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APA Group



Australian Pipeline Ltd
ACN 091 344 704

Australian Pipeline Trust
ARSN 091 678 778

APT Investment Trust
ARSN 115 585 441

ASX RELEASE

30 June 2011

The Manager

Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir or Madam

Company Announcement

I attach the following announcement for release to the market:

- Notice under section 1012DA(5)(e) of the Corporations Act (Cth) 2001

Yours sincerely

Mark Knapman
Company Secretary



ASX RELEASE

30 June 2011

The Manager
Company Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

APA Group (ASX Code: APA): Notice under section 1012DA(5)(e) of the Corporations Act (Cth) 2001

This notice is given by Australian Pipeline Limited ACN 091 344 704 ("**APL**") (in its capacity as responsible entity of Australian Pipeline Trust (ARSN 091 678 778) and APT Investment Trust (ARSN 115 585 441)) ("**APA Group**") under section 1012DA(5)(e) of the *Corporations Act* 2001 (Cth) ("**Act**")

APL has issued 77,922,078 fully paid stapled securities ("**New Stapled Securities**") in APA Group under a private placement to institutional and other wholesale investors.

APA Group advises that:

1. the New Stapled Securities were issued without a Product Disclosure Statement for the New Stapled Securities being prepared under Division 2 of Part 7.9 of the Corporations Act;
2. this notice is given under section 1012DA(5)(e) of the Act;
3. as a disclosing entity, APA Group is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, APL as responsible entity of Australian Pipeline Trust and APT Investment Trust has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the APA Group; and
 - (b) section 674 of the Act as it applies to the APA Group; and
5. as at the date of this notice, there is no excluded information of the type referred to in sub-sections 1012DA(7) and 1012DA(8) of the Act.

Yours faithfully,

Mark Knapman
Company Secretary
Australian Pipeline Limited