

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

*Information and documents given to ASX become ASX's property and may be made public.*

|                         |                |
|-------------------------|----------------|
| Name of entity          | ABN            |
| SLATER & GORDON LIMITED | 93 097 297 400 |

We (the entity) give ASX the following information.

### Description of buy-back

|   |                  |                                |
|---|------------------|--------------------------------|
| 1 | Type of buy-back | Employee share scheme buy back |
|---|------------------|--------------------------------|

### Details of all shares bought back

|   |                                                                      |                                                                                               |
|---|----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| 2 | Number of shares bought back                                         | 160,715 Ordinary Shares and 1,878,572 VCR Ordinary Shares                                     |
| 3 | Total consideration paid or payable for the shares                   | \$102,000.57 for 160,715 Ordinary Shares and \$1,631,699.24 for 1,878,572 VCR Ordinary Shares |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: N/A<br>date:<br><br>lowest price:<br>date:                                     |

+ See chapter 19 for defined terms.

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Company secretary)

..... Date: ..31/05/2011.....

Print name:

KIRSTEN MORRISON

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