HSBC Building Level 19 580 George Street Sydney NSW 2000 PO Box R41 Royal Exchange NSW 1225 Phone 61 2 9693 0000 Fax 61 2 9693 0093 www.apa.com.au

APA Group

Australian Pipeline Ltd ACN 091 344 704 Australian Pipeline Trust ARSN 091 678 778 APT Investment Trust ARSN 115 585 441

ASX RELEASE 1 July 2011

The Manager

Company Announcements Office Australian Securities Exchange 4th Floor, 20 Bridge Street Sydney NSW 2000

Electronic Lodgement

Dear Sir or Madam

Company Announcement

I attach the following announcement for release to the market:

• Completion of the Emu Downs acquisition

Make Lungman

Yours sincerely

Mark Knapman Company Secretary HSBC Building Level 19 580 George Street Sydney NSW 2000 PO Box R41 Royal Exchange NSW 1225 Phone 61 2 9693 0000 Fax 61 2 9693 0093 www.apa.com.au



Australian Pipeline Ltd ACN 091 344 704 Australian Pipeline Trust ARSN 091 678 778 APT Investment Trust ARSN 115 585 441

ASX RELEASE 1 July 2011

Completion of the Emu Downs acquisition

APA Group (ASX:APA), Australia's largest natural gas infrastructure business, announced today that it completed the acquisition of the Emu Downs wind farm and development site on 30 June 2011 for \$171 million, subject to final minor settlement adjustments. The transaction was announced on 23rd June 2011.

For further information please contact:

Investor enquiries:

Chris Kotsaris Investor Relations APA Group

Telephone: (02) 9693 0049 Mob: 0402 060 508

Email: chris.kotsaris@apa.com.au

Media enquiries:

Matthew Horan Cato Counsel

Telephone: (02) 9212 4666 Mob: 0403 934 958

Email: matthew@catocounsel.com.au

About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating more than \$8 billion of gas transmission and distribution assets. Its pipelines and assets span every state and territory on mainland Australia, delivering more than 50% of the nation's gas usage. Unique amongst its peers, APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in energy infrastructure enterprises including Envestra, SEA Gas Pipeline, Hastings Diversified Utilities Fund and Energy Infrastructure Investments.

For more information visit APA's website, www.apa.com.au