

ASX Circular

Date: 14 July 2011

Key topics

- Australasia Consolidated Limited (to be renamed Adept Solutions Limited)
- 2. ASX Code: AAO
- 3. Reinstatement

Reading List

Banks

Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions
Listing Officers

ASX Settlement Participants Operations Managers (back office)

Share Registries ASX Clear Participants Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

AUSTRALASIA CONSOLIDATED LIMITED (to be renamed ADEPT SOLUTIONS LIMITED)

REINSTATEMENT TO OFFICIAL QUOTATION

The securities of Australasia Consolidated Limited (to be renamed Adept Solutions Limited) (the "Company") were suspended from Official Quotation on Wednesday 29 June 2011.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Monday 18 July 2011, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

<u>Quoted Securities:</u> 61,144,190 fully paid ordinary shares

26,089,658 options exercisable at \$0.50 on or

before 19 April 2013

ASX Code: AAO

AAOO

Time: 10.00am EST (8.00am WST)

<u>Date:</u> Monday 18 July 2011

ASX Trade Abbreviation: AUSTASIA (to be ADEPT from 19 July 2011)

ISIN: AAO - AU000000AAO4

AAOO - AU00000AAOO0

Home Branch: Perth

<u>Industry Classification:</u> To be advised

Registered Office: Suite 4, 213 Balcatta Road

BALCATTA WA 6021

Principal Place of Business: Suite 4, 213 Balcatta Road

BALCATTA WA 6021

Tel: +61 8 9240 4111 Fax: +61 8 9240 4054

<u>Company Secretary:</u> Yasmin Broughton

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Share Registry: Link Market Services Limited

Ground Floor

178 St Georges Terrace PERTH WA 6000

Tel: +61 2 8280 7111 Fax: +61 2 9287 0303

Balance Date: 30 June

<u>CHESS:</u> Participating. The Company will also operate an

issuer sponsored subregister.

<u>State of Incorporation:</u> Western Australia

<u>Dividend Policy:</u> See section 4.8 of the Company's Notice of Meeting

dated 27 May 2011

<u>Activities:</u> Issuer of pre-paid financial cards

Restricted Securities: 1,471,158 fully paid ordinary shares, classified by

ASX as restricted securities to be held in escrow for a period of 24 months from reinstatement to official

quotation.

4,800,000 options exercisable at \$1.45 on or before 18 July 2014, classified by ASX as restricted securities to be held in escrow for a period of 24 months from reinstatement to official quotation.

<u>Voluntary escrow:</u> 11,500,000 fully paid ordinary shares are subject to

voluntary restriction until 8 July 2014.

<u>Securities not quoted:</u> In addition to the Restricted Securities above, the

following securities will not be quoted:

34,000 options exercisable at \$0.65 on or before

31 December 2011

20,000 options exercisable at \$0.95 on or before

13 March 2012

15,000 options exercisable at \$0.60 on or before

31 October 2012

30,000 options exercisable at \$0.55 on or before

31 December 2012

1,600,000 options exercisable at \$1.30 on or before

1 June 2014

1,200,000 options exercisable at \$1.45 on or before

18 July 2014

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