



19 May 2011

The Manager
Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir

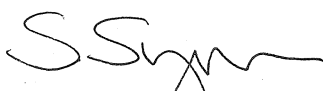
Automotive Holdings Group Limited (ASX code: AHE)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 19 May 2011, Automotive Holdings Group Limited (ASX:AHE) (**the Company**) issued 33,958,136 fully-paid ordinary shares (**Placement Shares**) at \$2.44 per share by way of a placement to institutional investors (**Placement**).

In making this Placement the Company relies on section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and hereby gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

1. the Company has issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - (b) the Company has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely


Sue Symmons
Company Secretary