

TVN Corporation Limited
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Placement to Sophisticated Investors

TVN Corporation Limited (ASX Code: TVN)

The Board of Directors is pleased to announce that the Company has placed 76,000,000 shares at 2 cents per shares to sophisticated investors, raising \$1,520,000.

The placement has been undertaken to provide funds to acquire 100% of the Nuurst Thermal Coal Project in Mongolia and for general working capital. The acquisition of the Nuurst Thermal Coal Project is subject to completion of due diligence and shareholder approval.

The placement was co-managed by DJ Carmichael Pty Ltd and Bell Potter Securities Limited.

7 July 2011