

4 July 2011

Company Announcements Office  
Australian Securities Exchange  
Level 8 Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sirs

**Focus Minerals Ltd - Takeover offer for Crescent Gold Limited (“Offer”) - despatch of Bidder’s Statement**

In accordance with section 633(1) item 8 of the Corporations Act 2001, we advise that Focus has today completed the despatch of its bidder’s statement containing the Offer, as required by section 633(1) item 6 of the Corporations Act. The Offer is dated 30 June 2011.

The Offer is on the same terms as set out in the bidder’s statement lodged with the Australian Securities and Investments Commission on 29 June 2011.

Yours sincerely



**Jon Grygorcewicz**  
Company Secretary  
Focus Minerals Ltd

