



ASX Code: SWW



SWW Energy Limited

20 July 2011

Suzanna Dabski  
ASX Compliance Pty Limited  
20 Bridge Street  
Sydney NSW 2000

**SWW Energy Limited  
Capital Structure**

Dear Suzanna,

Set out below is the Company's capital structure following completion of the transactions to facilitate the recapitalisation following shareholder approval sought and obtained on 19 April 2011.

<b>Shares</b>	<b>Number</b>
Ordinary fully paid shares	389,599,124
<b>Total shares on issue</b>	<b>389,599,124</b>
<b>Options</b>	
Unquoted options exercisable at 1 cent on or before 31 December 2014	80,000,000
<b>Total options on issue</b>	<b>80,000,000</b>

Regards,

Matthew Foy  
**Company Secretary**  
**SWW Energy Limited**