



ASX Circular

Date: 3 June 2011

Key topics

1. Echo Entertainment Group Limited
2. ASX Code: EGP
3. Commencement of official quotation at 12.00 PM EST on Monday, 6 June 2011, on a deferred settlement basis.

Reading List

Client Advisers
 Compliance Managers
 DTR Operators
 Institutions
 Office Managers
 Operations Managers (back office)
 Share Registries

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Commencement of Official Quotation - Echo Entertainment Group Limited

Following Court approval of the scheme of arrangement for the demerger of Echo Entertainment Group Limited (the "Company") from Tabcorp Holdings Limited ("Tabcorp") it is anticipated that the Company will be admitted to the official list of ASX Limited ("ASX") on or before Monday, 6 June 2011.

Official quotation of the securities of the Company is expected to commence at 12.00 PM EST on Monday, 6 June 2011, initially on a deferred settlement basis.

For further details about the demerger please refer to Tabcorp's Scheme Booklet dated 15 April 2011.

Quoted Securities: 688,019,737 ordinary shares fully paid

Issue Price: Not applicable

ASX Code: EGP

Time: 12.00 pm EST

Date: Monday, 6 June 2011

ASX Trade Abbreviation: ECHO ENT

ISIN: AU000000EGP0

Home Branch: Melbourne

GLCS: 2530 Consumer Services

Registered Office: Level 12
 5 Bowen Crescent
 Melbourne, VIC 3004

Company Secretary: Paula Maree Martin

Share Registry: Link Market Services
 Level 15
 324 Queen Street
 Brisbane, Queensland 4000
 Phone: 07 3320 2200

Balance Date: 30 June

CHESS: Participating. The Company will also maintain an issuer sponsored subregister.

Victoria

ASX Restricted securities: None

Dividend Policy: Refer to page 89 of Tabcorp's Scheme Booklet

Activities: The Company operates Star City Casino in Sydney, Jupiters Hotel and Casino on the Gold Coast, Treasury Casino & Hotel in Brisbane and Jupiters Townsville. The Company also manages the Gold Coast Convention and Exhibition Centre and the Townsville Entertainment and Convention Centre (in which the Company has a partial interest).

Securities Not Quoted: None

<u>Event</u>	<u>Date</u>
Date of the second Court Hearing at which the Court orders the approval of the Scheme	Friday, 3 June 2011
Effective Date and last day of trading in Tabcorp shares cum-Demerger entitlement on ASX	Friday, 3 June 2011
ASX listing of the Company, Company shares commence trading on ASX on a deferred settlement basis	Monday, 6 June 2011
Tabcorp shares commence trading on ASX on an ex-demerger entitlements basis	Monday, 6 June 2011
Scheme record date for determining entitlements to demerger entitlements and Company shares	7PM (AEST) Friday, 10 June 2011
Demerger date and transfer of Company shares to eligible shareholders	Wednesday, 15 June 2011
Despatch of holding statements for Company shares to eligible shareholders, last day of deferred settlement trading for Company shares	Monday, 20 June 2011
Company shares commence trading on a normal settlement (T+3) basis on ASX	Tuesday, 21 June 2011
Settlement day for all transactions conducted on a deferred settlement basis and on Tuesday, 21 June 2011	Friday, 24 June 2011
Company shares sold by the Sale Agent	By 6 July 2011
Dispatch of payments to ineligible overseas shareholders	By 13 July 2011