



18 May 2011

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation titled "**Peninsula Energy: Outstanding Uranium and Associated Molybdenum Grades Returned at Karoo**".

The presentation details are as follows:

- Peninsula Energy: Outstanding Uranium and Associated Molybdenum Grades Returned at Karoo
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Wednesday 18 May 2011, 10.00am AEDST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info/ Presentations".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.