

Form 605Corporations Law
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme

ACN/ARSN

1. Details of substantial holder(1)

Name

ACN (if applicable)

The holder ceased to be a
substantial holder on

/ /

The previous notice was given to the company on

/ /

The previous notice was dated

/ /

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address

Signature

print name

capacity

sign here

date / /

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A**Mirvac Group****Registered Shareholdings as at 20 October 2010**

<u>Registered Name</u>	<u>Address</u>	<u>Holding</u>
National Nominees Limited	GPO Box 1406M, MELBOURNE VIC 3001	70,628,358
J.P. Morgan Nominees Australia Limited	Level 37, AAP Centre, 259 George Street, SYDNEY NSW 2000	32,618,240
Citicorp Nominees Pty Ltd	Level 2, 350 Collins Street, MELBOURNE VIC 3001	19,244,913
RBC Dexia Investor Services Trust	Level 16 & 17, 2 Park Street, SYDNEY NSW 2000	18,449,024
HSBC Custody Nominees (Australia) Limited	HSBC Custody and Clearing, Level 13, 580 George Street, SYDNEY NSW 2000	17,429,464
Cogent Nominees Pty Limited	Level 8 BNP Paribas, 60 Castlereagh St, SYDNEY NSW 2000	8,546,594
M F Custodians	Level 18, 8 Exhibition Street, MELBOURNE VIC 3000	2,792,153
Brown Brothers Harriman	40 Water Street, BOSTON MA 02109	1,039,513
Brown Brothers Harriman Infomediary	40 Water Street, BOSTON MA 02109	464,430
G. Rossler		50,000
RBC Dexia Investor Services Bank S.A. (Dublin)	George's Quay House, 43 Townsend Street, DUBLIN 2	25,500
Fonthill Pty Ltd	c/- Maple-Brown Abbott Limited, Level 31, 259 George Street, SYDNEY NSW 2000	2,000
		<u>171,290,189</u>

Annexure B

Mirvac Group
Net Trades between 21 October 2010 and 26 July 2011

<u>Date</u>	<u>Quantity</u>	<u>Consideration</u>
01-Nov-2010	1,286,503	1,686,051.87
16-Nov-2010	2,500	3,114.61
19-Nov-2010	60,000	77,426.34
01-Dec-2010	421,754	539,845.12
10-Dec-2010	100,000	127,148.70
20-Dec-2010	352,700	437,426.47
22-Dec-2010	317,451	395,278.11
29-Dec-2010	55,854	67,366.92
06-Jan-2011	47,555	59,027.17
07-Jan-2011	(17,111)	(20,960.98)
11-Jan-2011	371,150	478,454.95
13-Jan-2011	2,644,635	3,358,686.45
17-Jan-2011	848,713	1,102,482.70
24-Jan-2011	288,504	372,036.44
25-Jan-2011	(4,900)	(6,163.91)
28-Jan-2011	13,000	16,241.84
01-Feb-2011	10,000	12,227.43
02-Feb-2011	10,000	12,185.39
04-Feb-2011	234,100	296,810.04
09-Feb-2011	700,000	887,513.97
10-Feb-2011	711,056	893,460.46
11-Feb-2011	100,000	124,942.66
15-Feb-2011	60,000	74,890.28
18-Feb-2011	432,719	554,310.67
21-Feb-2011	50,000	63,644.94
22-Feb-2011	200,000	259,070.50
23-Feb-2011	1,300,000	1,685,522.48
24-Feb-2011	100,000	129,294.60
25-Feb-2011	100,000	129,695.70
01-Mar-2011	5,000	6,407.04
02-Mar-2011	50,000	63,609.45
11-Mar-2011	4,800	6,046.48
22-Mar-2011	200,000	243,126.78
28-Mar-2011	224,123	277,081.13
30-Mar-2011	445,838	561,423.04
15-Apr-2011	44,000	55,166.22
28-Apr-2011	265,000	334,977.68
02-May-2011	(3,322,330)	(4,219,359.10)
04-May-2011	12,000	14,627.27
09-May-2011	400,000	476,907.90
10-May-2011	511,683	608,268.35
11-May-2011	150,000	180,299.46
18-May-2011	891,642	1,094,048.03

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Mirvac Group

Net Trades between 21 October 2010 and 26 July 2011

<u>Date</u>	<u>Quantity</u>	<u>Consideration</u>
09-Jun-2011	254,759	329,241.53
14-Jun-2011	(646,823)	(828,666.16)
15-Jun-2011	(904,600)	(1,167,519.71)
17-Jun-2011	66,600	85,941.86
01-Jul-2011	10,000	12,378.61
04-Jul-2011	(4,000)	(4,867.04)
06-Jul-2011	(160,000)	(193,578.19)
19-Jul-2011	(65,000)	(79,545.37)
26-Jul-2011	(17,000,000)	(20,485,000.00)
	<u>(7,771,125)</u>	<u>(8,811,952.82)</u>