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23 June 2011

The Manager
Company Announcement Office
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

ADELAIDE BRIGHTON ADVISES REFINANCING FACILITIES

Adelaide Brighton Ltd advises that it has successfully concluded the refinancing of its bank debt facilities.

New facilities totalling \$400 million have been secured with three leading Australian banks: Commonwealth Bank of Australia, National Australia Bank Limited and Westpac Banking Corporation.

The Company's debt facility maturity dates are now:

FACILITY AMOUNTS AND MATURITY DATES			
1 JULY 2013 \$M	1 JULY 2014 \$M	1 JULY 2015 \$M	TOTAL \$M
200	140	60	400

The new borrowing facilities replace the previous \$360 million financing facilities, \$210 million of which mature at the end of June 2011. The remaining \$150 million of the previous facilities which matured in 2012 and 2014 has also been refinanced.

Managing Director, Mark Chellew said, "Adelaide Brighton is pleased with the terms of the new funding facilities and the strong support received from its banks."

Mark Chellew
Managing Director

FOR FURTHER INFORMATION:

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