



Electro Optic Systems Holdings Limited

A.C.N. 092 708 364

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<http://www.eos-aus.com>

1 June 2011

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Expiry of Unlisted Options

Electro Optic Systems Holdings Limited (ASX:EOS) reports the expiry of 1,684,800 unlisted options over ordinary shares in the Company to employees and directors.

The details of the expired options are as follows:

ASX Code	Number of Options	Exercise Price	Expiry Date
EOSAW	1,684,800	\$1.95	31 May 2011

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Ian Dennis', with a stylized flourish at the end.

Ian Dennis
Director