



ASX Announcement
18 May 2011

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

Bionomics Limited (ASX:BNO) (ADR: BMICY) ABN 53 075 582 740 (**Company**) has today issued 25,000,000 fully paid ordinary shares by way of a private placement (**Issue**) that may be subject to a subsequent offer for sale. The Company relies on section 708A(5) of the Corporations Act (**Act**) in relation to the Issue.

In accordance with section 708A(6) the following information is provided:

- a) this notice is given within 5 business days after the day of the Issue;
- b) the Issue has been made without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no "excluded information" to be provided in accordance with section 708A(7) and (8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

All questions in respect of the announcement should be directed to Melanie Young on (08) 8354 6107.

Yours faithfully

A handwritten signature in black ink, appearing to read "Melanie Young", with a long horizontal flourish extending to the right.

Melanie Young
Company Secretary