



LIQUEFIED NATURAL GAS LIMITED

ISSUE OF SHARES

On 12 May 2011, Liquefied Natural Gas Limited ACN 101 676 779 (**Company**) issued 150,000 fully paid ordinary shares in the Company (**Exercise Shares**) pursuant to the exercise of 150,000 options (**Options**) at an exercise price of A\$0.40 per Option. Further details in relation to the Exercise Shares are set out in the Appendix 3B released to ASX earlier today.

Secondary trading notice given pursuant to paragraph 708A(5)(e) of the Corporations Act 2001 (Cwlth) (Act).

The Company hereby notifies ASX that:

1. the Exercise Shares were issued without disclosure to investors under part 6D.2 of the Act;
2. this notice is given by the Company under paragraph 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and (8) of the Act.

Signed for and on behalf of the Company:

A handwritten signature in black ink, appearing to read 'D. Gardner', is written over a horizontal line.

David Gardner
Company Secretary
Liquefied Natural Gas Limited

Date: 13 May 2011

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