



ASX ANNOUNCEMENT

*We find it. We prove it.
We make it possible*

27 May 2011

ABOUT CARPENTARIA:

Carpentaria is an exploration company focused on discovering base, precious metals and bulk commodities in eastern Australia. The company currently has interests in iron ore, tin, gold, copper and coal exploration projects.

CARPENTARIA'S AIM:

With a strong geo-scientific team discover and build a strong cash flow generating mining operation.

DISCOVERIES TO DATE:

Hawsons Iron Project - NSW
Euriowie Tin Project - NSW

Capital Structure:

Ordinary Shares 94,171,301

Major Shareholders:

Conglin In't Invest' Group	11.11%
Atlas Iron Limited	9.08%
Mr. Conglin Yue	3.89%
Management, Including Unlisted Options	9.47%

Financial

Cash and deposits on hand as at 27/05/11
A\$ 10,129,000

Level 6,
345 Ann Street
Brisbane Queensland 4000
PO Box 10919 Adelaide Street
Brisbane Queensland 4000
e-mail: info@capex.net.au

For further information contact:

Nick Sheard

Executive Chairman

Phone: 07 3220 2022



Follow us on Twitter @carpexplore



'Like' us on Facebook

CARPENTARIA EXPLORATION LIMITED BROADCAST

CARPENTARIA EXPLORATION LIMITED (CAP) provides the opportunity to listen to an audio broadcast with **Nick Sheard, Executive Chairman** in a presentation titled **"Carpentaria release positive PFS outcomes - Mr Nick Sheard, Executive Chairman"**.

To listen, copy the following details into your web browser:
brr.com.au/event/81336

The presentation details are as follows:

- ***Carpentaria release positive PFS outcomes - Mr Nick Sheard, Executive Chairman***
- ***Presented by Nick Sheard, Executive Chairman***
- ***Fri, 27 May 2011 9:00am AEST***

Boardroom Radio offers many free services, such as:

- Boardroom Radio Alerts
- Easy access to archived presentations on demand
- Podcast subscription with daily updates

Visit Boardroom Radio for more: www.brr.com.au