

asx release

1 June 2011

Transurban Issues Medium Term Notes

Transurban announces today that its subsidiary, Transurban Finance Company Limited, will issue AUD 200m of secured fixed rate medium term notes maturing in June 2016 with a coupon of 6.75%.

Settlement of the transaction is scheduled to occur on 8 June 2011. The proceeds of the notes and undrawn bank lines will be used to repay AUD 300m of existing notes maturing in September 2011. Transurban has offered holders of the existing notes the right to redeem these notes early at par plus accrued interest to the date of redemption.

The new notes will rank equally with Transurban's existing senior debt facilities.

Transurban CFO, Tom Honan, said "the new issue has been a very successful transaction with the 5 year pricing at 145 basis points over the mid swap rate, comparing favourably to our 4 year issue in March last year".



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Classification

Public

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