



27 June 2011

Companies Announcement Office
Via Electronic Lodgement

CHANGE OF ADDRESS

Please be advised that effective from Monday, 27 June 2011, Peninsula Energy Limited's new registered office and principal place of business will be:

Unit 17, Level 2, Spectrum Building
100 Railway Road
Subiaco WA 6008

Peninsula Energy Limited's phone, fax and postal address will remain the same:

Tel: +61 8 9380 9920
Fax: +61 8 9381 5064

PO Box 8129
Subiaco East WA 6008

Yours faithfully

A handwritten signature in black ink, appearing to be "J Whyte".

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 (0) 8 9380 9920
during normal business hours.

Unit 17, Level 2, 100 Railway Road, Subiaco WA 6008

PO Box 8129, Subiaco East WA 6008

Phone: +61 (0)8 9380 9920

Fax: +61 (0)8 9381 5064

Peninsula Energy Limited - ABN: 67 062 409 303