



## ASX Release

20 July 2011

### MAp TRAFFIC PERFORMANCE JUNE 2011

MAp announces traffic performance at its airports for June 2011.

Key Traffic Results	
Airport	June 2011
Sydney	1.4% decrease on pcp
- Domestic/Regional	3.1% decrease on pcp
- International	2.6% increase on pcp
Copenhagen	2.9% increase on pcp
- Domestic	7.0% decrease on pcp
- International	9.0% increase on pcp
- Transfer	9.4% decrease on pcp
Brussels	8.7% increase on pcp
- Intra-EU	10.2% increase on pcp
- Extra-EU	6.1% increase on pcp
- Transfer & Transit	34.2% increase on pcp

*Data is taken from management accounts, is provisional and subject to change*

MAp CEO, Ms Kerrie Mather, said, "MAp's airports delivered a mixed set of traffic results in June 2011. Brussels achieved excellent growth across the board driven by the Star Alliance and low cost carriers, and Copenhagen's international growth continued to benefit from new routes and services. Although international traffic grew at Sydney, overall traffic was impacted by flight cancellations from Chile's volcanic ash cloud.

“Sydney recorded a small decrease in traffic during June with the cancellation of many international and domestic services. Notwithstanding the disruption, international traffic increased by 2.6% on the pcp, driven by continued strong Australian outbound and Asian inbound travel. The new bilateral agreement recently signed with Indonesia is another positive step for on-going growth from the Asian region.

“Copenhagen delivered traffic growth of 2.9%, and broke another monthly record. International O&D continues to be the main driver of traffic growth, reflecting the successful launch of new intercontinental and European routes in 2010 and 2011. We are pleased to see three airlines now serving the Middle East following the launch of a new route to Bahrain by Gulf Air, to add to existing services from Emirates and Qatar Airways.

“Brussels delivered strong traffic growth of 8.7%. On-going growth was achieved across all segments despite extra-EU traffic continuing to be impacted by the political unrest in the Middle East and North Africa. Growth has been driven by significant capacity increases in 2010 and 2011, with new routes and larger aircraft, and is further supported by strong transfer traffic growth. Year to date traffic is now 12.1% above the pcp.”

## Sydney Airport

### Key Points:

- Total passenger traffic for June is estimated to have decreased 1.4% on the pcp, with domestic traffic estimated to be down 3.1% on the pcp and international traffic (excluding domestic on-carriage) up 2.6% on the pcp.
- Australia was the major market that grew (+8%), together with China (+14%). Korea (-13%), the USA (-12%), Japan (-12%), Germany (-11%), France (-7%), India (-5%), the UK (-4%) and New Zealand (-1%) were the major markets that declined.
- Korean Air's daily service to Seoul Incheon will be upgauged from a B777-200ER to a B747-400 between 21 July 2011 and 29 October 2011, adding approximately 25,338 seats to the route over the period. The service was previously expected to be upgauged during September and October only.
- China Eastern Airlines introduced two additional A330 frequencies to Shanghai, flying daily from 21 June 2011. The increase adds approximately 5,200 extra seats per month to the route.
- Vietnam Airlines introduced two additional A330 frequencies to Hanoi via Ho Chi Minh City, flying daily from 10 June 2011. The increase adds approximately 4,500 extra seats per month to the route.
- Australia and Indonesia have signed a new memorandum of understanding which increases the number of seats available between the two countries to 25,000 per week each way, up from 14,800 seats per week currently. A further 2,500 seats per week are available if airlines make a stopover at a regional airport.
- Virgin Australia and Air New Zealand have launched their trans-Tasman alliance, with reciprocal codeshare on trans-Tasman services and applicable connecting domestic services available from 26 July 2011.

	Month			Year to Date			Moving Annual Total		
	Jun-11	Jun-10	Growth (%)	Jan-11	Jan-10	Growth (%)	Jul-10	Jul-09	Growth (%)
<b>(‘000)</b>	<b>Jun-11</b>	<b>Jun-10</b>	<b>(%)</b>	<b>Jun-11</b>	<b>Jun-10</b>	<b>(%)</b>	<b>Jun-11</b>	<b>Jun-10</b>	<b>(%)</b>
Domestic	1,813	1,870	-3.1%	11,744	11,592	+1.3%	24,323	23,360	+4.1%
International <sup>1</sup>	875	853	+2.6%	5,617	5,414	+3.7%	11,492	11,002	+4.5%
Domestic-On-Carriage	5	8	-35.3%	29	59	-51.0%	72	103	-30.5%
<b>Total</b>	<b>2,693</b>	<b>2,731</b>	<b>-1.4%</b>	<b>17,390</b>	<b>17,066</b>	<b>+1.9%</b>	<b>35,886</b>	<b>34,464</b>	<b>+4.1%</b>

<sup>1</sup> International excludes Domestic-On-Carriage.

Any adjustments to preliminary statistics will be included in the year to date results in future months.

## Copenhagen Airport

### Key Points:

- June 2011 traffic was 2.9% higher than the pcp, with a monthly record of 2,152,383 passengers travelling through the airport.
- Domestic O&D traffic was 7.0% below the pcp, as the effects of 2010's strong summer for domestic traffic have cycled.
- International O&D traffic was 9.0% above the pcp. Underlying growth continues to be driven by new intercontinental and European routes launched in 2010 and 2011.
- Transfer traffic was 9.4% below the pcp. Transfer growth is still being influenced by new direct competing routes from Swedish airports and a reduction in services to Barcelona.
- Gulf Air launched its new route between Copenhagen and Bahrain on 4 July 2011. The route operates four weekly frequencies.

	Month			Year to Date			Moving Annual Total		
	Jun-11	Jun-10	Growth (%)	Jan-11	Jan-10	Growth (%)	Jul-10	Jul-09	Growth (%)
('000)	Jun-11	Jun-10	(%)	Jun-11	Jun-10	(%)	Jun-11	Jun-10	(%)
Domestic <sup>2</sup>	157	168	-7.0%	889	859	+3.5%	1,832	1,638	+11.9%
International <sup>2</sup>	1,503	1,379	+9.0%	7,408	6,477	+14.4%	15,323	13,606	+12.6%
Transfer <sup>2</sup>	493	544	-9.4%	2,518	2,572	-2.1%	5,254	5,010	+4.9%
<b>Total</b>	<b>2,152</b>	<b>2,092</b>	<b>+2.9%</b>	<b>10,815</b>	<b>9,908</b>	<b>+9.2%</b>	<b>22,409</b>	<b>20,253</b>	<b>+10.6%</b>

<sup>2</sup> Note that domestic and international traffic is point to point only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc)

## Brussels Airport

### Key Points:

- June 2011 traffic was 8.7% higher than the pcp, with 1,727,511 passengers travelling through the airport.
- Intra-EU traffic was 10.2% above the pcp. Brussels Airlines, the main carrier in the segment, continued to report strong growth, due to increased capacity through partial replacement of its short haul fleet with larger aircraft and increased load factors. Intra-EU traffic also benefited from continued double digit growth of other Star Alliance carriers and within the low cost segment.
- Extra-EU traffic was 6.1% above the pcp. Underlying growth in the long haul segment continued to be driven by new services introduced in 2010 and further capacity increases during this year, including a new Qatar Airways service to Doha since February 2011. However, traffic to the Middle East and North Africa continues to be impacted by a particularly low number of bookings due to ongoing political unrest in the region.
- Strong transfer and transit traffic growth of 34.2% was supported by both the long haul and short haul segments.
- Thai Airways has announced that it will launch a new route to Bangkok from November 2011 operating three weekly services.

	Month			Year to Date			Moving Annual Total		
	Jun-11	Jun-10	Growth (%)	Jan-11	Jan-10	Growth (%)	Jul-10	Jul-09	Growth (%)
(‘000)	Jun-11	Jun-10	(%)	Jun-11	Jun-10	(%)	Jun-11	Jun-10	(%)
Intra-EU	1,104	1,002	+10.2%	5,460	4,805	+13.6%	11,198	10,438	+7.3%
Extra-EU	623	587	+6.1%	3,199	2,922	+9.5%	6,915	6,352	+8.9%
<b>Total</b>	<b>1,728</b>	<b>1,590</b>	<b>+8.7%</b>	<b>8,659</b>	<b>7,727</b>	<b>+12.1%</b>	<b>18,113</b>	<b>16,790</b>	<b>+7.9%</b>
Departing	731	708	+3.4%	3,649	3,373	+8.2%	7,651	7,292	+4.9%
Departing T&T <sup>3</sup>	143	109	+30.6%	677	516	+31.1%	1,370	1,088	+26.0%
<b>TCP<sup>4</sup></b>	<b>874</b>	<b>817</b>	<b>+7.0%</b>	<b>4,326</b>	<b>3,890</b>	<b>+11.2%</b>	<b>9,022</b>	<b>8,380</b>	<b>+7.7%</b>

<sup>3</sup>Departing Transfer & Transit – difference between Departing Transfer & Transit growth versus Transfer & Transit growth presented in “Key Traffic Results” table, is due to the inclusion of arriving transfer traffic in the latter

<sup>4</sup> Total Chargeable Passengers

## Traffic Data

	2010	2010	2010	2010	2010	2010	2011	2011	2011	2011	2011	2011	MAT <sup>1</sup>
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul 10 – Jun 11
<b>Sydney</b>													
Domestic/ regional <sup>2</sup>	2,085	2,033	2,051	2,184	2,101	2,124	1,980	1,871	2,075	2,044	1,961	1,813	24,323
International	1,003	912	945	1,001	930	1,083	1,141	902	891	956	853	875	11,492
Domestic-On- Carriage	9	7	7	7	7	6	5	5	3	6	4	5	72
<b>Total</b>	<b>3,098</b>	<b>2,952</b>	<b>3,003</b>	<b>3,192</b>	<b>3,039</b>	<b>3,213</b>	<b>3,126</b>	<b>2,778</b>	<b>2,970</b>	<b>3,006</b>	<b>2,817</b>	<b>2,693</b>	<b>35,886</b>
<b>Copenhagen<sup>3</sup></b>													
Domestic	145	164	164	160	166	143	139	132	157	141	163	157	1,832
International	1,599	1,462	1,330	1,394	1,108	1,022	1,007	1,031	1,177	1,285	1,405	1,503	15,323
Transfer/Transit	473	476	524	498	415	351	356	359	444	403	463	493	5,254
<b>Total</b>	<b>2,217</b>	<b>2,101</b>	<b>2,018</b>	<b>2,052</b>	<b>1,689</b>	<b>1,516</b>	<b>1,502</b>	<b>1,522</b>	<b>1,777</b>	<b>1,829</b>	<b>2,032</b>	<b>2,152</b>	<b>22,409</b>
<b>Brussels</b>													
Intra-EU	1,111	1,042	1,064	1,001	812	708	666	700	891	987	1,112	1,104	11,198
Extra-EU	749	741	625	619	511	470	455	393	515	620	593	623	6,915
<b>Total</b>	<b>1,860</b>	<b>1,783</b>	<b>1,690</b>	<b>1,620</b>	<b>1,323</b>	<b>1,177</b>	<b>1,121</b>	<b>1,092</b>	<b>1,406</b>	<b>1,607</b>	<b>1,705</b>	<b>1,728</b>	<b>18,113</b>
Departing	873	675	706	691	545	513	433	464	597	702	723	731	7,651
Transfer & Transit	127	132	120	123	88	103	99	89	103	116	126	143	1,370
TCP <sup>4</sup>	1,000	807	826	814	633	616	532	553	700	818	849	874	9,022

Note:

All data unless noted is for arriving and departing passengers (000s).

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

<sup>1</sup>MAT refers to Moving Annual Total

<sup>2</sup>Sydney data contains estimates with adjustments made to preliminary data in later months.

<sup>3</sup>Note that domestic and international traffic is origin and destination only. Transfer traffic is shown separately. The figures exclude other traffic (Military, VIP etc) and have been adjusted to conform to current year presentation.

<sup>4</sup>Total Chargeable Passengers

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**Attachment 1 – Copenhagen Airports Traffic Release – June 2011 – Newcastle**

Passenger traffic increased by 0.6% on the pcp.



	Traffic Distribution - Month			Traffic distribution - Year to date		
<b>PASSENGERS</b>						
	JUNE 2011	JUNE 2010	Change (%)	Year to date 2011	Year to date 2010	Change (%)
<b>Scheduled</b>						
International	55,936	55,699	0.4%	314,766	295,173	6.6%
Domestic	70,078	67,939	3.1%	384,057	363,361	5.7%
<b>Total</b>	<b>126,014</b>	<b>123,638</b>	<b>1.9%</b>	<b>698,823</b>	<b>658,534</b>	<b>6.1%</b>
<b>Charter</b>						
International	178,112	174,663	2.0%	507,945	478,779	6.1%
Domestic	-	-		-	-	
<b>Total</b>	<b>178,112</b>	<b>174,663</b>	<b>2.0%</b>	<b>507,945</b>	<b>478,779</b>	<b>6.1%</b>
<b>Low Cost</b>						
International	144,102	136,158	5.8%	542,544	534,567	1.5%
Domestic	27,810	38,681	-28.1%	202,364	227,584	-11.1%
	<b>171,912</b>	<b>174,839</b>	<b>-1.7%</b>	<b>744,908</b>	<b>762,151</b>	<b>-2.3%</b>
<b>Other</b>						
Total Other	877	765	14.6%	13,979	22,686	-38.4%
<b>Total</b>	<b>877</b>	<b>765</b>	<b>14.6%</b>	<b>13,979</b>	<b>22,686</b>	<b>-38.4%</b>
<b>GRAND TOTAL</b>						
International	379,027	367,285	3.2%	1,379,234	1,331,205	3.6%
Domestic	97,888	106,620	-8.2%	586,421	590,945	-0.8%
<b>Total</b>	<b>476,915</b>	<b>473,905</b>	<b>0.6%</b>	<b>1,965,655</b>	<b>1,922,150</b>	<b>2.3%</b>