18 June 2011

ASX Announcement

Release of securities subject to voluntary escrow

In compliance with ASX Listing Rule 3.10A, Slater & Gordon Limited (ASX: SGH) announces that 201,864 ordinary shares will be released from voluntary escrow on 1 July 2011. These shares comprise those issued to the Principals of the acquired firm Adams Leyland. Following this release, 201,864 ordinary shares held by these Principals will be subject to escrow.

The shares being released from escrow are substantially held by individuals who are bound by the Company's share trading policy. That share trading policy restricts share trading to designated trading windows after the release of half and full year financial results. The full share trading policy is available on the company's website.

www.slatergordon.com.au