mine
- Vertical continuity of >100 metres at >3% Cu at the new Club House lode
- Grade in new lodes improving at depth
- DHEM + deeper holes planned to follow up new discoveries



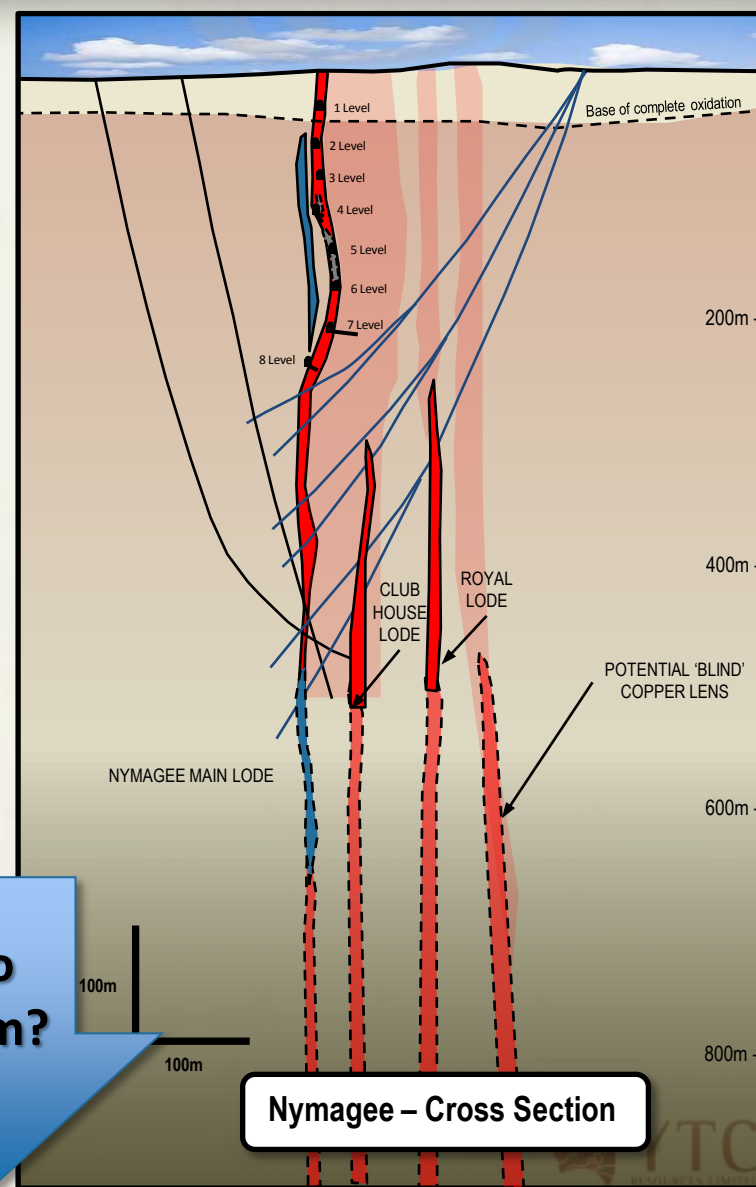
NYMAGEE COPPER DEPOSIT vs CSA

SCHEMATIC CROSS SECTION COMPARISON- LOOKING NORTH

- Low-Grade Cu Mineralisation
- High-Grade Cu Mineralisation
- Pb-Zn Mineralisation



To
2km?

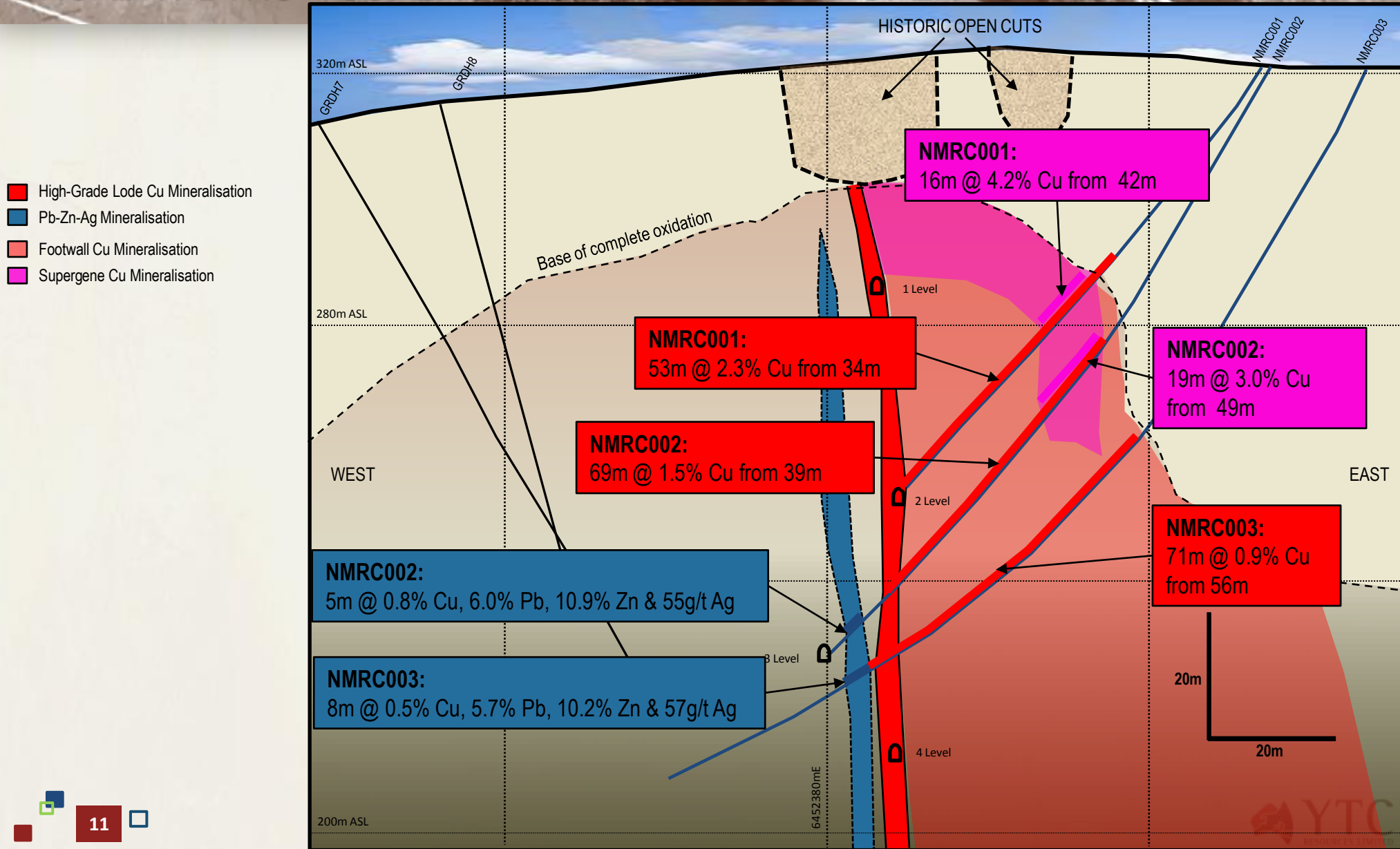


RC DRILLING DISCOVER SHALLOW COPPER – MAJOR DRILLING PROGRAMME TO FOLLOW



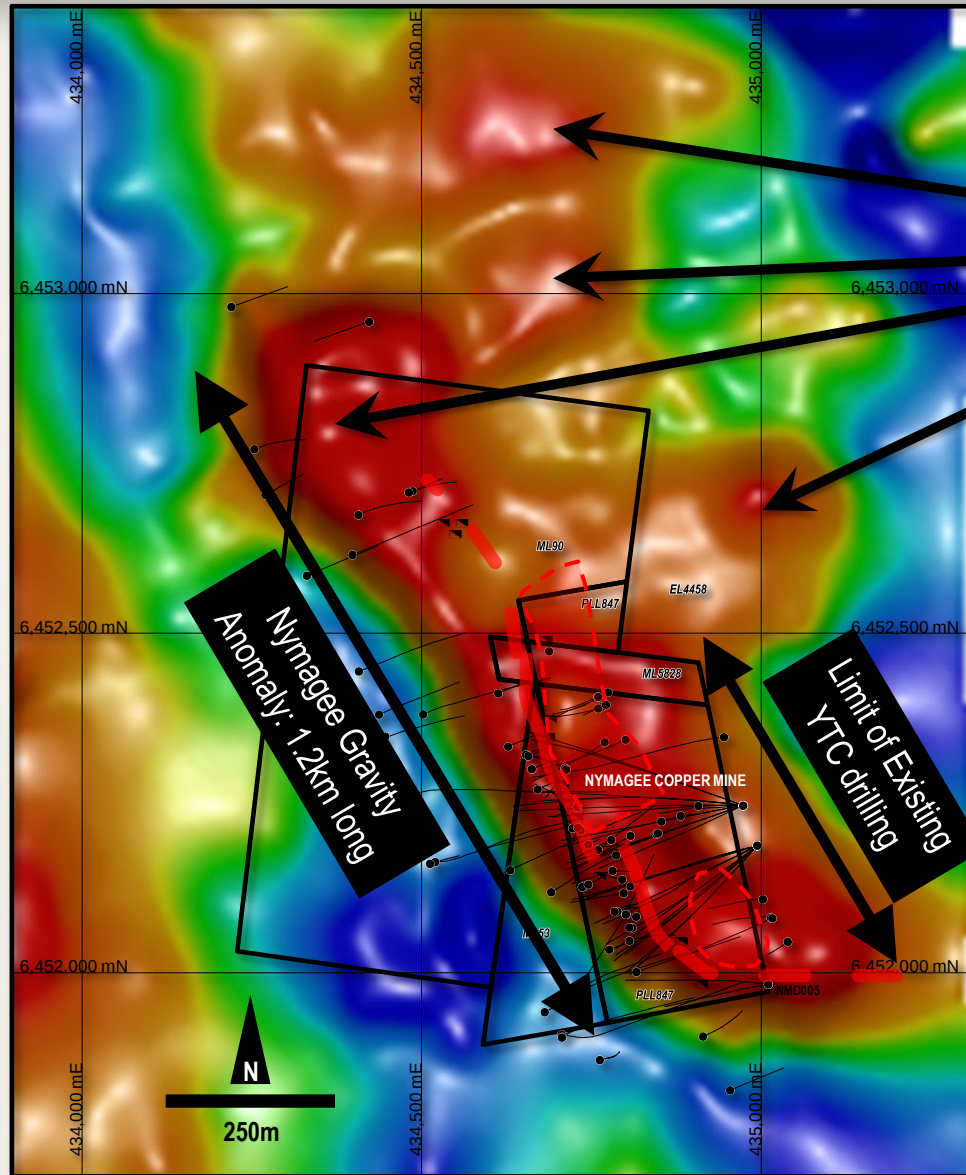
NYMAGEE – SHALLOW COPPER DISCOVERY

BROAD WIDTHS + SUPERGENE ENRICHMENT – OPEN TO THE NORTH



NYMAGEE - LARGE COPPER SYSTEM EVOLVING

GRAVITY RESULTS INFER MINERAL SYSTEM EXTENDS FOR OVER 1.2KM

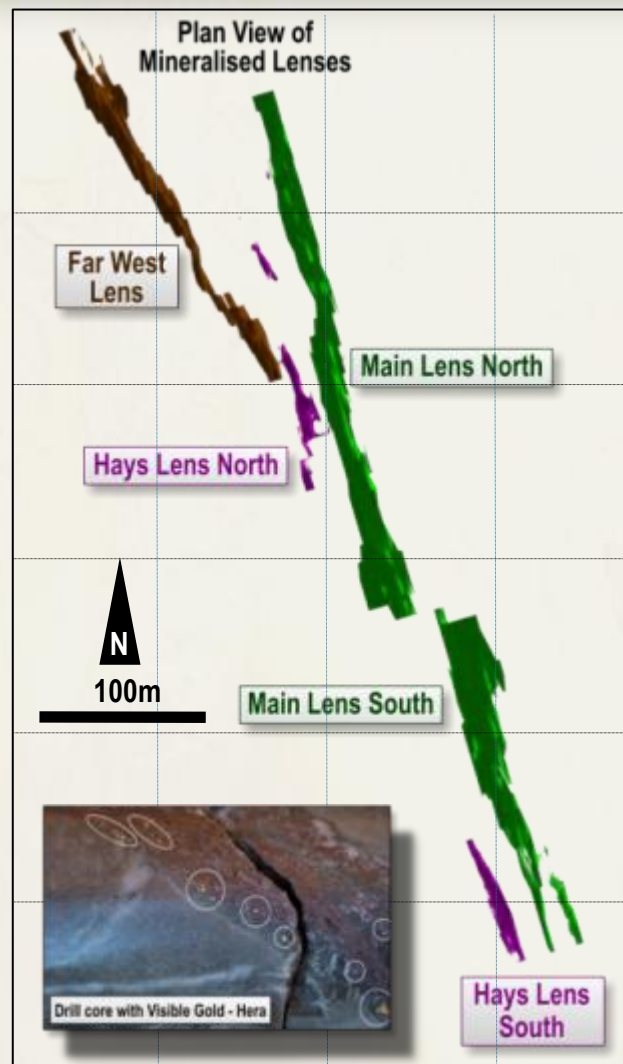


Additional Gravity Targets

- Drill hole - All Companies
- ▬ Nymagee Main Lode
- ▬ Nymagee Open Cut targets (Footwall Zones)

Nymagee Copper Project
Residual Gravity Image
Showing existing drilling and gravity targets
Grid: GDA Zone 55 - Scale as Shown

HERA DEPOSIT

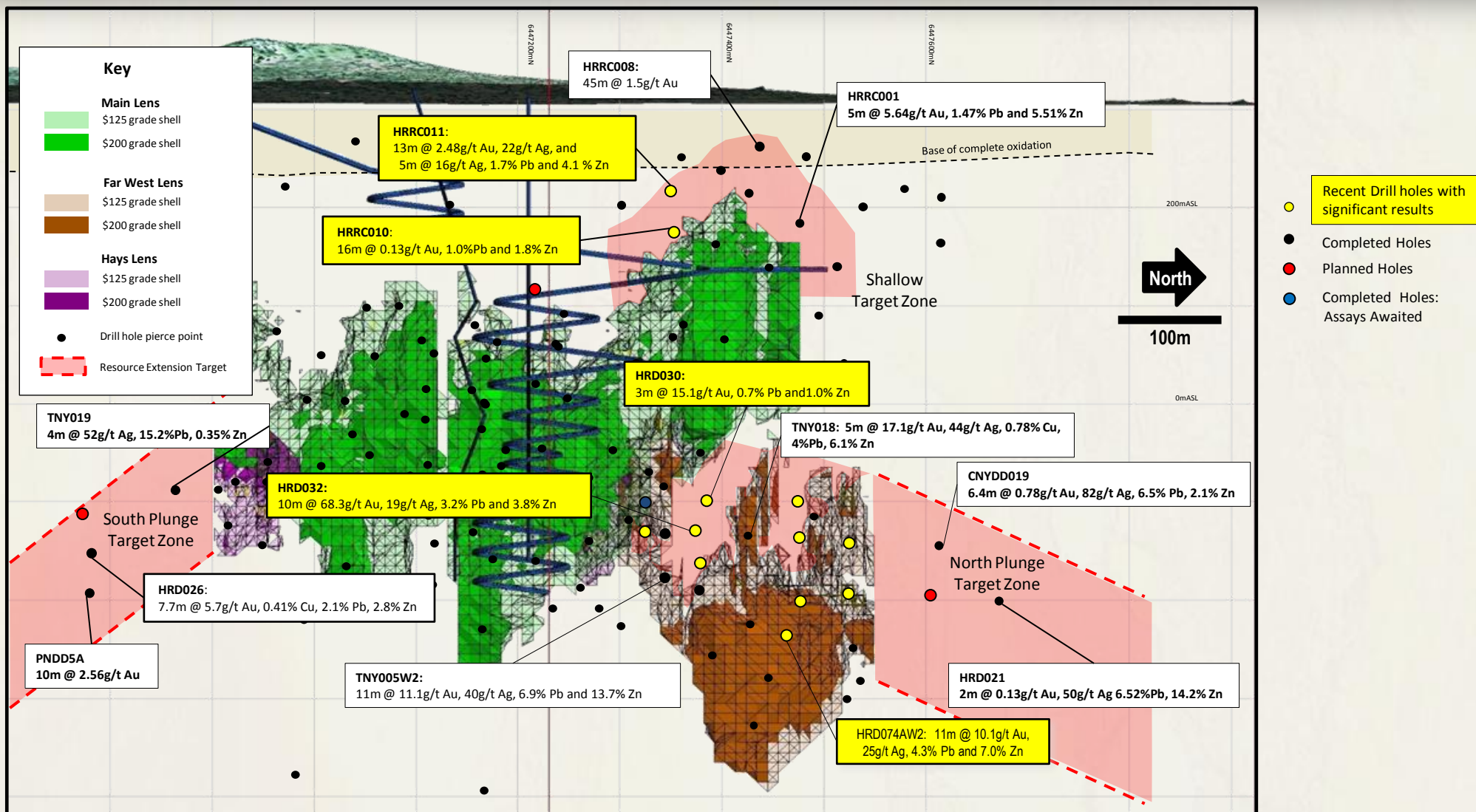


- Hera is a series of high grade Au-Cu-Pb-Zn-Ag lenses
- Global Hera Resource:** +560,000oz (8g/t Au Eq*)
- High Grade Hera Resource:** +370,000oz (10.2 g/t Au Eq*)
- Significant potential to increase existing resource
- Bonanza gold intersected during resource extension drilling:
 - 10.2m @ 68.3g/t Au, 19g/t Ag, 3.2% Pb and 3.8% Zn from 520.2m, incl. 4.2m @ 164 g/t Au, 25.1g/t Ag, 7.0% Pb and 5.0% Zn from 522m (HRD032)
 - 11m @ 11.1g/t Au, 40g/t Ag, 6.9% Pb and 13.6% Zn from (TNY005W2)
- RC drilling discovers shallow extensions above Hera:
 - 41m @ 1.42g/t Au from 10m (oxide gold) (HRRC08)
 - 5m @ 5.64g/t Au, 1.47% Pb and 5.51% Zn from 116m (HRRC01)
- Coarse gold, with strong base metal co-products, resulting in a high margin product
- Underground mining decline already permitted
- 2 rigs active at Hera

* Refer Appendix 2 – Metal Equivalents and
Appendix 3 – Hera Resource

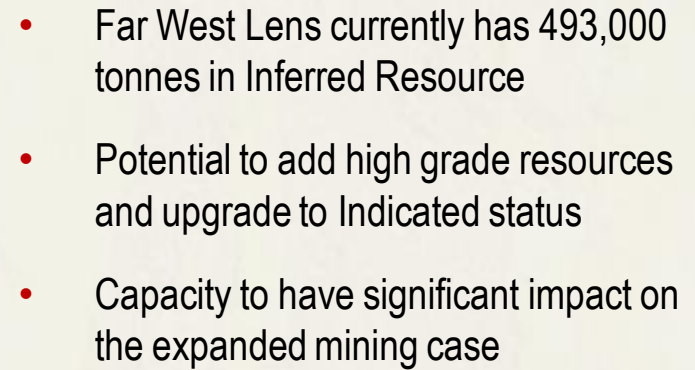
HERA EXTENSIONS

TARGETING EXTENSIONS TO EXISTING RESOURCE



Hera Deposit – Long Section showing existing Resources and recent exploration drilling results

FAR WEST LENS



HERA DFS

PRE EXPANSION FOR NYMAGEE, PRE HERA RESOURCE EXPANSION

- DFS studies have finalised Hera metallurgy and flow sheet
- Mining by single decline access & uphole bench stoping
- On-site crushing and mineral processing
- Strong operating margins (\$98/tonne) with modest capital expenditure
- Exploration success at Nymagee has resulted in the DFS scope being broadened to integrate the development of Hera and Nymagee
- The addition of Nymagee is expected to increase throughput and reduce operating costs
- Preliminary flotation test work on Nymagee mineralisation indicates high recovery rates (>92%) and a clean, marketable concentrate (>26% Cu)

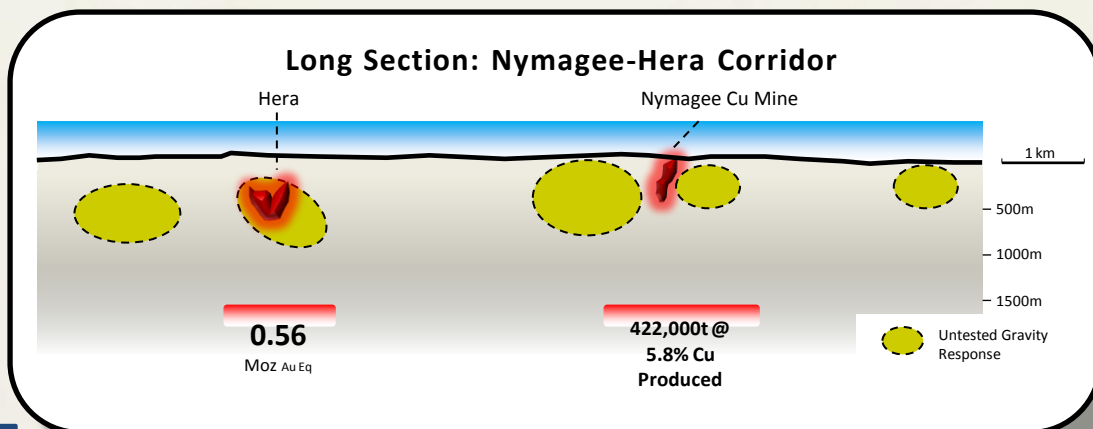
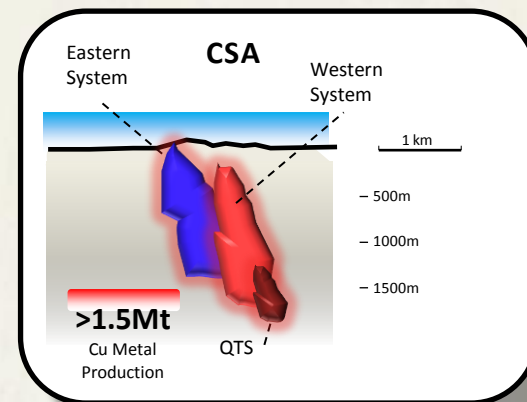
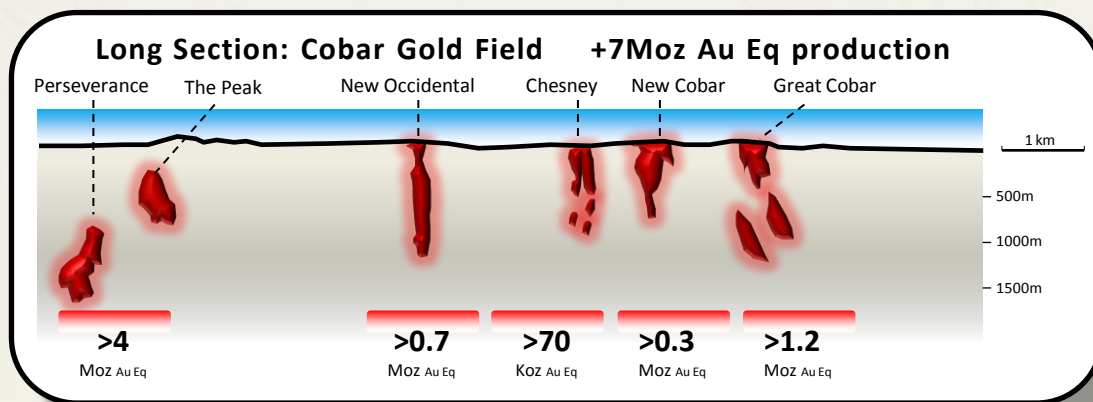
Optimised Costs and Key Outputs *(Mining of Hera Only)*

Annual Production Rate	350,000 tpa
Gold Equivalent Production	50,233 oz pa
Operating Cost / tonne	\$97.1
Operating Cost / oz Au Eq	\$676
Operating Margin/tonne	\$98
Avg. Annual Free Operating Cashflow	\$31.7m
Pre-Production Mine Capital	\$25m
Process & Infrastructure Capital	\$34.9m

THE RIGHT GEOLOGICAL SETTING

ALONG STRUCTURAL STRIKE TO MAJOR COBAR MINES

- Hera-Nymagee corridor and Cobar Gold Field are hosted on the same geological structure, the 'Eastern Cobar Basin' and 90km along strike

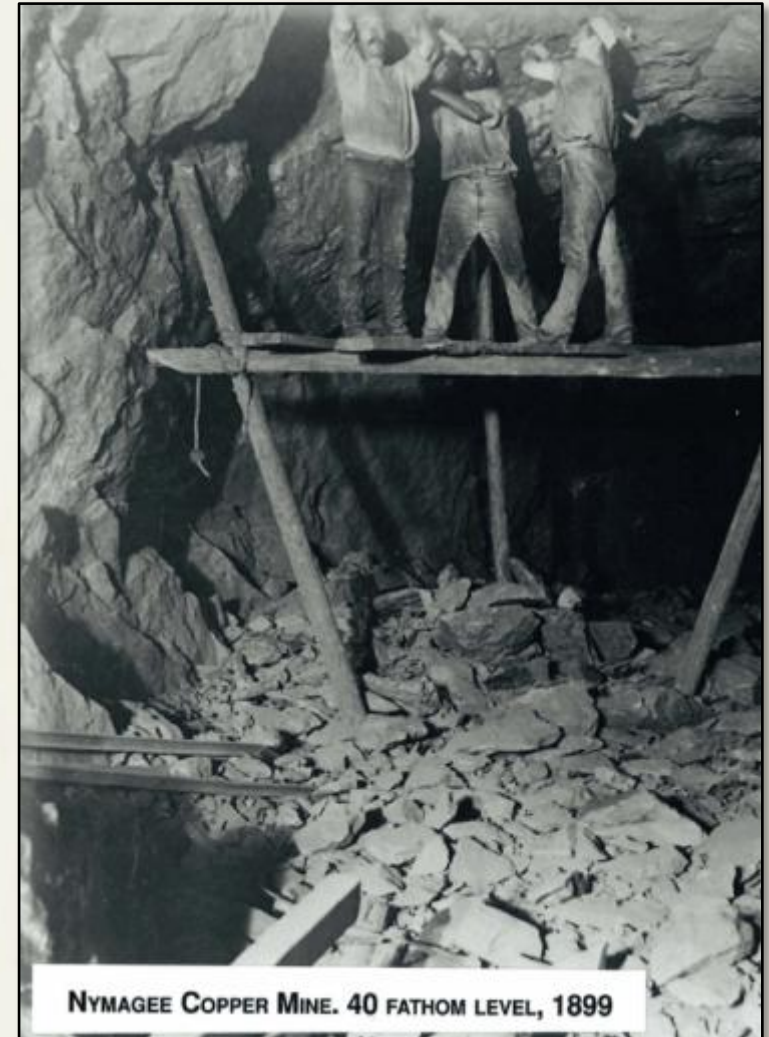


SUMMARY

EVOLVING COPPER DISCOVERY BUILDING ON ROBUST PROJECT FUNDAMENTALS

- Potential World-class copper system unfolding at Nymagee
- Bonanza grade gold-base metal mineralisation intersected at Hera
- +560,000oz gold equivalent* Hera resource, and growing
- 24km of strike offers significant potential for near mine and regional discoveries
- Debt and hedge free
- Free from Off-take Agreement

* Refer Appendix 2– Metal Equivalents



THANK YOU

YTC Resources Limited

ASX:YTC

Chief Executive Officer

2 Corporation Place

ORANGE NSW 2800

T: +61 2 6361 4700

E: office@ytcresources.com

www.ytcresources.com



APPENDIX 1

BOARD OF DIRECTORS

Dr Wenxiang Gao
Non-Executive Chairman

Over 20 years experience as a senior mining engineer in China. Dr Gao is the General Manager of Yunnan Tin Group, the world's largest tin producer.

Anthony Wehby
Vice Chairman

Partner of PricewaterhouseCoopers Australia (Coopers & Lybrand) for 19 years specialising in the provision of corporate finance advice. Anthony is a consultant with Tandem Corporate, based in Sydney.

Rimas Kairaitis
Chief Executive Officer

Geologist with over 15 years experience in minerals exploration and resource development in gold, base metals and industrial metals. Mr Kairaitis has a strong record of exploration success in NSW.

Christine Ng
Non-Executive Director

Christine is an Executive Director of China Yunnan Tin Minerals Group Co. Ltd (listed on Hong Kong Stock Exchange).

Dr Guoqing Zhang
Non-Executive Director

A materials scientist who has completed his PhD in Materials Science from China Central-South University. Dr Zhang is an expert in metals and metal alloys.

Richard Hill
Non-Executive Director

Over 15 years experience in the resources industry as both a solicitor for Clayton Utz and a geologist and commercial manager for mining companies in range of mineral commodities worldwide.

Robin Chambers
Non-Executive Director

A lawyer with over 30 years experience in the resources sector. He is the Senior Partner of Chambers & Company, an international law firm based in Melbourne, and Special Counsel – China for its affiliate, the New York law firm of Chadbourne & Parke (Beijing, China).

Stephen Woodham
Non-Executive Director

Over 15 years experience in the mining and exploration industry, specialising in field logistics and support and land access in rural and remote environments.

APPENDIX 2

GOLD EQUIVALENT CALCULATIONS

This presentation makes a number of references to metal equivalents. These metal equivalent values refer to those included with Hera Resource Estimate released to the ASX on 15th June 2010.

It is the company's opinion that all the elements included in the metal equivalents calculation have a reasonable potential to be recovered.

Au Equivalent calculation formula = (Metal price x metal grade) ÷ (gold price per oz ÷ 31)

The following metal prices, exchange rates and metal recoveries and payabilities were used in the estimation of “net recoverable ore value per tonne” and for the calculation of a gold equivalent.

Metal	Recovery	Payability	Source
Au	95%	100%	YTC Metallurgical testwork and Marketing Study
Cu	79%	97%	YTC Metallurgical testwork and Marketing Study
Pb	82%	95%	YTC Metallurgical testwork and Marketing Study
Zn	87.3%	85%	YTC Metallurgical testwork and Marketing Study
Ag to Cu Con	17.5%	90%	YTC Metallurgical testwork and Marketing Study
Ag to Pb Con	55.2%	95%	YTC Metallurgical testwork and Marketing Study

Metal	Price	Source
Au	US\$1125/oz	Consensus forecast, to March 2011 <i>Consensus economics, April 2010</i>
Cu	US\$6,500/t	LME 15 Month buyer
Pb	US\$1775/t	LME 15 Month buyer
Zn	US\$1878/t	LME 15 Month buyer
Ag	US\$17.85/oz	Consensus forecast, to March 2011 <i>Consensus economics, April 2010</i>
AUD/USD	0.85	

APPENDIX 3

HERA RESOURCE

- YTC's initial Hera Resource estimate was released in June 2010
- Resources are calculated using a “net-recoverable value”** cut-off, which represents the expected tonnage to be mined and processed at a profit.

Hera Project – Global Resource

Cutoff	Category	Tonnes	Au g/t	Ag g/t	Pb %	Zn %	Cu %	Au_Eq g/t	Contained Au Ozs_Eq *
\$125/tonne	Indicated	1,584,000	4.1	14.7	2.7	3.5	0.2	7.9	
	Inferred	596,000	3.7	18.0	2.8	5.0	0.1	8.2	
TOTAL		2,180,000	4.0	15.6	2.8	3.9	0.2	8.0	560,710

Hera Project – High Grade Resource

Cutoff	Category	Tonnes	Au g/t	Ag g/t	Pb %	Zn %	Cu %	Au_Eq g/t	Contained Au Ozs_Eq *
\$200/tonne	Indicated	784,000	6.0	17.1	3.1	4.0	0.2	10.3	
	Inferred	352,000	4.7	20.5	3.3	6.3	0.1	10.1	
TOTAL		1,136,000	5.6	18.1	3.2	4.7	0.2	10.2	372,538

* Refer Appendix 2 – Metal Equivalents

** Net Recoverable Value (NRV) = metal grade x metal price x recovery x payability (net of smelter and transport costs)

COMPETENT PERSONS STATEMENTS

Competent Persons Statement – Exploration Results

The information in this presentation that relates to Exploration Results is based on information compiled by Rimas Kairaitis, who is a Member of the Australasian Institute of Mining and Metallurgy. Rimas Kairaitis has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Kairaitis consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Competent Persons Statement – Hera Resource Estimate

The Resource Estimation has been completed by Mr Dean Fredericksen of Fredericksen Geological Solutions Pty Ltd under supervision of Mr Rimas Kairaitis. This report has been compiled by Rimas Kairaitis, who is a Member of the Australasian Institute of Mining and Metallurgy. Rimas Kairaitis has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Kairaitis consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.