



21 June 2011

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Major Resource Upgrade and DFS Time Frame".

The audio broadcast details are as follows:

- Peninsula Energy: Major Resource Upgrade and DFS Time Frame
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Tuesday 21 June 2011, 10.30am AEST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info/ Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.