



ASX Release

20 June 2011

MAp TRAFFIC PERFORMANCE MAY 2011

MAp announces traffic performance at its airports for May 2011.

Key Traffic Results	
Airport	May 2011
Sydney	4.2% increase on pcp
- Domestic/Regional	3.0% increase on pcp
- International	7.8% increase on pcp
Copenhagen	7.1% increase on pcp
- Domestic	2.6% increase on pcp
- International	11.2% increase on pcp
- Transfer	2.4% decrease on pcp
Brussels	8.4% increase on pcp
- Intra-EU	11.9% increase on pcp
- Extra-EU	2.3% increase on pcp
- Transfer & Transit	46.1% increase on pcp

Data is taken from management accounts, is provisional and subject to change

MAp CEO, Ms Kerrie Mather, said, "MAp's airports delivered an excellent set of traffic results in May 2011, with strong growth across nearly all passenger segments. Sydney achieved 7.8% international growth, driven by Australian outbound and emerging inbound markets. Copenhagen grew 7.1%, boosted by new routes and services, particularly to long-haul destinations. Brussels delivered 8.4% growth, and particularly pleasing intra-EU traffic growth of 11.9%, driven by Star Alliance Carriers.

“Sydney recorded another month of solid growth during May. International traffic increased significantly on the pcp as a result of continued growth in the Australian outbound and Asian inbound markets including China, Malaysia and Thailand. During the month, Sydney welcomed the introduction of additional wide-body services to Perth by Qantas and Virgin Australia, which will boost domestic capacity into and out of Sydney. Qantas commenced the first non-stop service to Dallas/Fort Worth, meaning Sydney now serves five direct North American destinations. The announcement of the long term partnership agreement between Virgin Australia and Singapore Airlines is also an exciting development for passengers and the airport.

“Copenhagen delivered strong growth, with traffic 7.1% above the pcp. It was the first May during which over two million passengers travelled through the airport. International O&D continues to be the main driver of traffic growth, reflecting the successful launch of new intercontinental and European routes in 2010 and 2011. Thai Airways announced a new intercontinental route to Phuket starting in November 2011, the airline’s first direct service between Europe and Phuket.

“Brussels reported traffic growth of 8.4% above the pcp. The airport recorded strong performances across most segments with growth underpinned by intra-EU traffic, reflecting the capacity increases during 2010 and 2011. Despite strong double digit traffic growth on many long haul routes, the extra-EU segment continued to be affected by political unrest in the Middle East and North Africa. The growth in transfer traffic is very pleasing as Brussels Airport continues to develop as one of the Star Alliance’s European hubs.”

Sydney Airport

Key Points:

- Total passenger traffic for May is estimated to have increased 4.2% on the pcg, with domestic traffic estimated to be up 3.0% on the pcg and international traffic (excluding domestic on-carriage) up 7.8% on the pcg.
- Australia was the major market that grew (+15%), together with China (+13%) and New Zealand (+4%). Korea (-13%), France (-12%), Japan (-8%), the USA (-6%), and Germany (-5%) were the major markets that declined.
- Virgin Australia's first A330 service to Perth commenced on 26 May 2011. From July, Virgin Australia will operate three daily A330 services to Perth. Qantas commenced the first of its six weekly B747 services to Perth on 30 May 2011.
- Virgin Australia and Singapore Airlines have signed an agreement to establish a long-term partnership. Under the agreement, the airlines propose to codeshare on flights; offer reciprocal frequent flyer programme benefits and lounge access; co-ordinate flight schedules; and engage in joint sales, marketing and distribution activities.
- Qantas will increase the number of seats on nine B747 and 12 A380 aircraft, with work to commence in August 2011. The changes will add 57 seats to B747 aircraft and 34 seats to A380 aircraft.
- Qantas and American Airlines have been given interim approval for their proposed trans-Pacific joint business agreement, allowing them to undertake joint sales and marketing campaigns.

	Month			Year to Date			Moving Annual Total		
			Growth	Jan-11	Jan-10	Growth	Jun-10	Jun-09	Growth
('000)	May-11	May-10	(%)	May-11	May-10	(%)	May-11	May-10	(%)
Domestic	1,961	1,903	+3.0%	9,931	9,722	+2.2%	24,380	23,136	+5.4%
International ¹	853	791	+7.8%	4,742	4,562	+4.0%	11,470	10,911	+5.1%
Domestic-On-Carriage	4	9	-53.3%	23	50	-53.6%	75	99	-25.1%
Total	2,817	2,703	+4.2%	14,697	14,334	+2.5%	35,925	34,146	+5.2%

¹ International excludes Domestic-On-Carriage.

Any adjustments to preliminary statistics will be included in the year to date results in future months.

Copenhagen Airport

Key Points:

- May 2011 traffic was 7.1% higher than the pcg, with a monthly record of over two million passengers travelling through the airport.
- Domestic O&D traffic was 2.6% above the pcg, as the positive effect of the domestic routes that were launched a year ago have now been cycled.
- International O&D traffic was 11.2% above the pcg. Underlying growth continues to be driven by new intercontinental and European routes launched in 2010 and 2011. Traffic to the Middle East has started to recover, following recent declines that were caused by unrest in the region.
- Transfer traffic was 2.4% below the pcg. Transfer traffic continues to be influenced by new direct competing routes from Swedish airports and a reduction in services to Barcelona.
- Thai Airways announced that it will launch a new route between Copenhagen and Phuket between 4 November 2011 and the end of March, operating three weekly frequencies.

	Month			Year to Date			Moving Annual Total		
			Growth			Growth			Growth
('000)	May-11	May-10	(%)	May-11	May-10	(%)	May-11	May-10	(%)
Domestic ²	163	159	+2.6%	732	690	+6.1%	1,844	1,605	+14.8%
International ²	1,405	1,264	+11.2%	5,905	5,098	+15.8%	15,200	13,522	+12.4%
Transfer ²	463	474	-2.4%	2,025	2,028	-0.1%	5,305	4,948	+7.2%
Total	2,032	1,897	+7.1%	8,663	7,816	+10.8%	22,348	20,075	+11.3%

² Note that domestic and international traffic is point to point only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc)

Brussels Airport

Key Points:

- May 2011 traffic was 8.4% higher than the pcp, with over 1.7 million passengers travelling through the airport.
- Intra-EU traffic was 11.9% above the pcp. Brussels Airlines continued to report strong growth due to increased capacity through partial replacement of its short haul fleet with larger aircraft, and increased load factors. Intra-EU traffic also benefited from double digit growth of other Star Alliance carriers, and within the low cost segment.
- Extra-EU traffic was 2.3% above the pcp. Solid underlying growth in the long haul segment continued to be driven by new services introduced in 2010 and further capacity increases during this year, including the new Qatar Airways service to Doha. However, traffic to the Middle East and North Africa continues to be impacted by a low number of bookings due to ongoing political unrest in the region.
- Strong transfer and transit traffic growth of 42.0% was due to a continuing higher proportion of transfer traffic in both the long haul and short haul segments.
- Brussels Airlines will launch a new route to Bamako via Accra from September 2011 operating a twice weekly service. It will also increase the number of weekly frequencies to Moscow from 8 to 10 during the winter season, and reinstate the third weekly service to Abidjan from September. CSA Czech Airlines will launch a new route to Bratislava from the end of June 2011, operating three weekly frequencies. Turkish Airlines will increase the number of weekly services on the Istanbul route from 21 to 24 from July 2011.

	Month			Year to Date			Moving Annual Total		
			Growth						
('000)	May-11	May-10	(%)	May-11	May-10	(%)	May-11	May-10	(%)
Intra-EU	1,112	994	+11.9%	4,356	3,803	+14.5%	11,096	10,452	+6.2%
Extra-EU	593	580	+2.3%	2,576	2,335	+10.3%	6,879	6,313	+9.0%
Total	1,705	1,573	+8.4%	6,932	6,137	+12.9%	17,975	16,765	+7.2%
Departing	723	698	+3.6%	2,918	2,666	+9.4%	7,628	7,291	+4.6%
Departing T&T ³	126	89	+42.0%	534	407	+31.2%	1,337	1,074	+24.5%
TCP⁴	849	787	+7.9%	3,452	3,073	+12.3%	8,965	8,365	+7.2%

³Departing Transfer & Transit – difference between Departing Transfer & Transit growth versus Transfer & Transit growth presented in "Key Traffic Results" table, is due to the inclusion of arriving transfer traffic in the latter

⁴ Total Chargeable Passengers

Traffic Data

	2010	2010	2010	2010	2010	2010	2010	2011	2011	2011	2011	2011	MAT ¹
	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun 10 – May 11
Sydney													
Domestic/ regional ²	1,870	2,085	2,033	2,051	2,184	2,101	2,124	1,980	1,871	2,075	2,044	1,961	24,380
International	853	1,003	912	945	1,001	930	1,083	1,141	902	891	956	853	11,470
Domestic-On- Carriage	8	9	7	7	7	7	6	5	5	3	6	4	75
Total	2,731	3,098	2,952	3,003	3,192	3,039	3,213	3,126	2,778	2,970	3,006	2,817	35,925
Copenhagen³													
Domestic	168	145	164	164	160	166	143	139	132	157	141	163	1,844
International	1,379	1,599	1,462	1,330	1,394	1,108	1,022	1,007	1,031	1,177	1,285	1,405	15,200
Transfer/Transit	544	473	476	524	498	415	351	356	359	444	403	463	5,305
Total	2,092	2,217	2,101	2,018	2,052	1,689	1,516	1,502	1,522	1,777	1,829	2,032	22,348
Brussels													
Intra-EU	1,002	1,111	1,042	1,064	1,001	812	708	666	700	891	987	1,112	11,096
Extra-EU	587	749	741	625	619	511	470	455	393	515	620	593	6,879
Total	1,590	1,860	1,783	1,690	1,620	1,323	1,177	1,121	1,092	1,406	1,607	1,705	17,975
Departing	708	873	675	706	691	545	513	433	464	597	702	723	7,628
Transfer & Transit	109	127	132	120	123	88	103	99	89	103	116	126	1,337
TCP ⁴	817	1,000	807	826	814	633	616	532	553	700	818	849	8,965

Note:

All data unless noted is for arriving and departing passengers (000s).

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

¹MAT refers to Moving Annual Total

²Sydney data contains estimates with adjustments made to preliminary data in later months.

³Note that domestic and international traffic is origin and destination only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc) and have been adjusted to conform to current year presentation.

⁴Total Chargeable Passengers

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Attachment 1 – Copenhagen Airports Traffic Release – May 2011 – Newcastle

Passenger traffic decreased by 0.6% on the pcp.



	Traffic Distribution - Month			Traffic distribution - Year to date		
PASSENGERS						
	MAY 2011	MAY 2010	Change (%)	Year to date 2011	Year to date 2010	Change (%)
Scheduled						
International	54,217	51,228	5.8%	258,830	239,474	8.1%
Domestic	68,833	61,377	12.1%	313,979	295,422	6.3%
Total	123,050	112,605	9.3%	572,809	534,896	7.1%
Charter						
International	142,798	139,922	2.1%	329,833	304,116	8.5%
Domestic	-	-		-	-	
Total	142,798	139,922	2.1%	329,833	304,116	8.5%
Low Cost						
International	119,338	121,560	-1.8%	398,442	398,409	0.0%
Domestic	28,106	34,445	-18.4%	174,554	188,903	-7.6%
	147,444	156,005	-5.5%	572,996	587,312	-2.4%
Other						
Total Other	2,927	10,328	-71.7%	13,109	21,921	-40.2%
Total	2,927	10,328	-71.7%	13,109	21,921	-40.2%
GRAND TOTAL						
International	319,280	323,038	-1.2%	1,000,214	963,920	3.8%
Domestic	96,939	95,822	1.2%	488,533	484,325	0.9%
Total	416,219	418,860	-0.6%	1,488,747	1,448,245	2.8%