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4 July 2011

Company Announcements Office Australian Securities Exchange Level 8 Exchange Plaza 2 The Esplanade Perth WA 6000

Dear Sirs

Focus Minerals Ltd - Takeover offer for Crescent Gold Limited ("Offer") - despatch of Bidder's Statement

In accordance with section 633(1) item 8 of the Corporations Act 2001, we advise that Focus has today completed the despatch of its bidder's statement containing the Offer, as required by section 633(1) item 6 of the Corporations Act. The Offer is dated 30 June 2011.

The Offer is on the same terms as set out in the bidder's statement lodged with the Australian Securities and Investments Commission on 29 June 2011.

Yours sincerely

Jon Grygorcewicz Company Secretary

Focus Minerals Ltd