

Cleansing Notice under section 708A of the Corporations Act 2001 (Cth)

Release Date: 29 June 2011

Senex Energy Limited (**Senex**) gives notice of the following under section 708A(5)(e) of the Corporations Act 2001(Cth) (**Act**):

1. Senex issued 1,433,102 fully paid ordinary shares (**Shares**) on 29 June 2011 as consideration for the acquisition of percentage interests in certain petroleum exploration licenses under an agreement dated 15 December 2010;
2. Senex issued the Shares without disclosure under Part 6D.2 of the Act;
3. As at the date of this notice, Senex has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to Senex; and
 - b. section 674 of the Act;
4. As at the date of this notice, there is no information to be disclosed that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

For and on behalf of the Board



Francis Leo Connolly
Secretary

About Senex Energy

Senex Energy Limited is the new name for Victoria Petroleum NL - a respected energy business with more than a quarter of a century of experience in Australia's oil and gas industry. In July 2010 the company was rejuvenated with the appointment of a new management team, the relocation of its head office from Perth to Brisbane, and the decision to focus the business on its valuable acreage on Australia's east coast. The dynamic energy business is pursuing rapid growth in its oil production business in the Cooper Basin, and is working to build a valuable and highly profitable east coast gas business. Find out more by visiting www.senexenergy.com.au