

**ASX/Media Announcement
(ASX: DGI)**

8 July 2011

Notice under Section 708A(5)(e) of the Corporations Act

Further to the Appendix 3B lodged with the ASX today, Digislide Holdings Limited ("Digislide") gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act), as follows:

1. Digislide issued 714,540 fully paid ordinary shares and 178,635 share options to sophisticated investors on 8th July 2011.
2. Digislide issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act
3. As at the date of this notice, Digislide has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Digislide; and
 - (b) section 674 of the Corporations Act; and
4. As at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and section 708A(8) of the Corporations Act.

About Digislide

Digislide is an innovative Australian based company with an extensive Intellectual Property portfolio and proven capacity to design, develop and commercialise complex projection products. The technologies have wide patent protection and have already received international acclaim.

Digislide's strategy is to licence manufacturers to produce miniature projection systems for embedding in mobile and/or hand held communication devices, such as mobile phones, PDA's and notebook computers, and its tactical focus has been to design hand held projectors which complement and interface with 5 of the world's biggest selling electronic devices; Apple's iPhone™ and iPod™, Nintendo's Wii™, Sony's Playstation™ suite and Microsoft's Xbox 360™.

Following the convergence of projection, telecommunications, mobile gaming, and IPTV (Internet Protocol Television) technologies VSDN Pty Ltd (a wholly owned subsidiary) was incorporated.

Virtual Streaming Distribution Network (VSDN) technologies remove the perception of the Internet as "**the digital divide**" and enable it to be "**the fourth utility**". IPTV brings access to information, education, entertainment, health and wellbeing to a commodity level.

Further information contact:

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