Carpentaria Exploration Limited
ABN 63 095 117 981 ASX Code CAP

ASX ANNOUNCEMENT

14 July 2011

The Announcements Office
ASX Limited
4th Floor, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Please find attached for release to the market a copy of an investor presentation delivered by Chris Powell, Company Secretary in Sydney today.

Yours faithfully,

Chris Powell
Company Secretary

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20:20 INVESTOR SERIES

# Carpentaria Exploration Ltd

## We find it, We prove it, We make it possible

Carpentaria Exploration Limited

**20:20 INVESTOR SERIES - *"Stocks to Watch"***

**SYDNEY - NSW**

Presented By Mr Chris Powell 14 July 2011

# Disclaimer

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# COMPANY HISTORY

**Growth through acqusition**

- Commenced Planning Early 2007

CAP

- Listed on ASX 14 November 2007
- Raised $7.5M

**FINANCIAL**

- Exercise of Options $6.0M June 2009
- Hawsons JV Payment $5.0M May 2010
- Less Exploration & Operational spend 4.5 years.
- Current Financial position 13 July 2011 Cash $9.2 million

# COMPANY SNAPSHOT

**QUOTED SECURITIES**
**98,741,301 shares**
**UNQUOTED SECURITIES**
**12,450,000**


**MAJOR SHAREHOLDERS:**

| | |
|---|---|
| Conglin In't Invest' Group | 10.61% |
| Atlas Iron Limited | 8.68% |
| Mr. Conglin Yue | 3.71% |
| Directors & Management, | 12.61% |

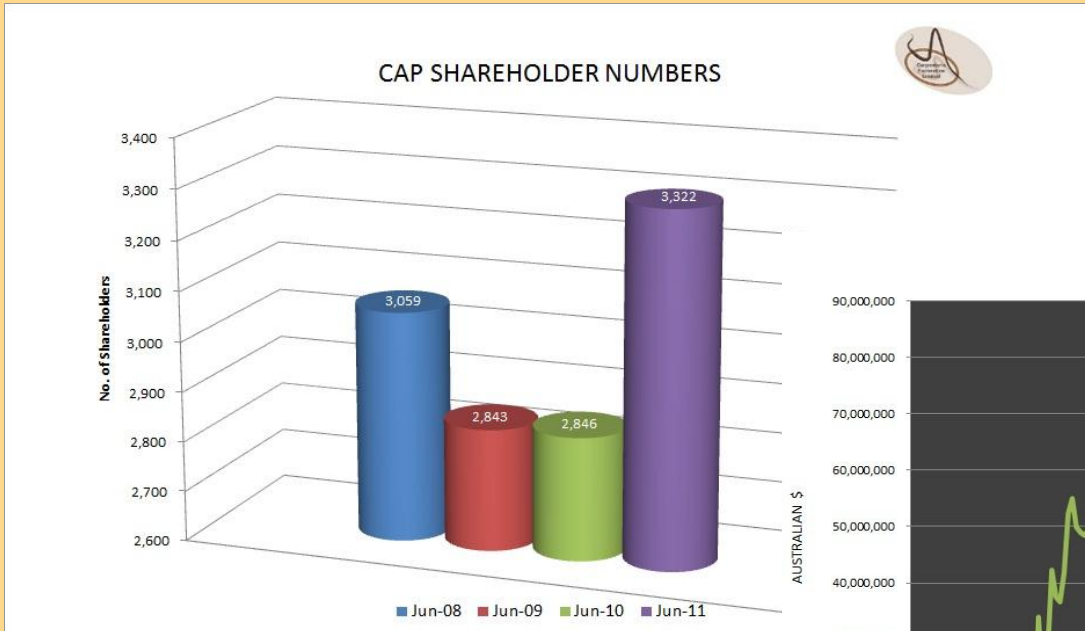
(Including Unlisted Securities &Options)

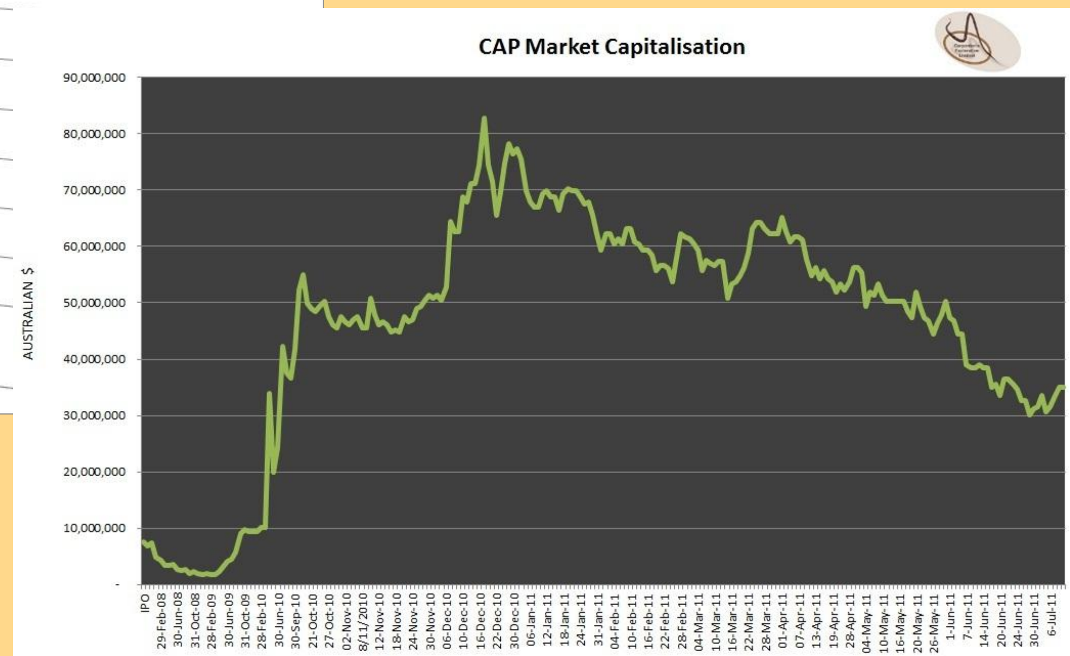
**CAPITALISATION - 13th July 2011**
**$34m** (fully diluted)

Share Price and Volume
12 months

Closing Share Price Yesterday
$0.31c

# CAP STATISTICS




CAP achieved over 27,000m of drilling in the last Calendar Year.

# GOAL

***Become a mid tier mining company in the near future***

# HOW ?

## Using a strong geoscientific team….

**Growth through discovery**

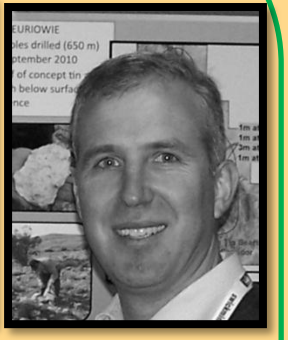
# THE CAP TEAM

## Geo Technical

Nick Sheard

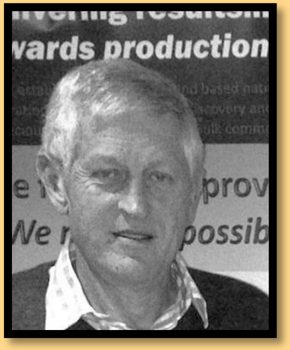
Doug Brewster

John Donohue



Quentin Hill

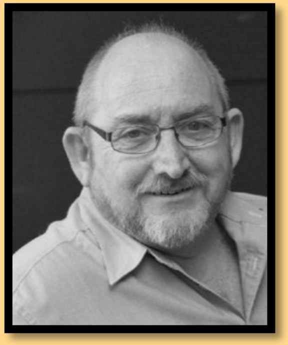
Keith Broekman



Ray Koenig

Steve Allnutt

## Administration

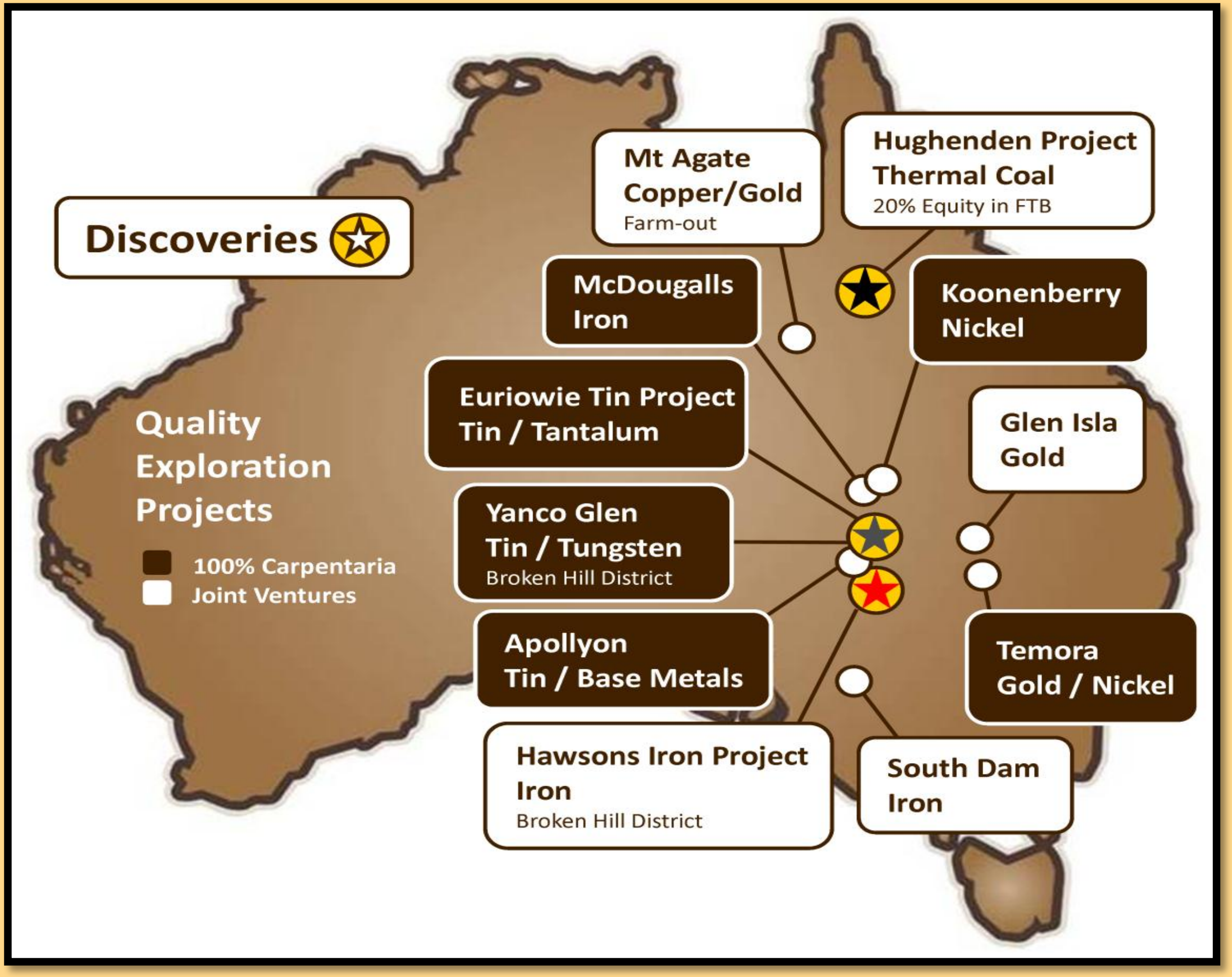


Chris Powell

Lisa Edwards

Michael Talbot

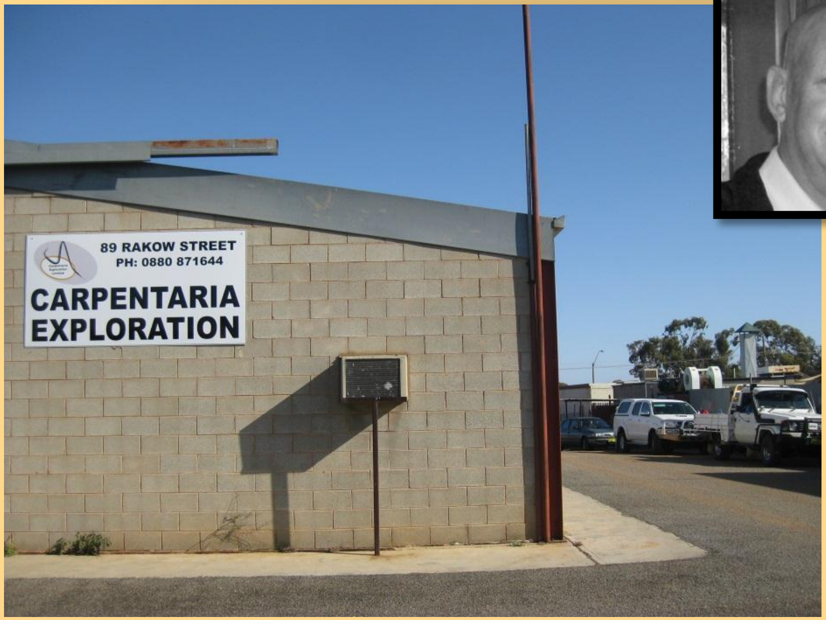
# EXPLORATION PORTFOLIO



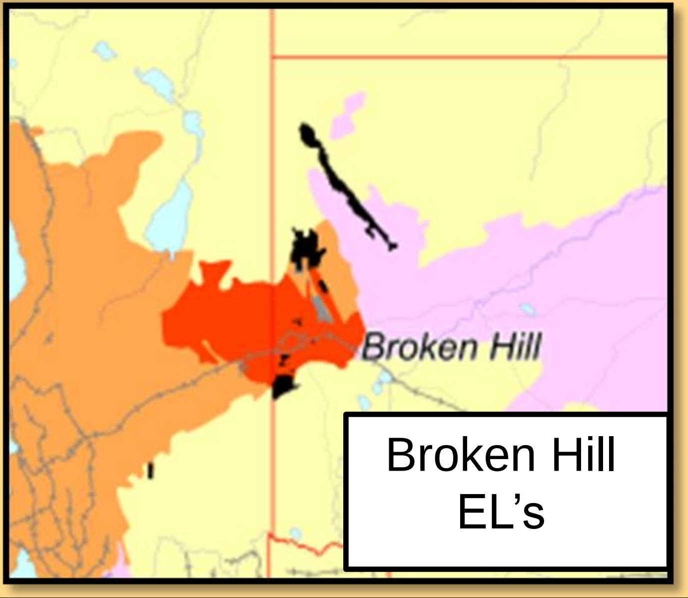
# Carpentaria Exploration Limited

**We find it. We prove it. *We make it possible.***

**Regional Development**




**Member of Braemar Iron Alliance**



# HAWSONS IRON PROJECT
# Resource December 2010

Carpentaria Exploration Limited

## HAWSONS IRON PROJECT

- Maiden Inferred Iron Resource Published (Dec 2010)
- ***1.4 Billion Tonnes magnetite***
- Concentrate Grade – 69.9% Fe, 2.5% $SiO_2$
- Davis Tube Recovered Grade (DTR) 15.5% (cut off grade 12%)
- Contained Iron : 220 million tonnes

**Project has :**

- Infrastructure
- Power
- Water
- No Native Title



[1] *The potential quantity and grade of the exploration targets is conceptual in nature and there has been insufficient exploration to define a Mineral Resource. It is uncertain if further exploration will result in the determination of a Mineral Resource.*

# HAWSONS IRON PROJECT
# Resource December 2010

Carpentaria Exploration Limited

- **Following the positive prefeasibility, this is a multi billion dollar project**
- **Next Tranche of funds of $25M due no later than 15 May 2012**
- **Work continues, detailed metallurgical work, mining studies and Environmental Study**
- **Aim to start BFS at Hawsons Iron Project in NSW** <u>(Not included in the budget currently)</u>

## ADDITIONAL POTENTIAL

- **Exploration Target[1]** ***<u>6 to 11 Billion Tonnes</u>***
- **DTR 14-17% magnetite**
- **Concentrate Grade of 69-71% Fe**
- **Contained Iron : 700 - 1,700 million tonnes**

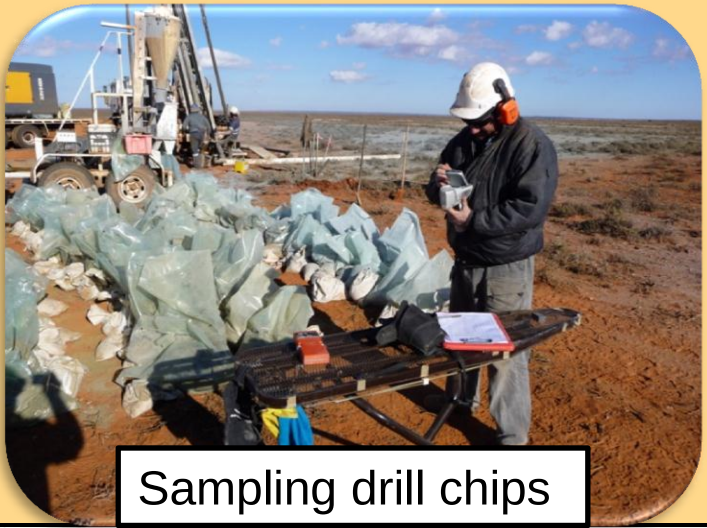


[1] *The potential quantity and grade of the exploration targets is conceptual in nature and there has been insufficient exploration to define a Mineral Resource. It is uncertain if further exploration will result in the determination of a Mineral Resource.*

# IN THE FIELD

The Camp

Outcrop



Sampling drill chips

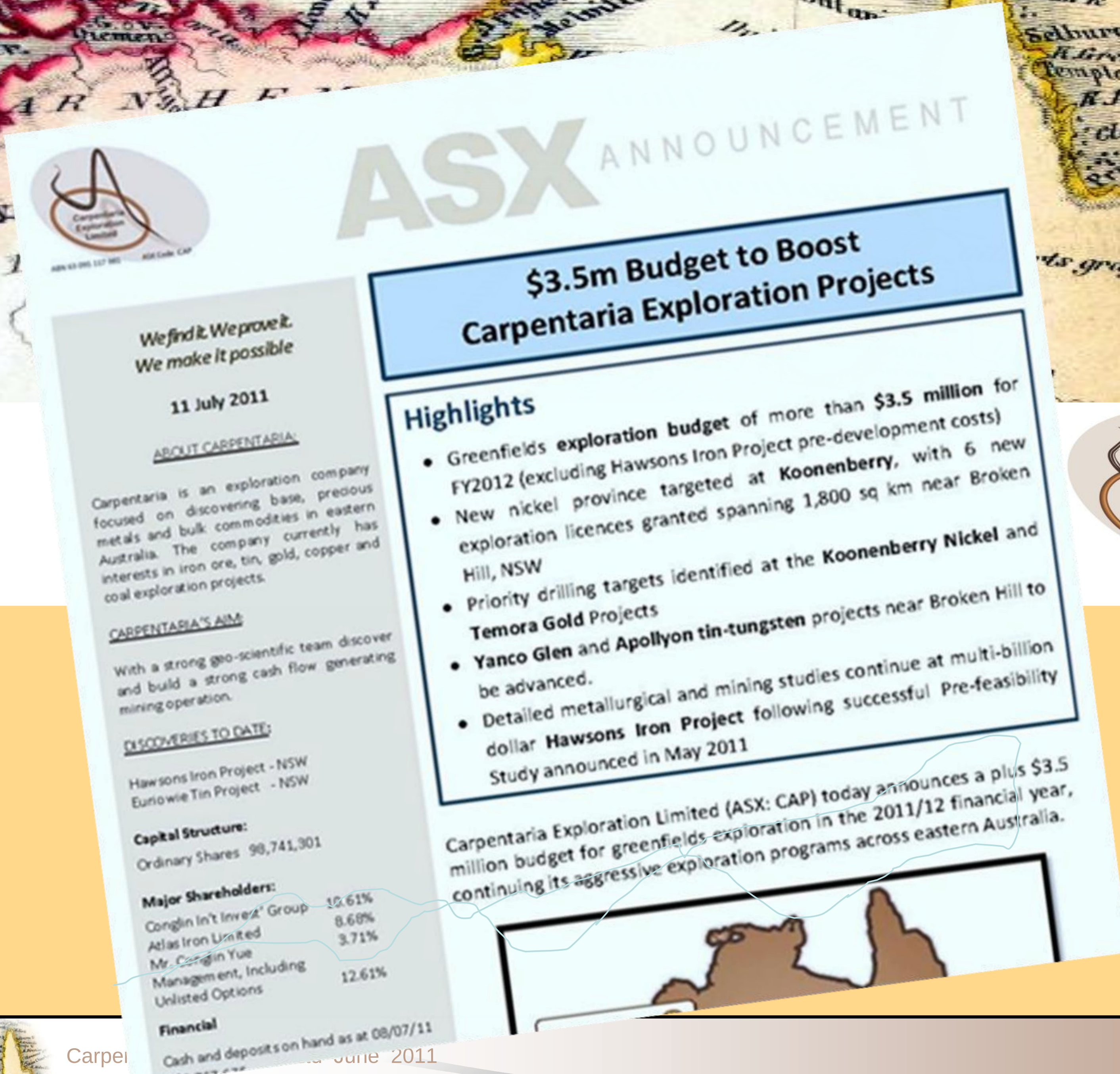
Drilling

# IN THE FIELD

Old Timers Diggings


On the road to Euriowie

Oh dear!!!!


ASX ANNOUNCEMENT

Carpentaria Exploration Limited

We find it. We prove it. We make it possible

11 July 2011

ABOUT CARPENTARIA:

Carpentaria is an exploration company focused on discovering base, precious metals and bulk commodities in eastern Australia. The company currently has interests in iron ore, tin, gold, copper and coal exploration projects.

CARPENTARIA'S AIM:

With a strong geo-scientific team discover and build a strong cash flow generating mining operation.

DISCOVERIES TO DATE:

Hawsons Iron Project - NSW
Euriowie Tin Project - NSW

**Capital Structure:**

Ordinary Shares 98,741,301

**Major Shareholders:**

| | |
|---|---|
| Conglin Int'l Invest' Group | 10.61% |
| Atlas Iron Limited | 8.68% |
| Mr. Conglin Yue | 3.71% |
| Management, Including Unlisted Options | 12.61% |

**Financial**

Cash and deposits on hand as at 08/07/11

## $3.5m Budget to Boost Carpentaria Exploration Projects

### Highlights

- Greenfields **exploration budget** of more than **$3.5 million** for FY2012 (excluding Hawsons Iron Project pre-development costs)
- New nickel province targeted at **Koonenberry**, with 6 new exploration licences granted spanning 1,800 sq km near Broken Hill, NSW
- Priority drilling targets identified at the **Koonenberry Nickel** and **Temora Gold** Projects
- **Yanco Glen** and **Apollyon tin-tungsten** projects near Broken Hill to be advanced.
- Detailed metallurgical and mining studies continue at multi-billion dollar **Hawsons Iron Project** following successful Pre-feasibility Study announced in May 2011

Carpentaria Exploration Limited (ASX: CAP) today announces a plus $3.5 million budget for greenfields exploration in the 2011/12 financial year, continuing its aggressive exploration programs across eastern Australia.

# CARPENTARIA
# Coming 12 months In Brief

## GROWTH THROUGH SUCCESS

- **Define hematite / magnetite targets at McDougalls / Torrowangie – drill test**
- **Continue tin exploration at Euriowie / Yanco Glen / Apollyon - drill**
- **Define additional tungsten resources at Yanco Glen when granted - drill**
- **Existing nickel targets at Koonenberry - drill**
- **Awaiting assays for Glen Isla gold**
- **Gold targets identified at Mother Shipton Gold – drill when gain access**
- **JV Partners aim to drill targets at :**
  - **Mt Agate (Copper / Gold)**
  - **South Dam (Magnetite)**
- **Hughenden Coal drilling results positive - drilling continues**

# CARPENTARIA & SOCIAL MEDIA

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# Thank You

The information in this presentation that relates to Exploration Results and Resources is based on information compiled by S.N.Sheard, who is a Fellow of the Australian Institute of Geoscientists and has had sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. S.N.Sheard is an employee of Carpentaria and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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