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29 JUNE 2011

AUTOMOTIVE HOLDINGS GROUP LIMITED – COMPLETION OF SHARE PURCHASE PLAN

Automotive Holdings Group Ltd (ASX:AHE) has completed a Share Purchase Plan (SPP) raising approximately $570,000.

The SPP provided existing shareholders the opportunity to subscribe for up to A$15,000 worth of shares in AHG at $2.44 per share, the same price as offered to institutional shareholders through a placement completed on 19 May 2011.

Together with the institutional placement, the Group has raised gross proceeds of approximately $83.4 million.

Shares under the SPP will be issued on 29 June 2011. Despatch Date and Quotation Date remain as 1 July 2011 and 4 July 2011.

Hamish Williams
Company Secretary

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About AHG

Automotive Holdings Group Limited (ASX: AHE) is a diversified automotive retailing and logistics group with operations in every Australian mainland state and in New Zealand. The Company is Australia's largest automotive retailer, with its major operations in Western Australia, New South Wales and Queensland. AHG also operates the Prestige Hino truck dealership in Dandenong, Victoria – one of the largest in the country.

AHG operates logistics businesses throughout Australia through subsidiaries Rand Transport (transport and cold storage), AMCAP (motor parts and industrial supplies distribution), VSE, providing vehicle storage and engineering, Genuine Truck Bodies, which provides body building services to the truck industry and KTM Sportmotorcycles (motorcycle importation and distribution in Australia and New Zealand).

For more information please contact:

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