ABN 63 095 117 981 ASX Code CAP

ASX ANNOUNCEMENT

We find it. We prove it.
We make it possible

18 May 2011

ABOUT CARPENTARIA:

Carpentaria is an exploration company focused on discovering base, precious metals and bulk commodities in eastern Australia. The company currently has interests in iron ore, tin, gold, copper and coal exploration projects

CARPENTARIA'S AIM:

With a strong geo-scientific team discover and build a strong cash flow generating mining operation.

DISCOVERIES TO DATE:

Hawsons Iron Project - NSW
Euriowie Tin Project - NSW

Capital Structure:

Ordinary Shares 94,171,301

Major Shareholders:

Conglin In't Invest' Group	11.11%
Giralia Resources	9.08%
Mr. Conglin Yue	3.29%
Management, Including Unlisted Options	9.47%

Financial

Cash and deposits on hand
A$ 11,342,000

Level 6,
345 Ann Street
Brisbane Queensland 4000
PO Box 10919 Adelaide Street
Brisbane Queensland 4000
e-mail: info@capex.net.au

For further information contact:
Nick Sheard
Executive Chairman
Phone: 07 3220 2022

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Carpentaria Appoints New Director

Carpentaria Exploration Limited (ASX:CAP) announces the appointment of Mr Bin Cai as a Non-Executive Director, enhancing the Company's Board for the next stage of the Company's growth.

Mr Cai is the Managing Director of Conglin International Investment Group Pty Ltd based in Brisbane. The Conglin Group is Carpentaria's largest shareholder, with a 14.4 per cent stake (held through Australia Conglin International Investment Group Pty Ltd and its Chairman, Mr Conglin Yue as an individual).

Welcoming Mr Cai's appointment, Carpentaria's Executive Chairman, Nick Sheard, stated that he would augment the Company's Board and, given Mr Cai and Australia Conglin International Investment Group's experience in the Asian resources sector, they will certainly boost the Company's anticipated development as an emerging minerals producer and enhance relationships with potential Asian customers.

"Australia Conglin International Investment Group Pty Ltd has a track record of identifying resources companies with strong medium to long-term growth prospects, excellent management and attractive project portfolios, and we are very happy to have them on our register," Mr Sheard said.

"Mr Yue and Mr Cai's connections with Chinese industry will prove invaluable as Carpentaria makes the expected transition from explorer to miner. We are delighted to gain the benefit of their knowledge, improving the diverse expertise and skills of our experienced Board."

Conglin Group has longstanding partnerships with major steel producers in China, having developed a successful coking coal and iron ore trading business in the Asian economic powerhouse. In addition to his well-developed Chinese relationships, Mr Cai has an outstanding record of successful strategic investments in emerging Australian resources companies based on his 17 years' experience in resources investment.

Mr Cai will assume his new position effective immediately.

Nick Sheard
Executive Chairman